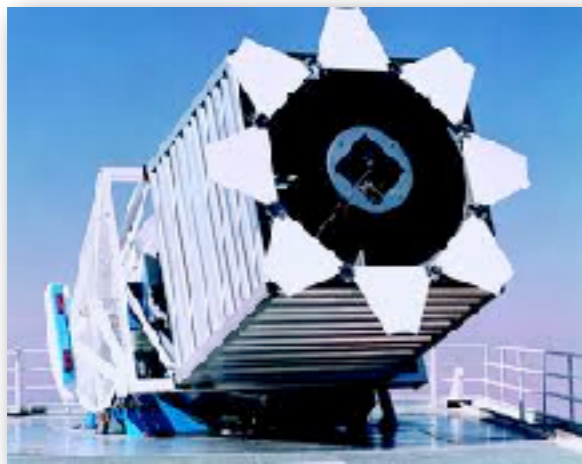
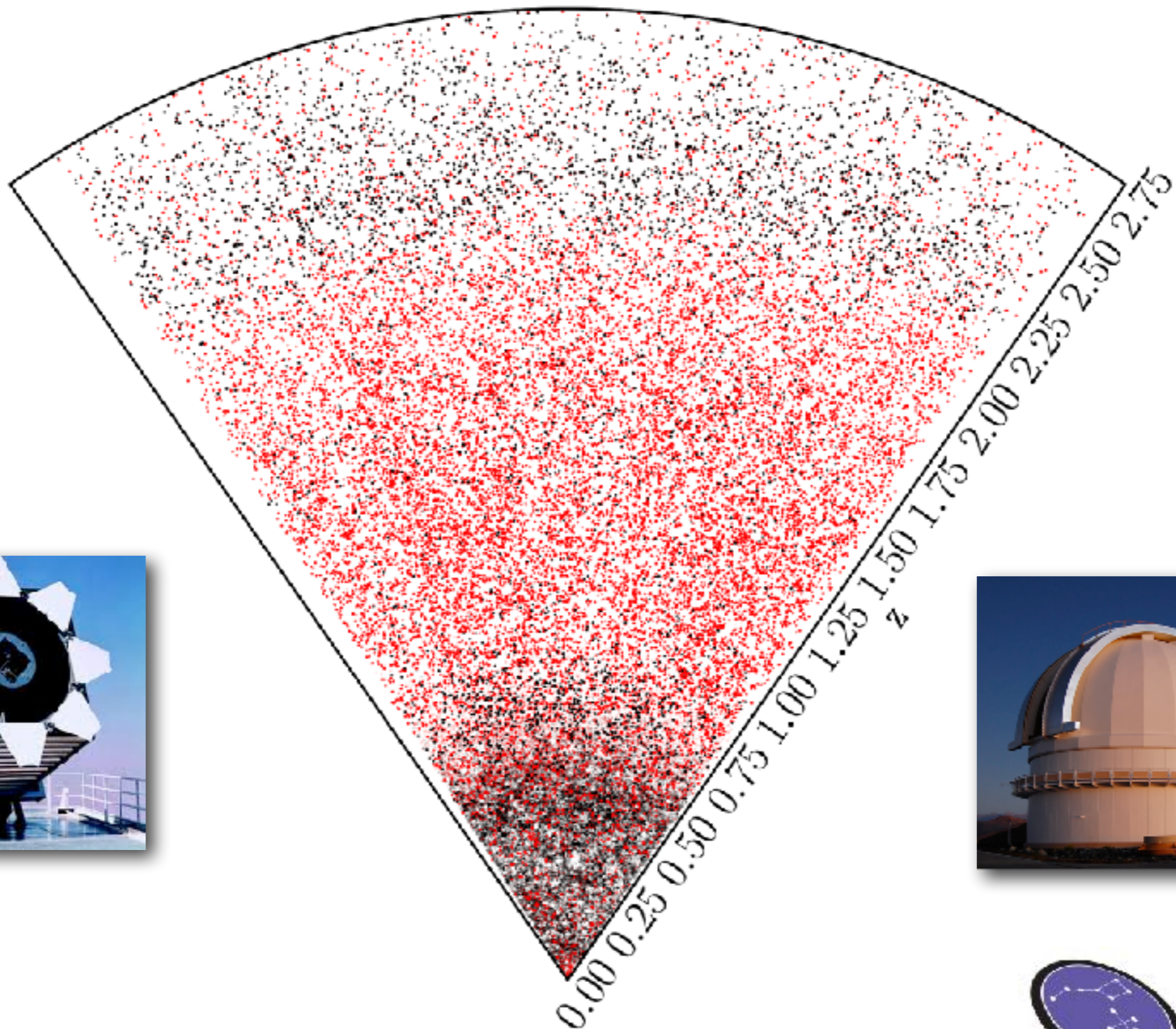


# The present and future of the Sloan Digital Sky Survey



# Outline

- How the SDSS works
- Redshift surveys and cosmology: Legacy, BOSS, and eBOSS
- Near-field cosmology: APOGEE & MaNGA
- What's next for SDSS

# A history of SDSS

SDSS-I (2000 to 2005):  
*the Legacy survey of galaxies and quasars*

SDSS-II (2005 to 2008):  
*finishing Legacy*  
*SDSS Supernova Survey (cosmology)*  
*SEGUE survey of Milky Way stars*

SDSS-III (2008 to 2014):  
*SEGUE-2 survey of stars*  
*BOSS survey of galaxies and quasars*  
*MARVELS planet search*  
*APOGEE high-resolution survey of stars*

SDSS-IV (2014 to 2020):  
*APOGEE-2 high-resolution survey of stars*  
*MaNGA survey of nearby galaxies*  
*eBOSS survey of galaxies and quasars*

SDSS-V (2020 to 2025)

**SDSS Spectrograph**

640 fibers

**Imaging Camera**

**BOSS Spectrograph**

1000 fibers

**APOGEE spectrograph**

300 fibers

**MaNGA**

**IFUs**

1473 fibers

**APOGEE South spectrograph**

Smithsonian Institution

# A history of SDSS

SDSS-I (2000 to 2005):  
*the Legacy survey of galaxies and quasars*

SDSS-II (2005 to 2008): *Fermilab era*  
*finishing Legacy*  
*SDSS Supernova Survey (cosmology)*  
*SEGUE survey of Milky Way stars*

SDSS-III (2008 to 2014):  
*SEGUE-2 survey of stars*  
*BOSS survey of galaxies and quasars*  
*MARVELS planet search*  
*APOGEE high-resolution survey of stars*

SDSS-IV (2014 to 2020):  
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*eBOSS survey of galaxies and quasars*

SDSS-V (2020 to 2025)

SDSS Spectrograph

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Imaging Camera

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1000 fibers

APOGEE spectrograph

300 fibers

MaNGA

IFUs

1473 fibers

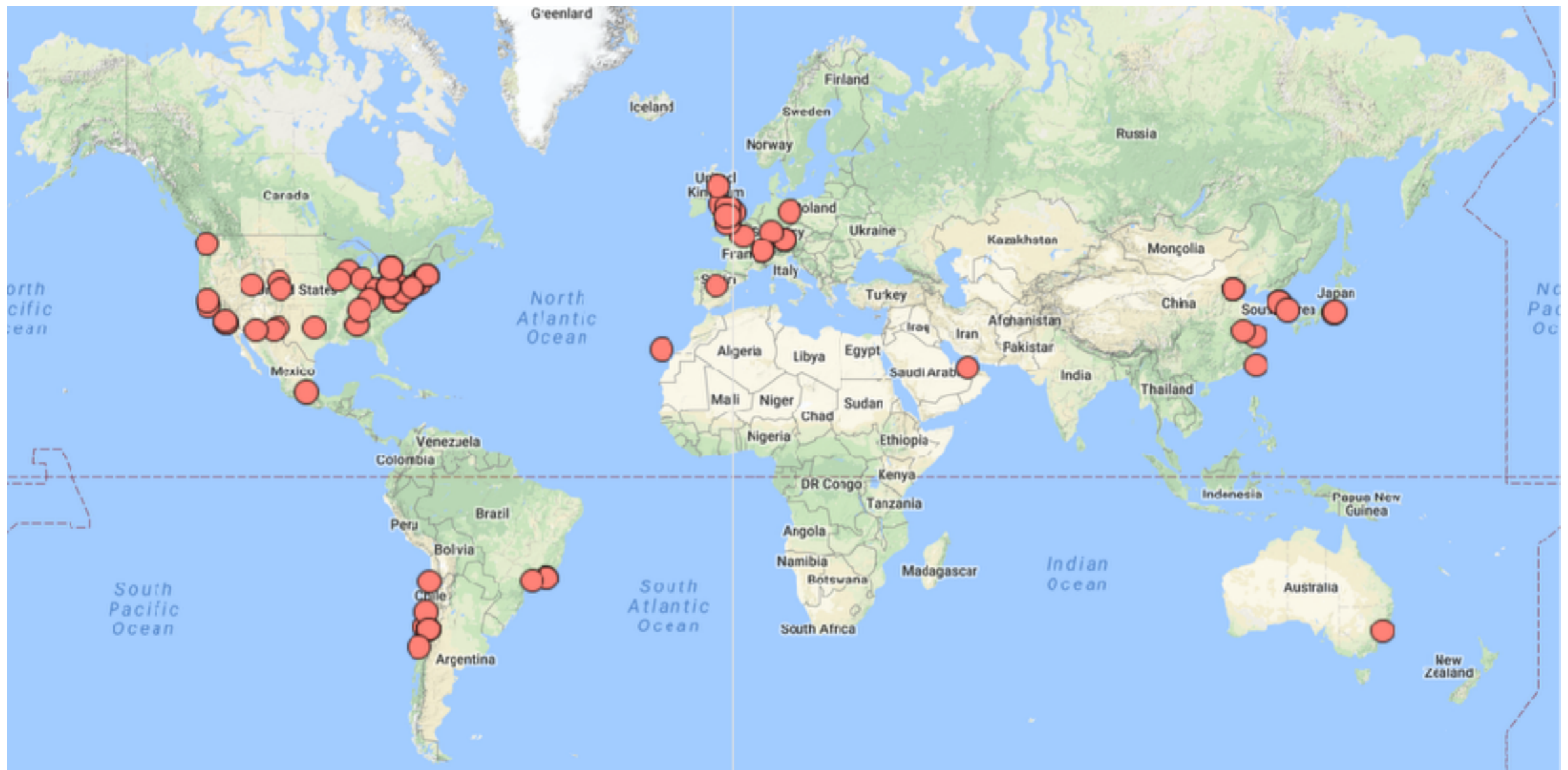
APOGEE South  
spectrograph

Smithsonian Institution



# The SDSS-IV Collaboration (2014-2020)

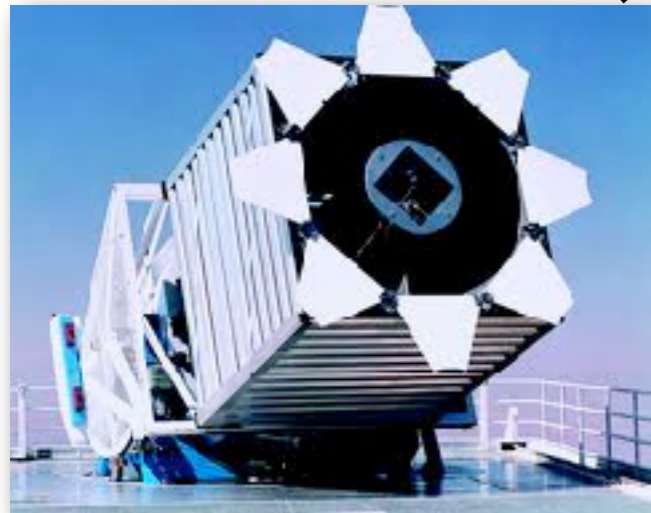
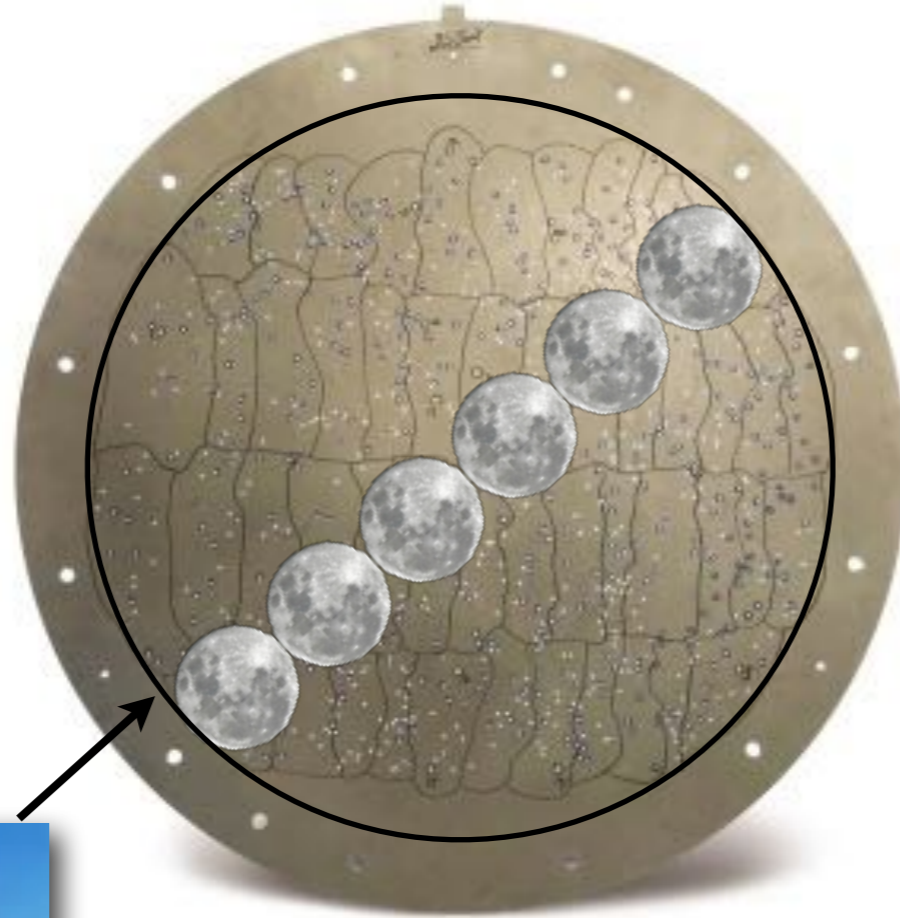
- SDSS-I had ~ 15 member institutions and groups; collaboration has grown! SDSS-IV has over 50 member institutions and groups.
- More than 1000 active scientists.
- Funded by the Sloan Foundation, the U.S. Dept. of Energy, but **PRIMARILY** by institutions.



# Power of Sloan Telescope is its “field of view”

*2.5-meter Sloan Foundation Telescope  
Apache Point Observatory, New Mexico*

- Multiplexed spectroscopy:
  - 1000 fibers for eBOSS
  - 17 IFUs for MaNGA
  - 300 fibers for APOGEE
- 8 or 9 plates per night



*2.5-meter Hubble Space Telescope*



*The 10-meter Keck Telescopes  
Mauna Kea Observatory, Hawaii*







*Credit: Mary Kawamura, Gaelen Sayres*



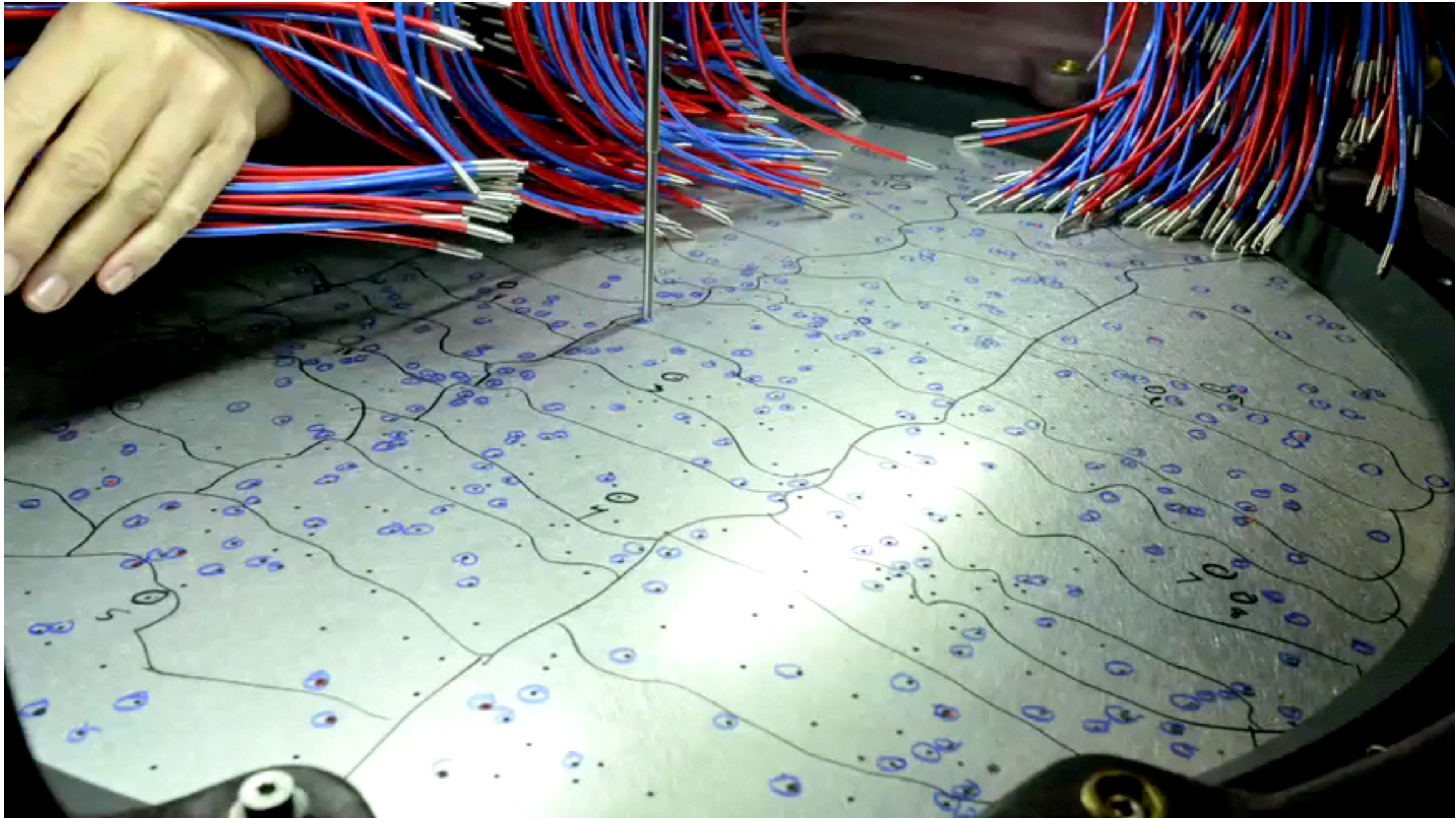


*Credit: Mary Kawamura, Gaelen Sayres*



# SDSS operations: *plates plugged with optical fibers*

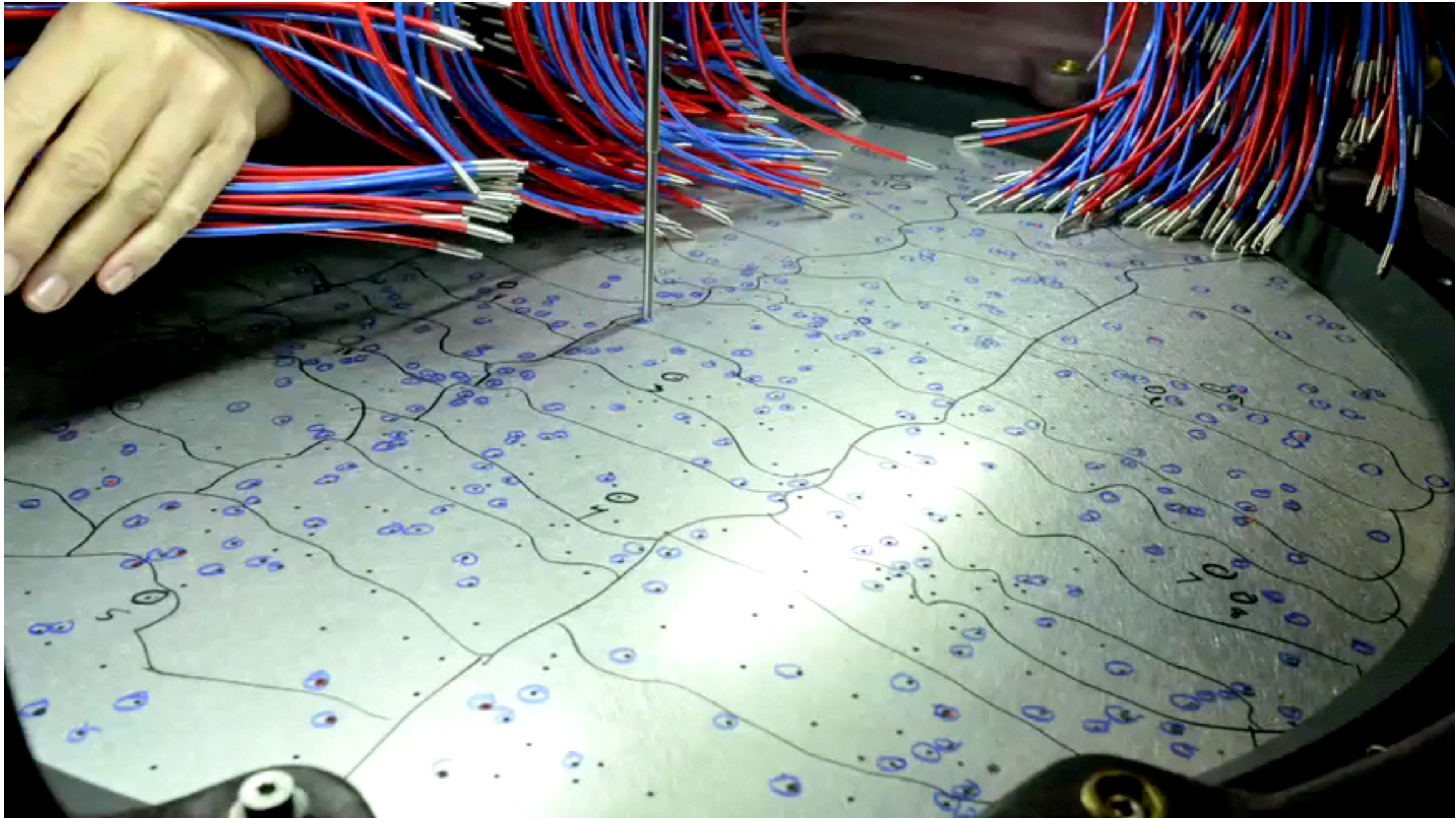
*“A thousand VISIBLE threads”*





# SDSS operations: plates plugged with optical fibers

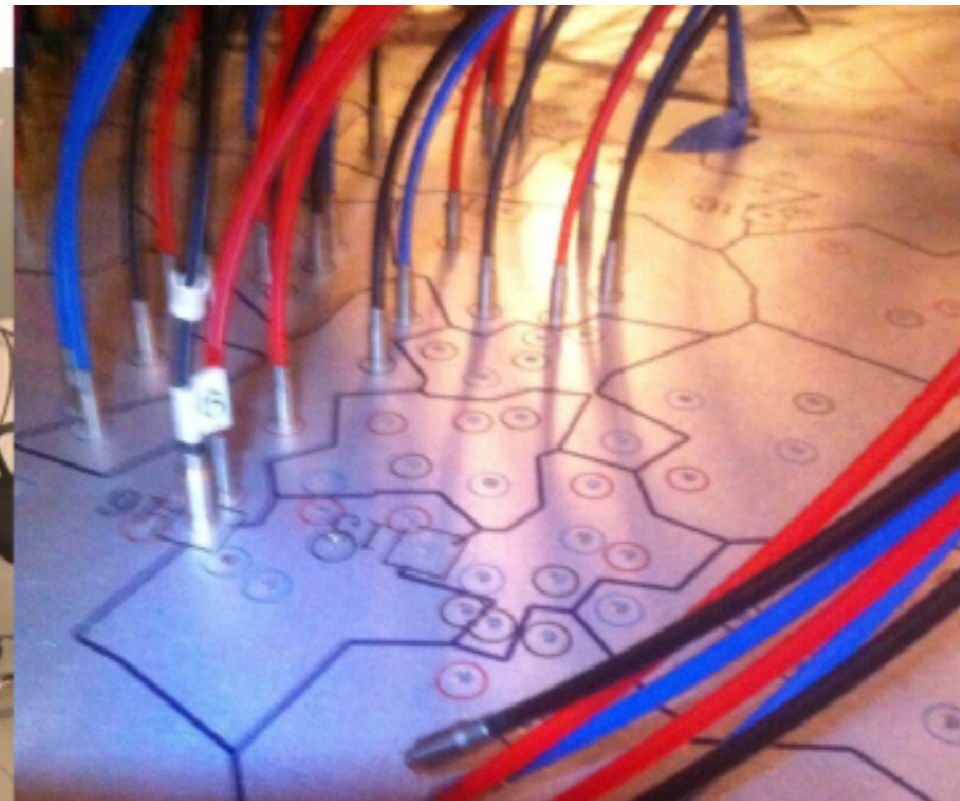
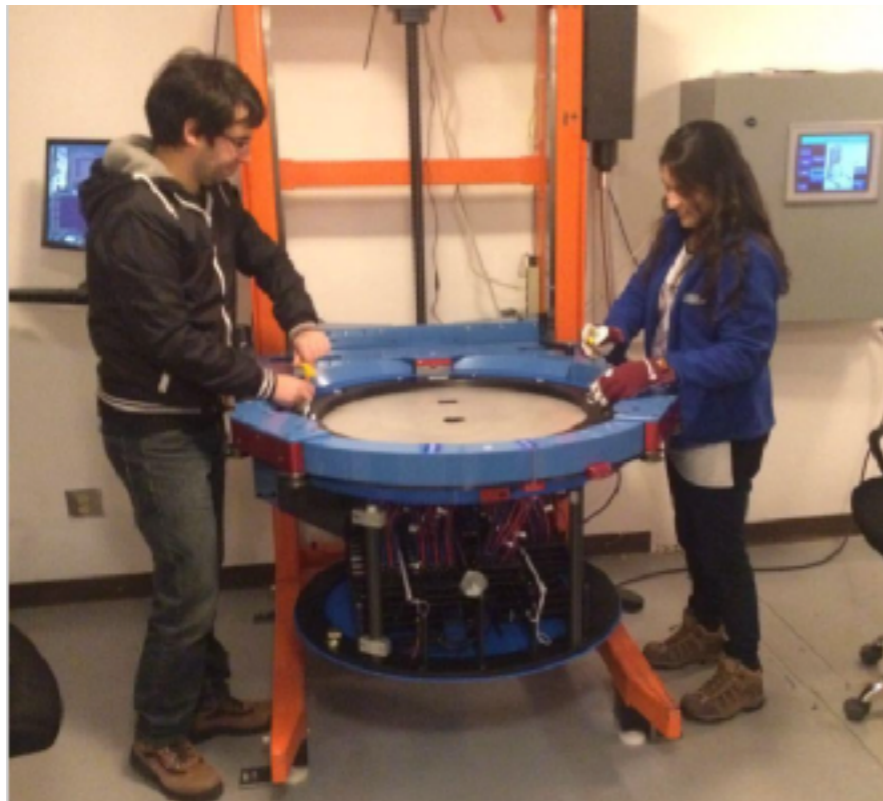
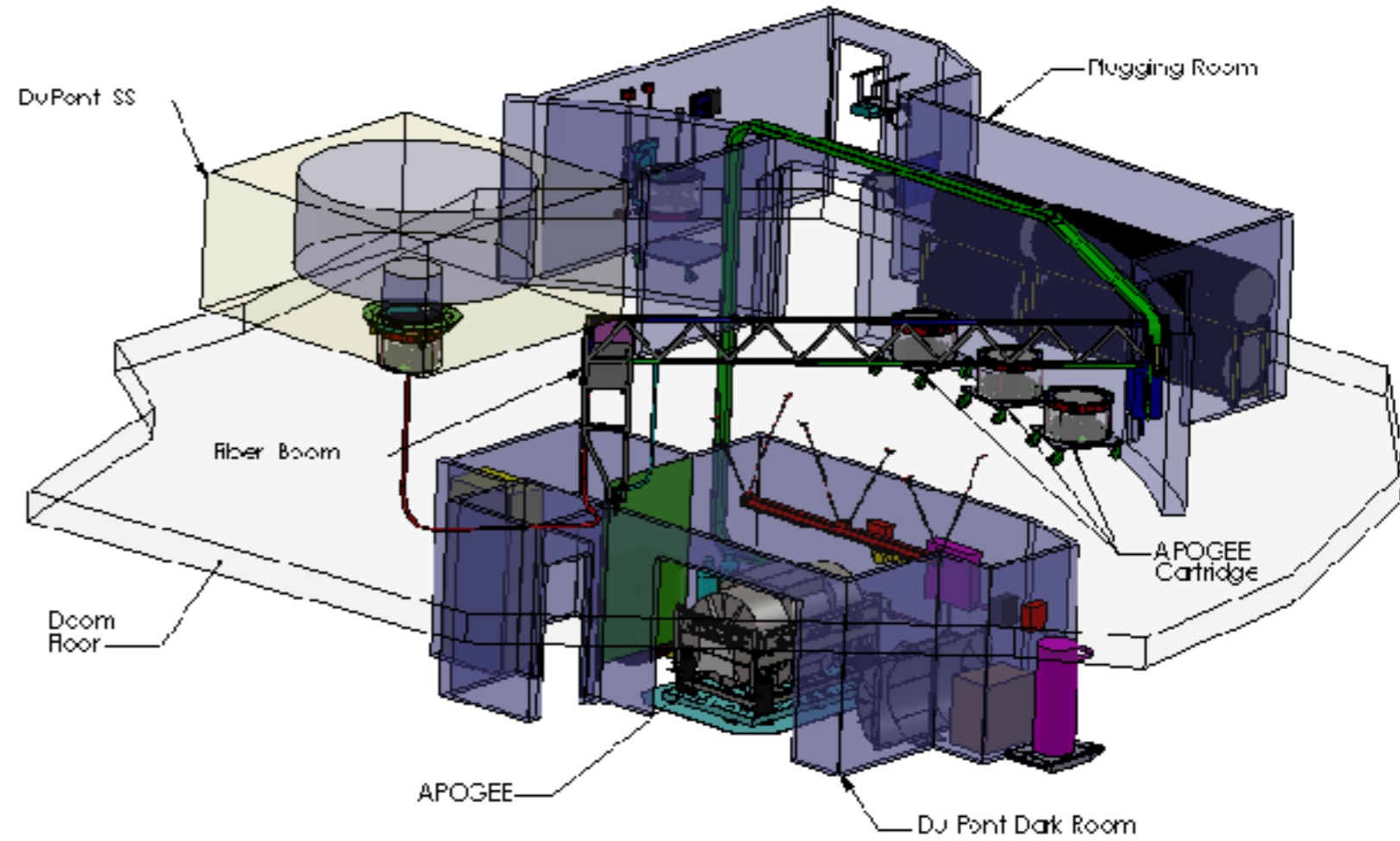
*“A thousand VISIBLE threads”*





# SDSS operations: *now at Las Campanas*

- New APOGEE South spectrograph (+ associated fiber infrastructure) returns du Pont Telescope to wide-field fiber spectroscopy after 20+ years.



# One more thing: *public data releases*

- Public data releases were a hallmark of SDSS from the beginning and are a critical reason for its influence.
- Now approaching DR 15.
- > 80% of all SDSS papers (more than 8,000 to date) are written with the public data.
- Don't forget that it costs money and time though!

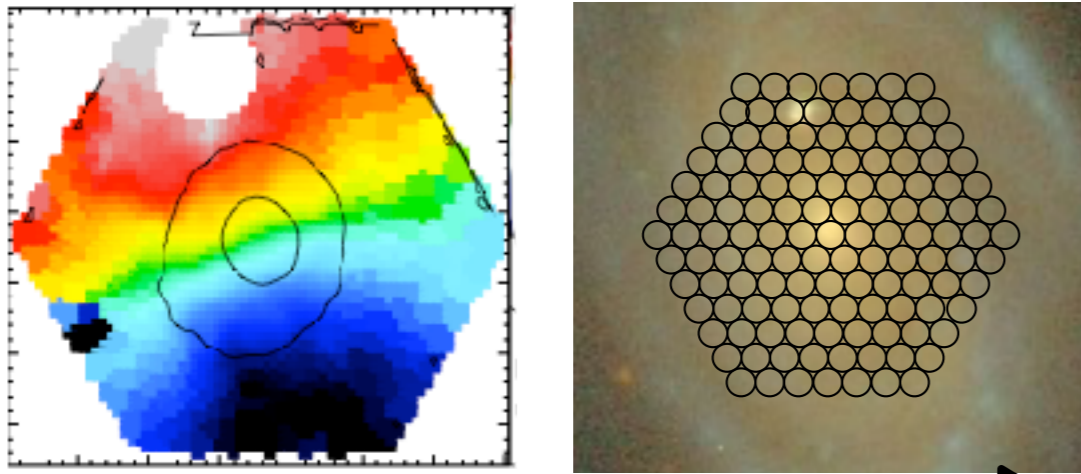


*“DocuVana”*

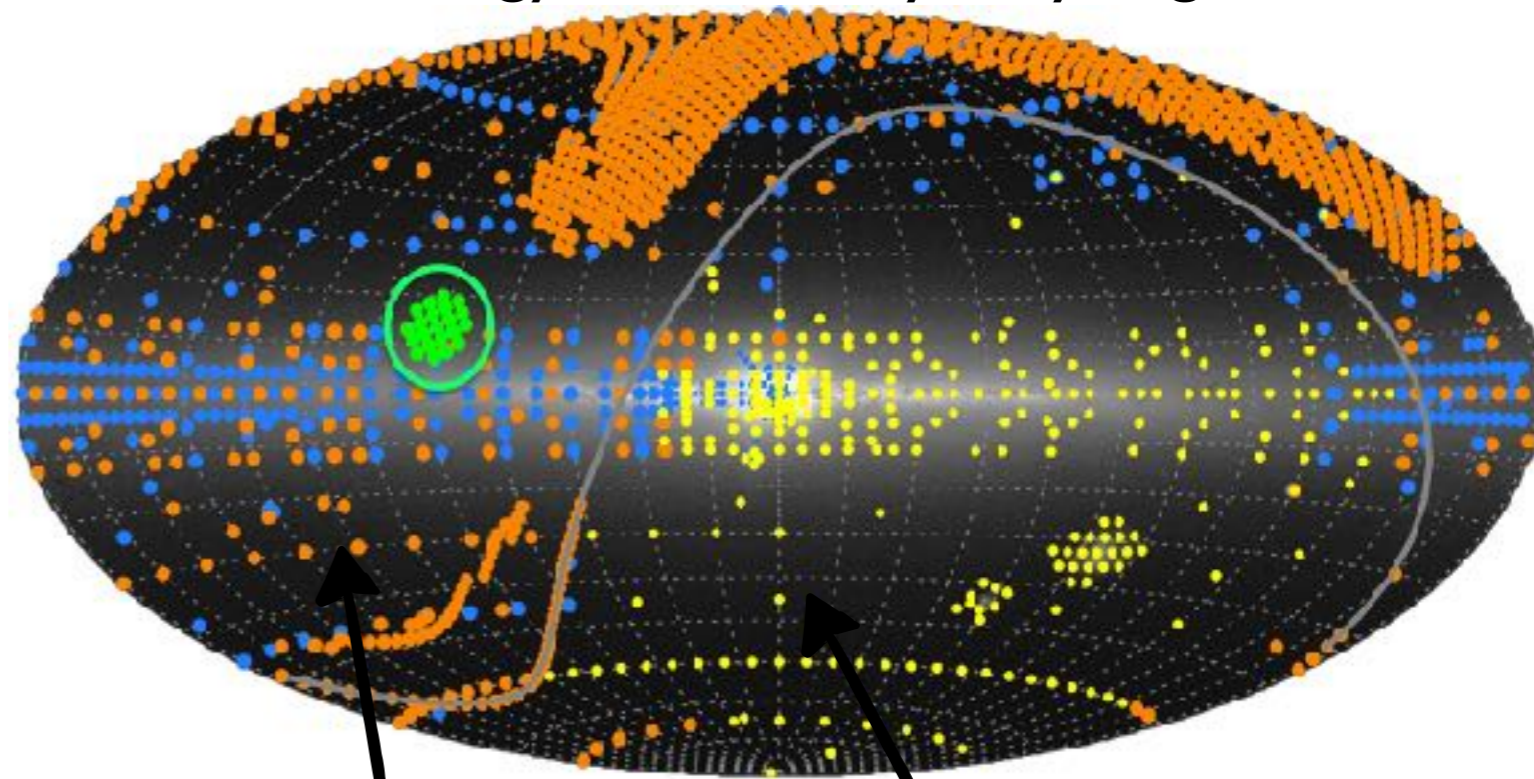
*Latest in series of documentation festivals*



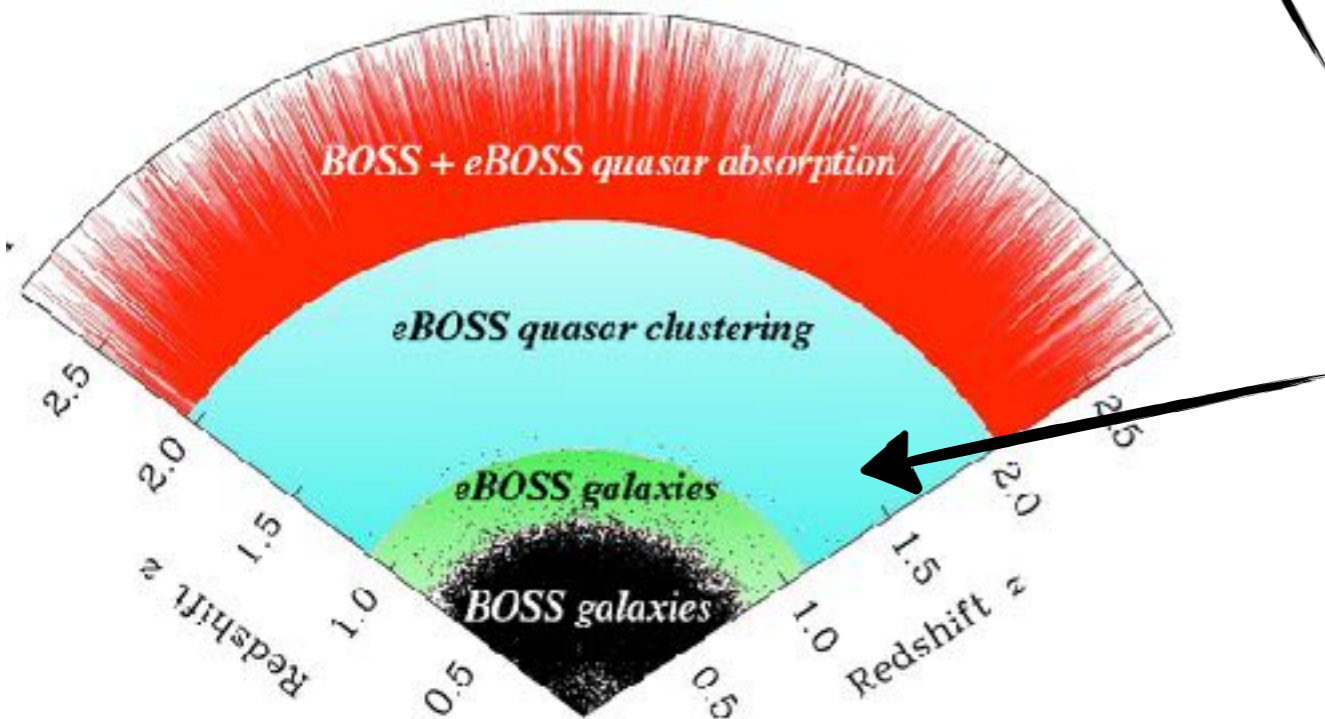
MaNGA: 10,000 galaxies  
with spatially resolved  
spectroscopy



APOGEE-2: Massively expanded Galactic  
archeology for all Milky Way regions



eBOSS: Studying cosmic acceleration  
in a new redshift regime with the  
largest ever quasar sample



Sloan Foundation  
Telescope



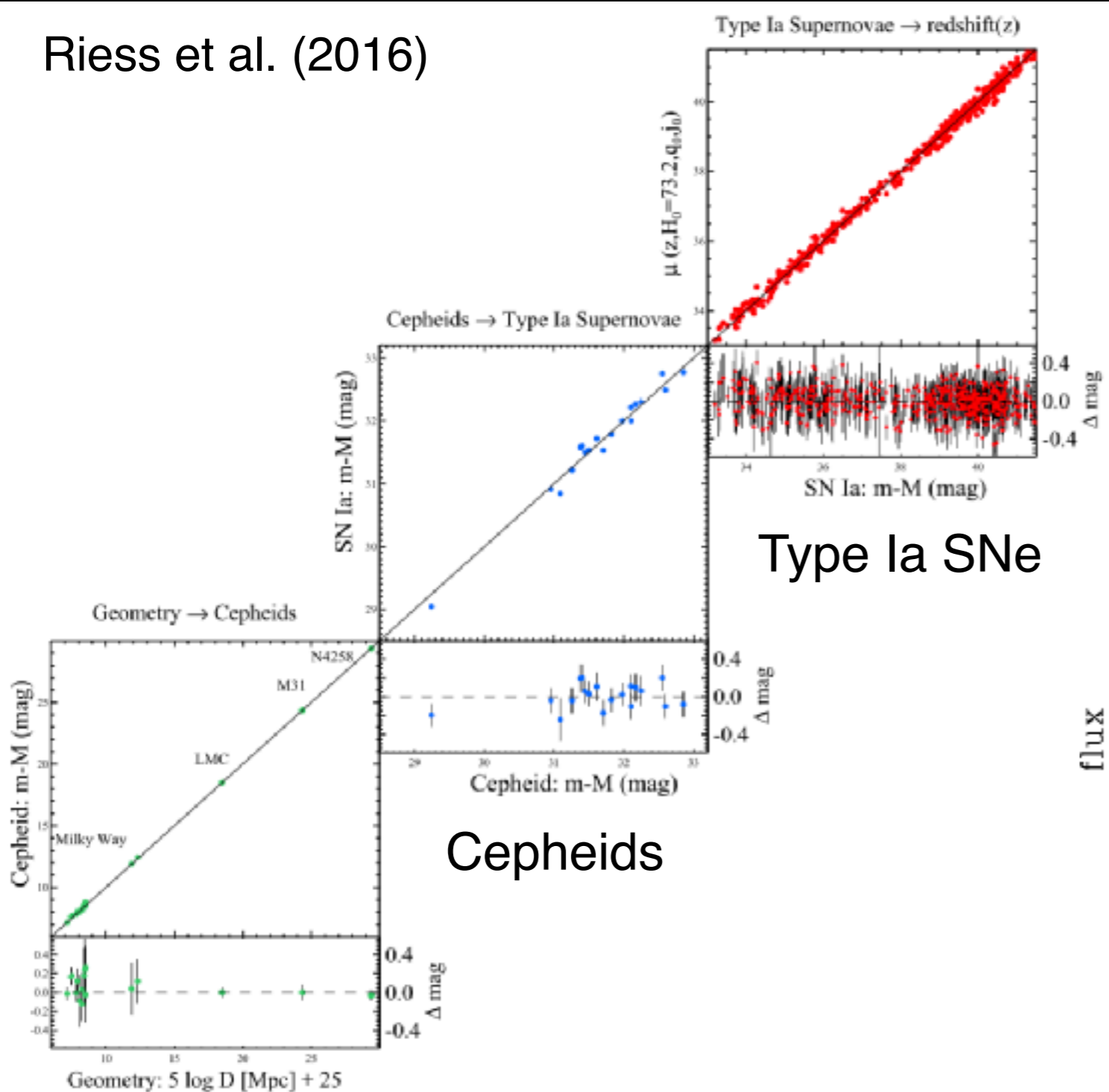
du Pont Telescope

# Large-scale structure redshift surveys in SDSS

- Legacy (2000 - 2008)
  - *Main sample* ( $z < 0.25$ )
  - *Luminous red galaxies* ( $0.20 < z < 0.45$ )
- BOSS (2009 - 2014)
  - *Luminous red galaxies* ( $0.35 < z < 0.7$ )
  - *Lyman-alpha forest* ( $2.1 < z < 3.5$ )
- eBOSS (2014 - 2019)
  - *Luminous red galaxies* ( $0.65 < z < 0.8$ )
  - *Emission line galaxies* ( $0.7 < z < 1.1$ )
  - *Quasars* ( $0.7 < z < 2.2$ )
  - *Lyman-alpha forest* ( $2.1 < z < 3.5$ )

# Climbing the distance ladder: Hubble's Law

Riess et al. (2016)

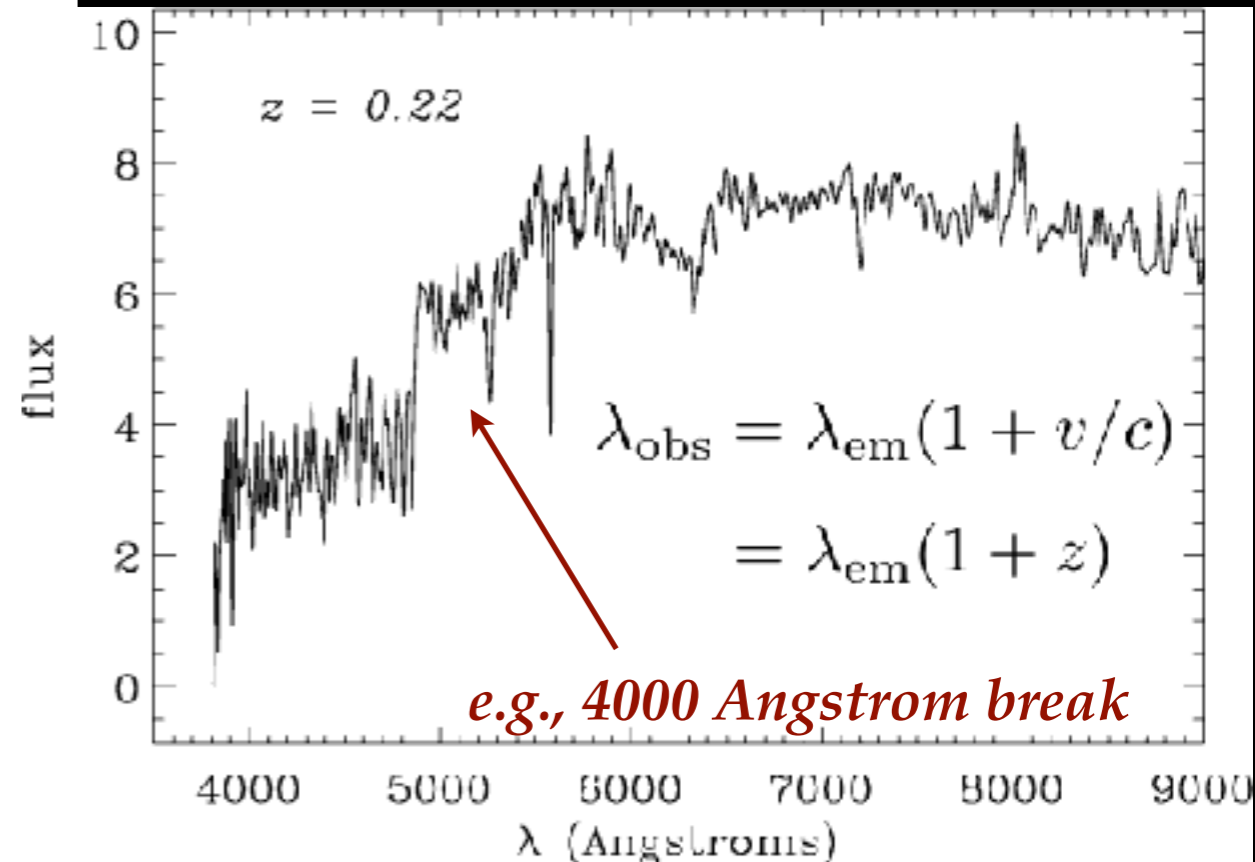


Type Ia SNe

Cepheids

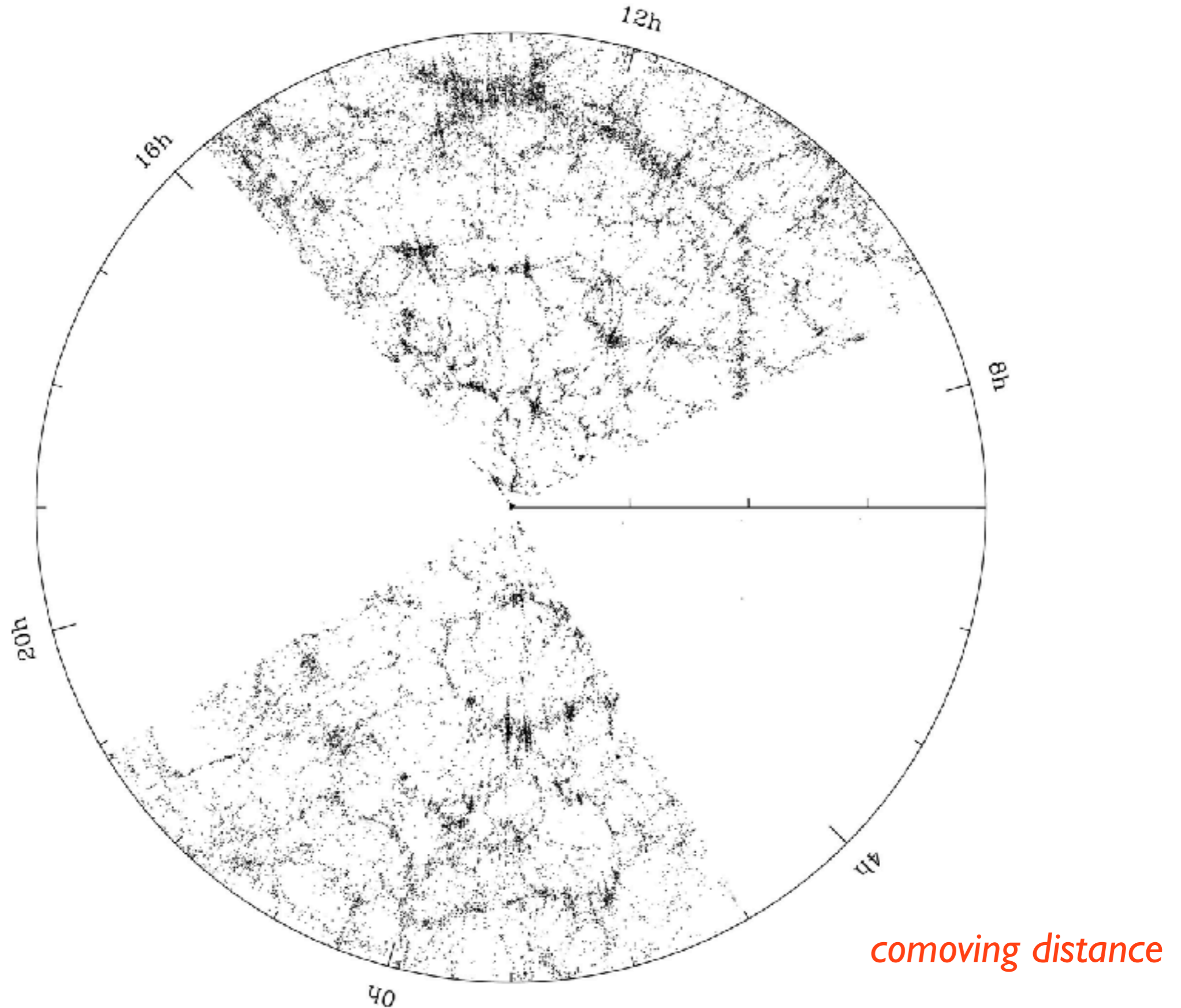
$$v = H_0 d$$

$$H_0 \approx 70 \text{ km/s/Mpc}$$



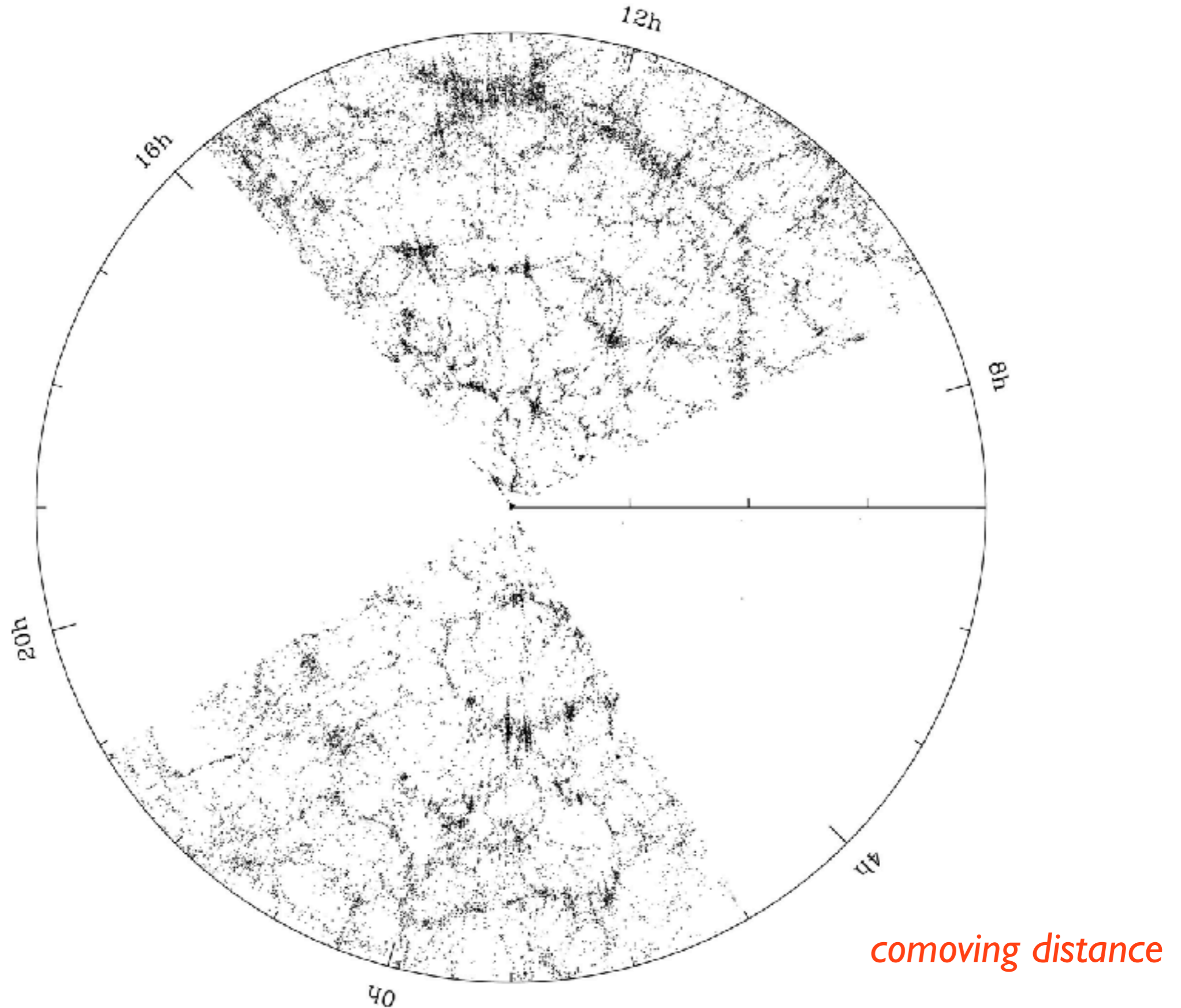


# Large-scale structure redshift surveys in SDSS-I to -III





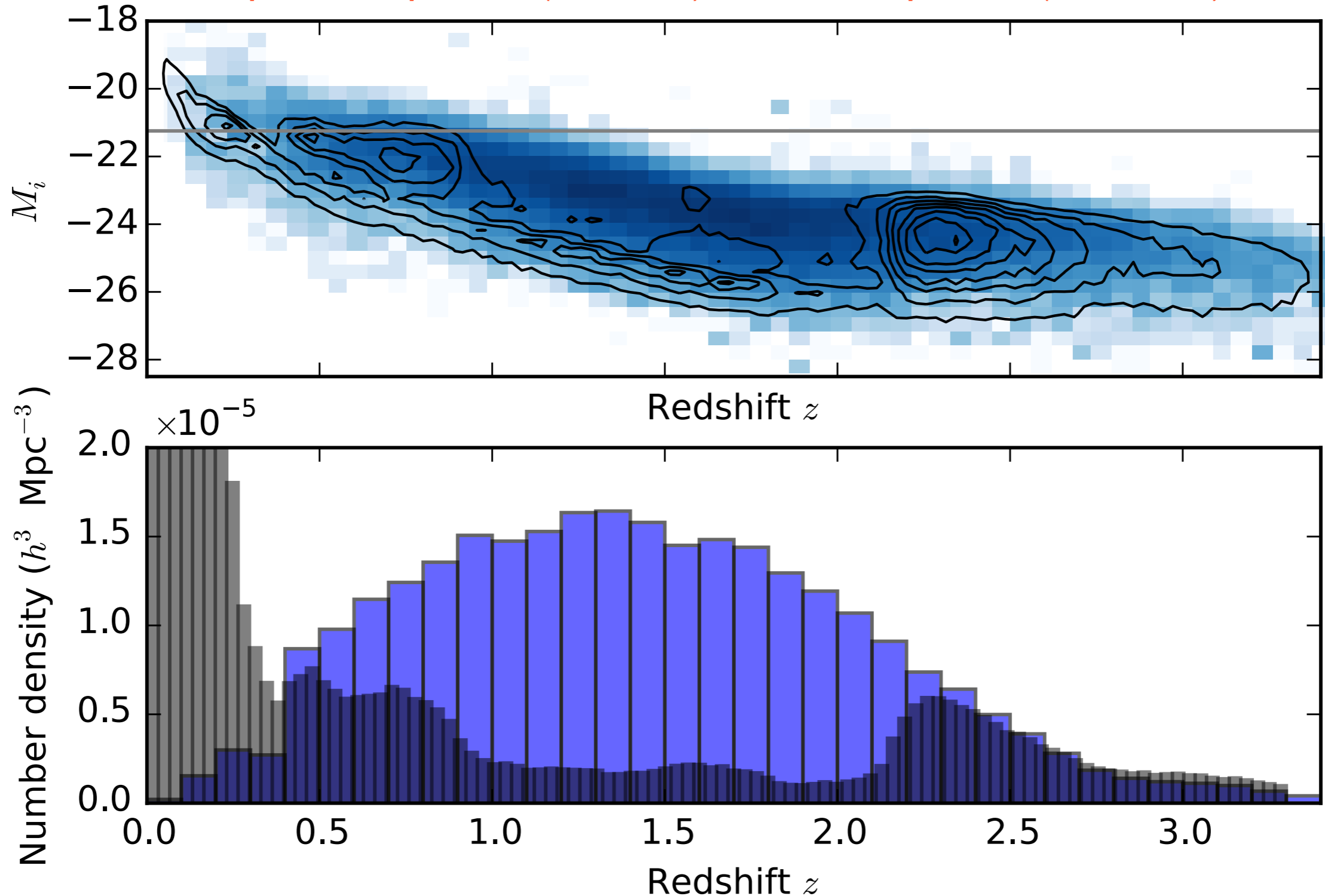
# Large-scale structure redshift surveys in SDSS-I to -III



# eBOSS: huge quasar + galaxy survey to measure dark energy

(K. Dawson, PI; J-P Kneib, Deputy PI; W. Percival, Survey Scientist)

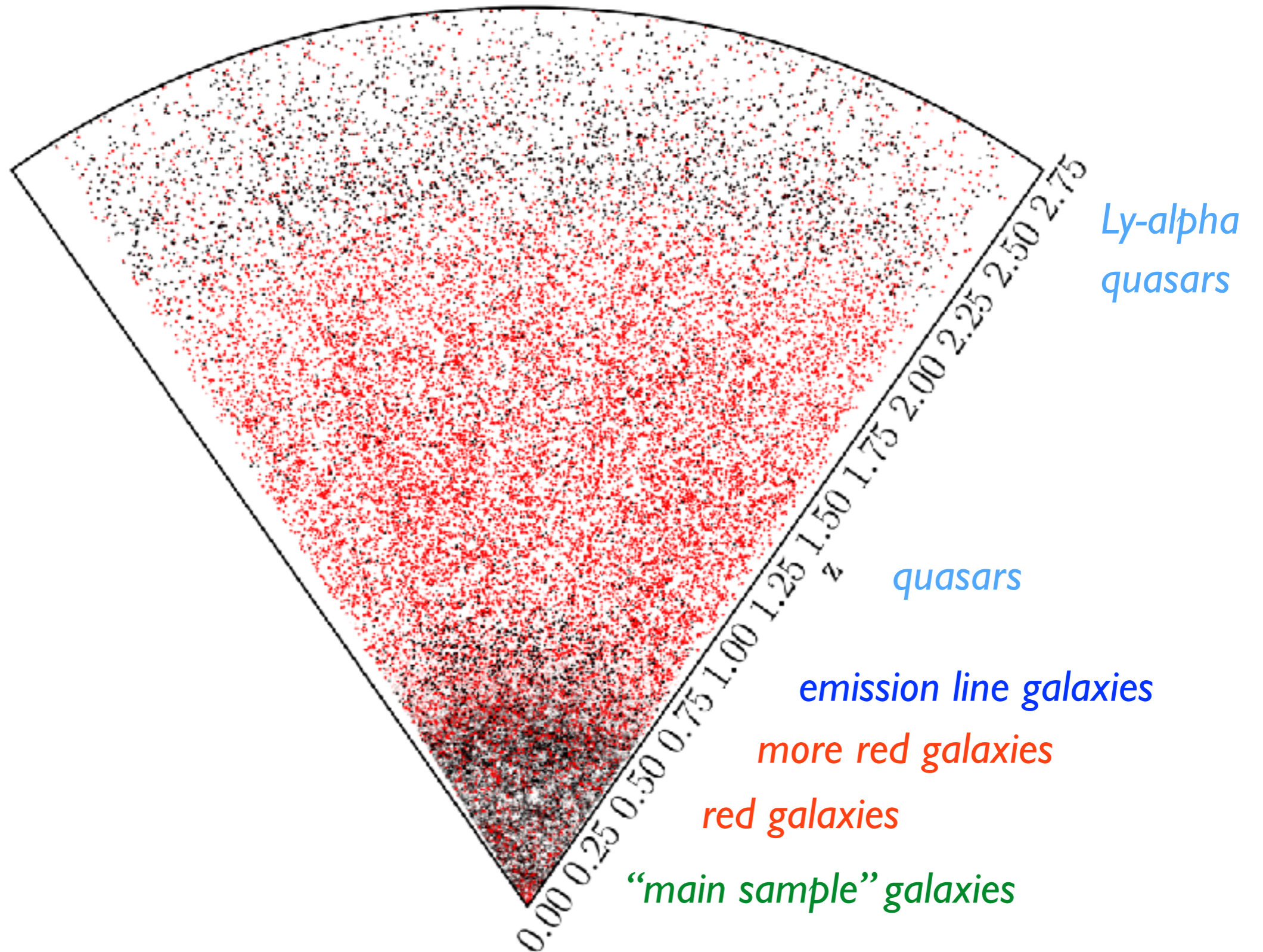
previous quasars (contours) vs. eBOSS quasars (blue-scale)



quite a lot of quasars, to quite faint limits

# eBOSS: huge quasar + galaxy survey to measure dark energy

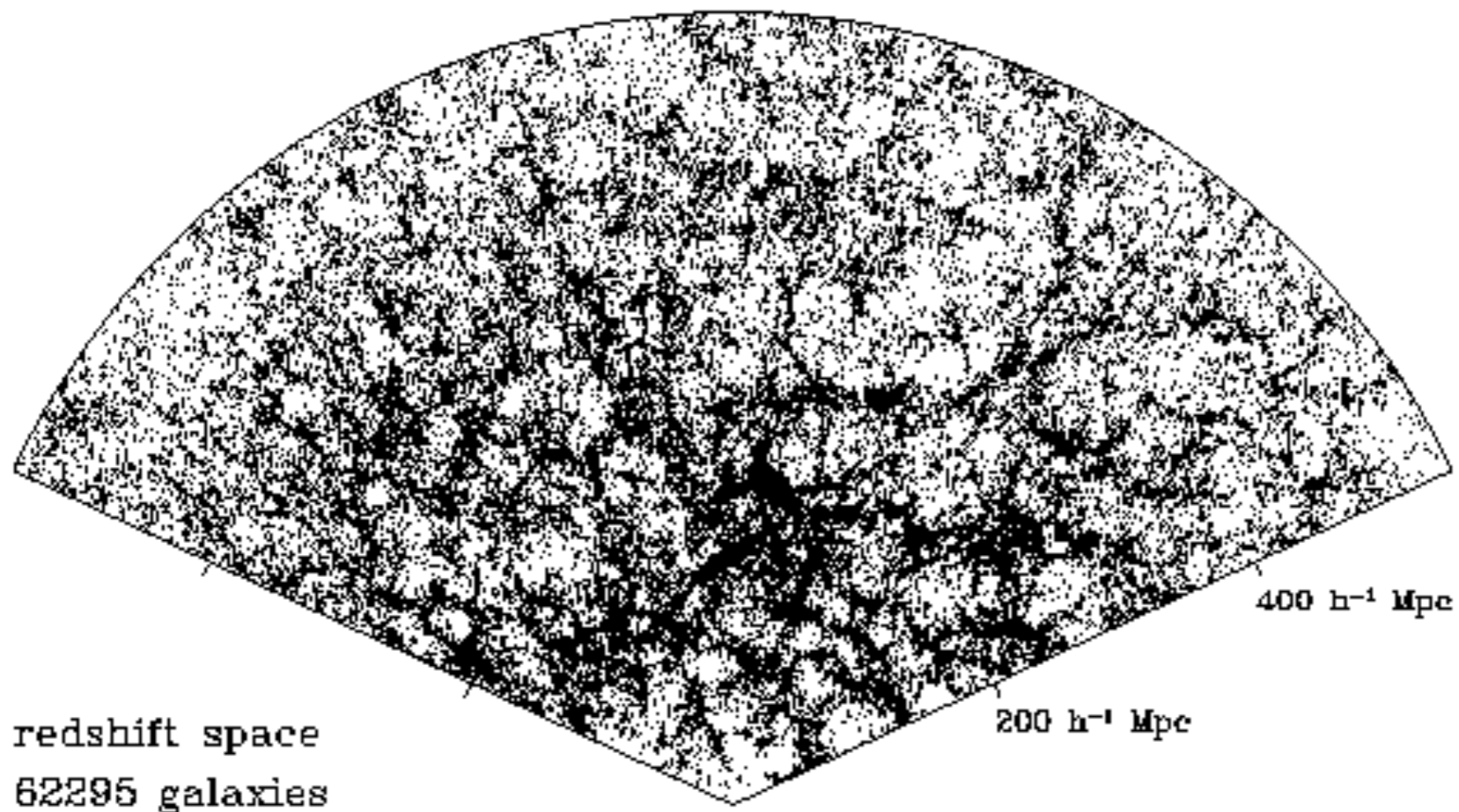
(K. Dawson, PI; J-P Kneib, Deputy PI; W. Percival, Survey Scientist)





# Original SDSS survey conception

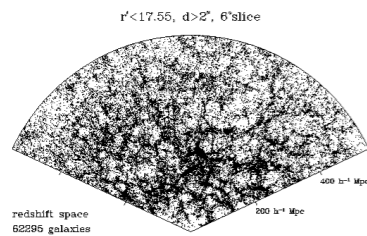
$r' < 17.55$ ,  $d > 2''$ ,  $6^\circ$  slice



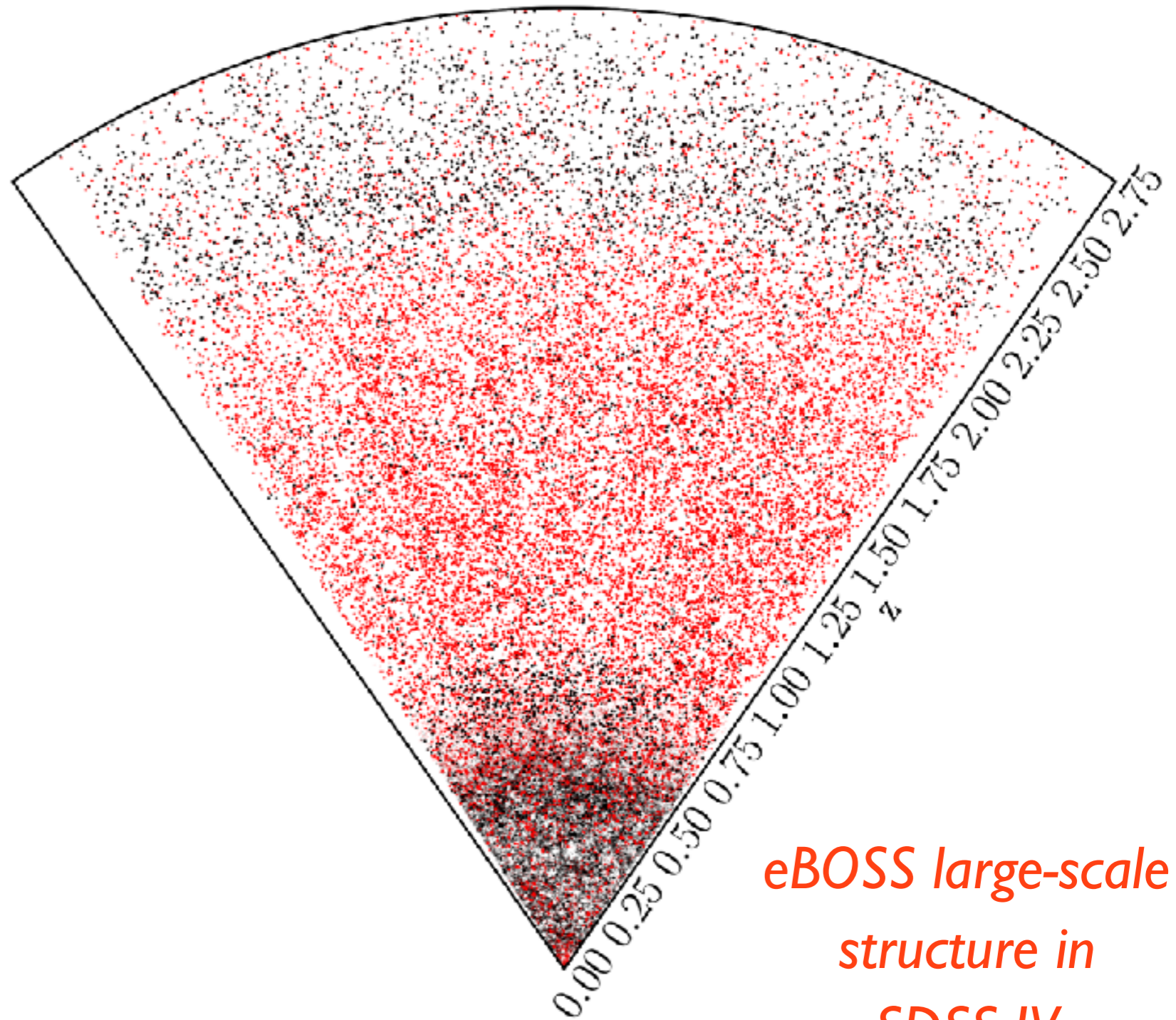
*Changbom Park & Rich Gott's  
simulation of SDSS circa 1997  
(from SDSS Project Book)*



# eBOSS: ending early in February 2019



*conception of volume for  
large-scale structure  
Legacy survey in SDSS-I  
(including LRGs)*



*eBOSS large-scale  
structure in  
SDSS-IV*

# Why we are measuring large scale structure

- Basic questions about the Universe
  - *How old is the Universe?*
  - *What is its expansion history?*
  - *How much dark matter and what else is in the Universe?*
  - *How do structures growth over cosmic time?*
- More pointed question:
  - *What is the cause of cosmic acceleration?*



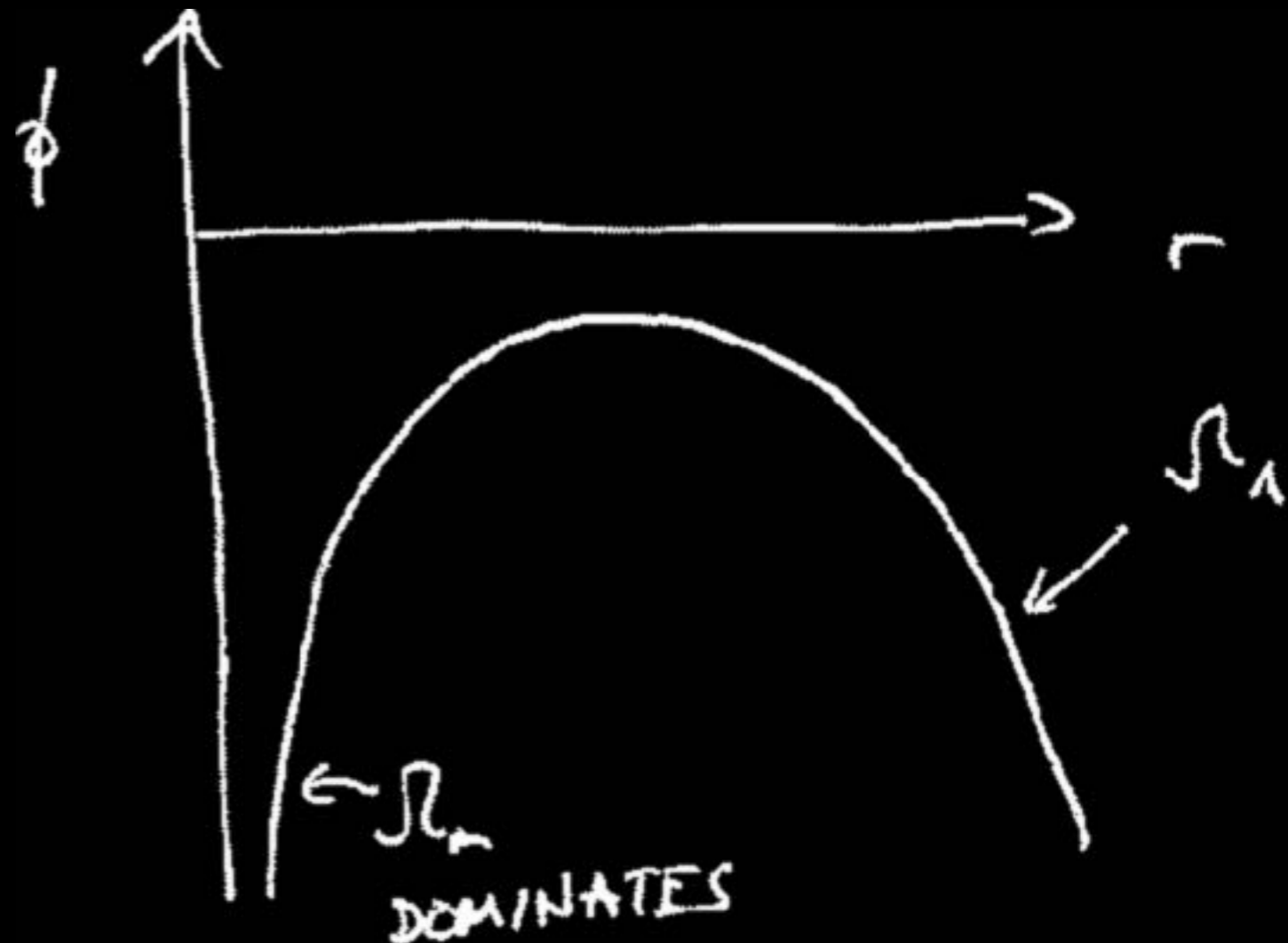
# Defining cosmological parameters

$$E = \frac{1}{2}mv^2 - \frac{GM(<r)m}{r} - \frac{m\Lambda}{6}r^2$$

$$\Omega_k = \frac{2Er^2}{mH_0^2} \approx 0$$

$$\Omega_m = \frac{8\pi G\rho}{3H^2} \sim 0.24 \text{ today}$$

$$\Omega_\Lambda = \frac{\Lambda}{3H^2} \sim 0.76 \text{ today}$$



# Defining cosmological parameters

matter

“dark energy”  
or “cosmological constant”

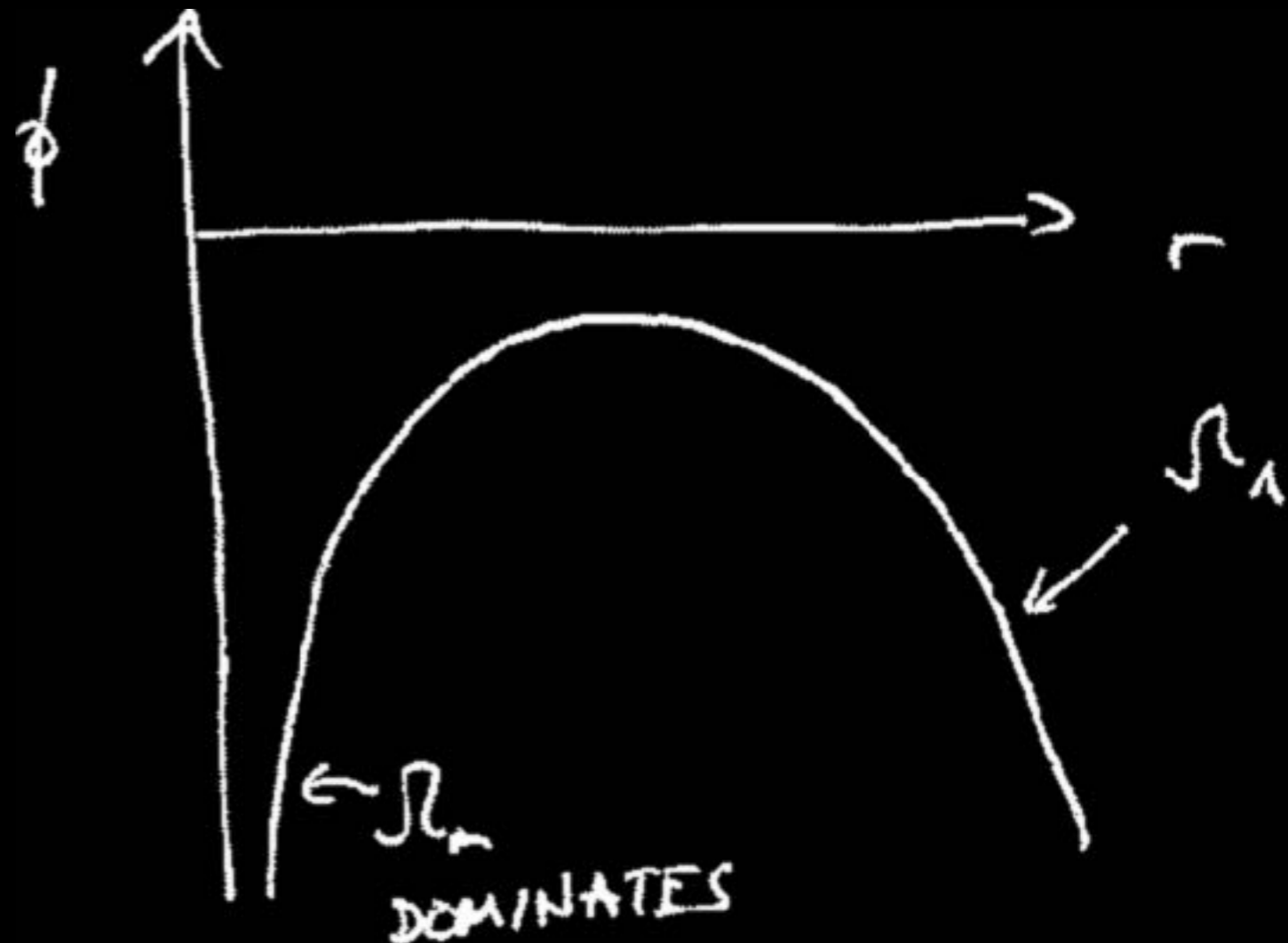
curvature

$$\Omega_m + \Omega_\Lambda + \Omega_k = 1$$

$$\Omega_k = \frac{2Er^2}{mH_0^2} \approx 0$$

$$\Omega_m = \frac{8\pi G\rho}{3H^2} \sim 0.24 \text{ today}$$

$$\Omega_\Lambda = \frac{\Lambda}{3H^2} \sim 0.76 \text{ today}$$



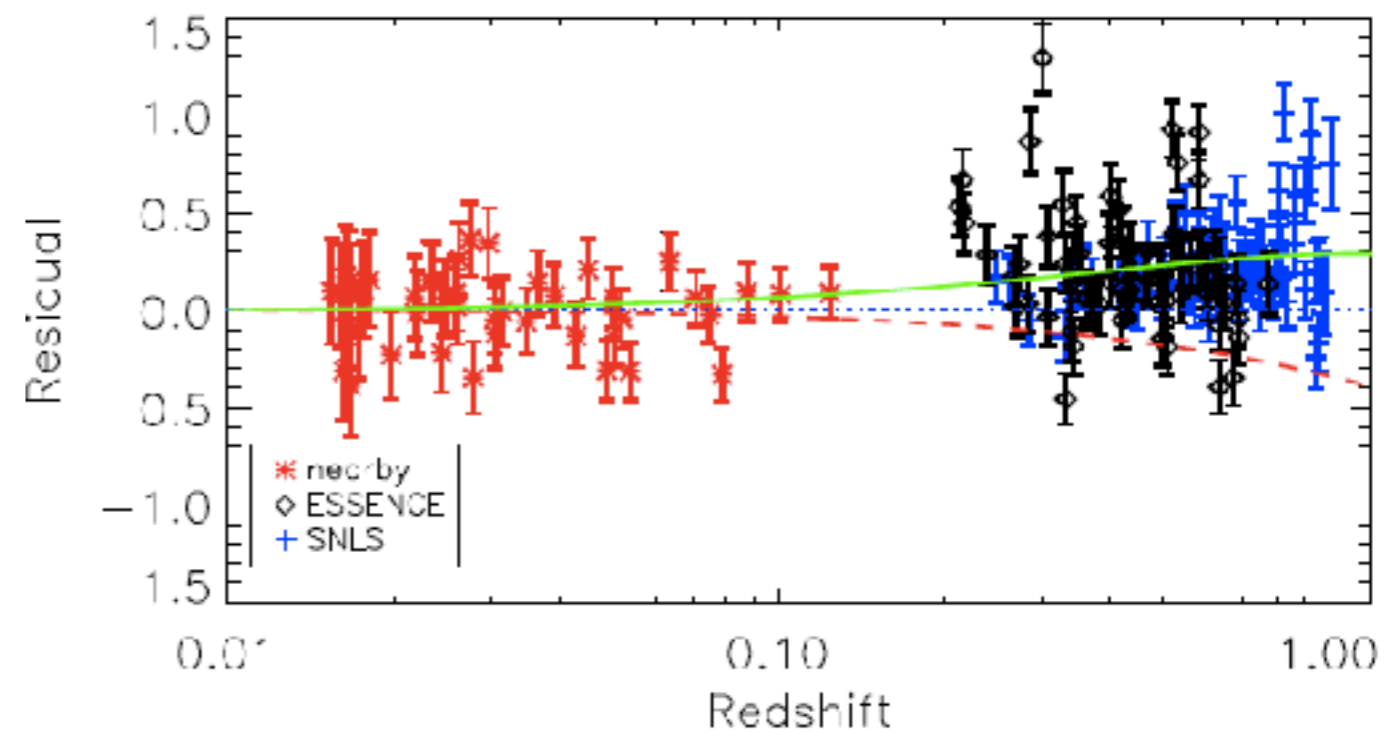
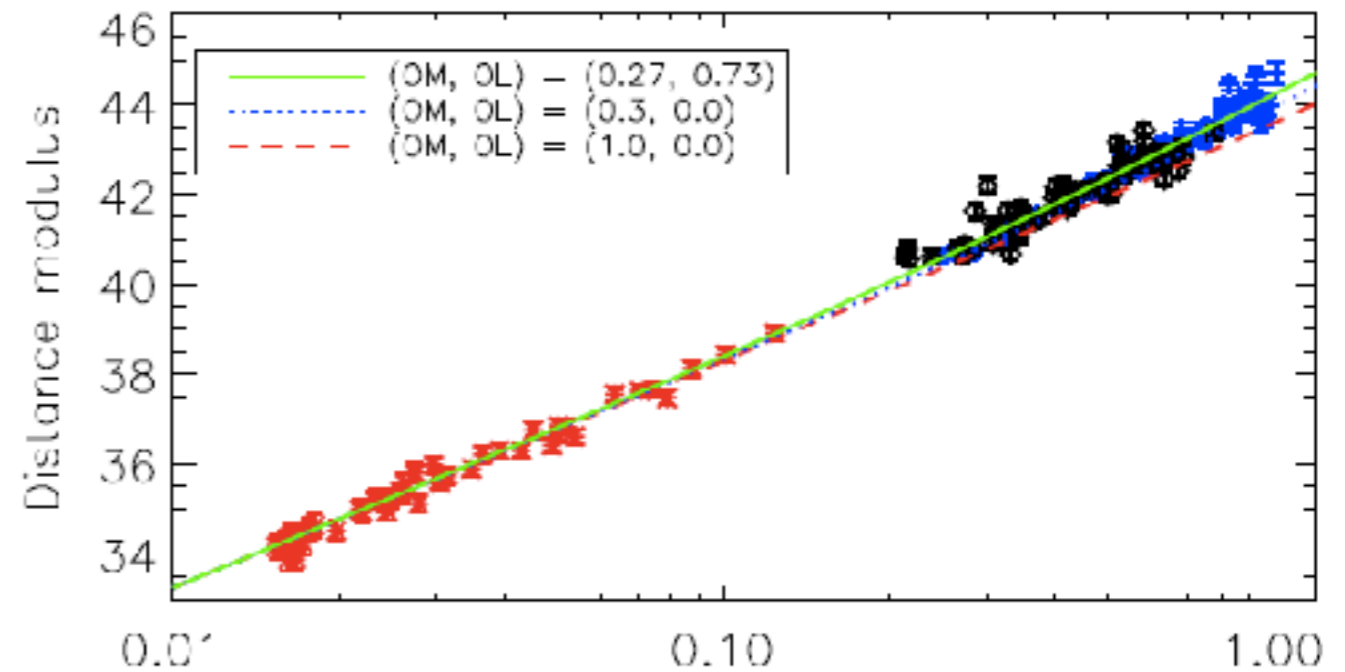
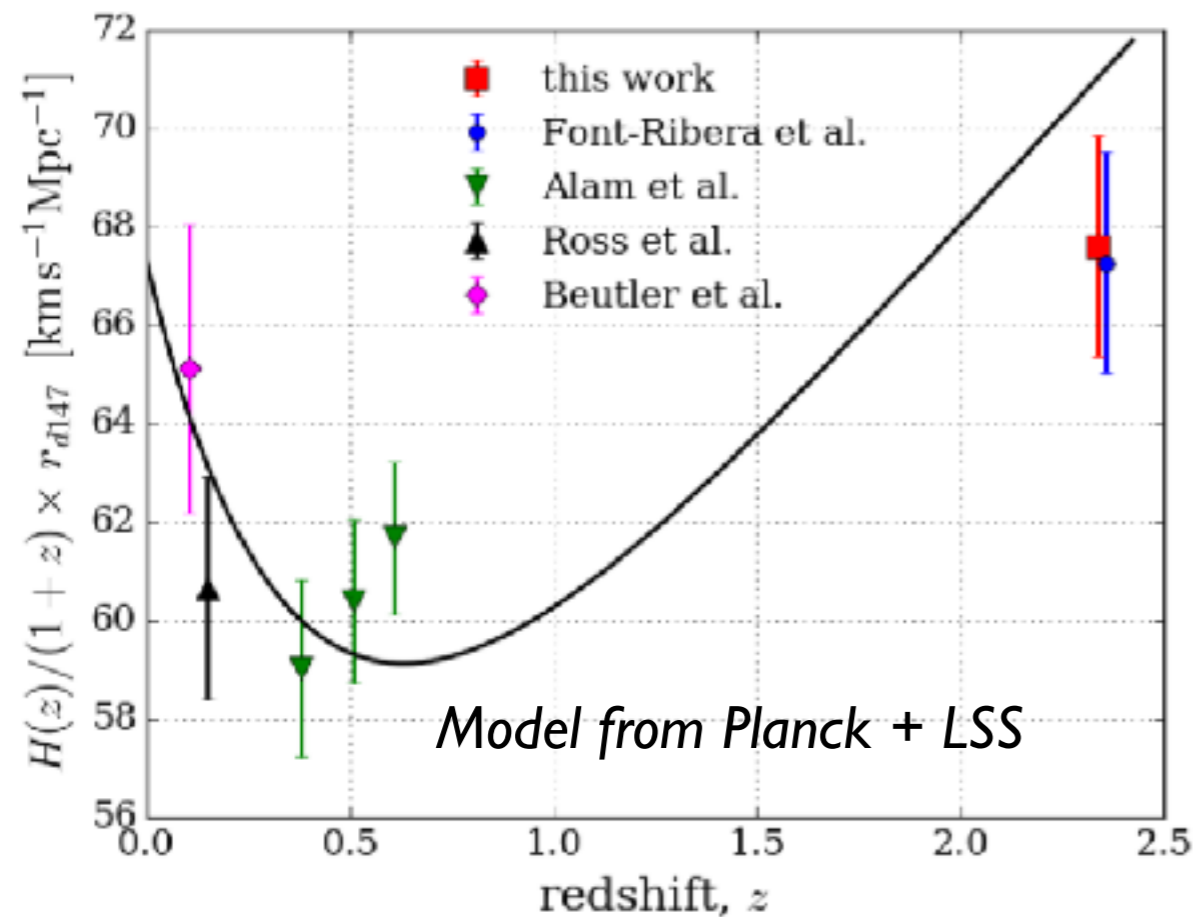


# Detection of acceleration with supernovae + LSS

$$\Omega_{\Lambda} > 0$$

*SNe Type Ia; Wood-Vasey et al. (2007)*

*LSS; Bautista et al. (2017)*



# Modifications other than Lambda?

$$E = \frac{1}{2}mv^2 - \frac{GM(<r)m}{r} - \frac{m\Lambda}{6}r^2$$

$$\Lambda \rightarrow \Lambda_0 r^{-3(1+w)}$$

“dark energy” – for cosmological constant,  $w=-1$

$$w = \frac{P}{\rho}$$

in relativistic terms, this comes about because of the “equation of state”

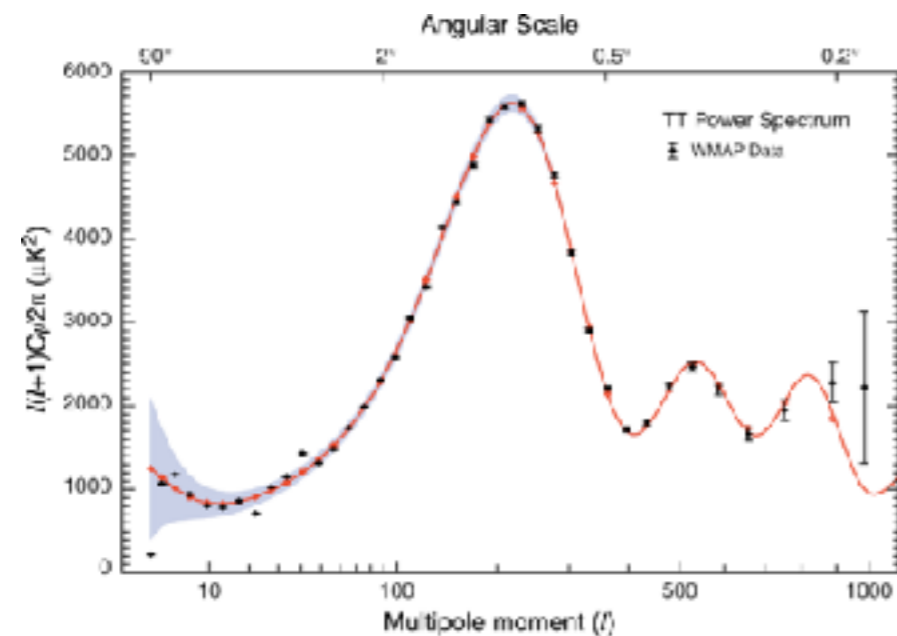
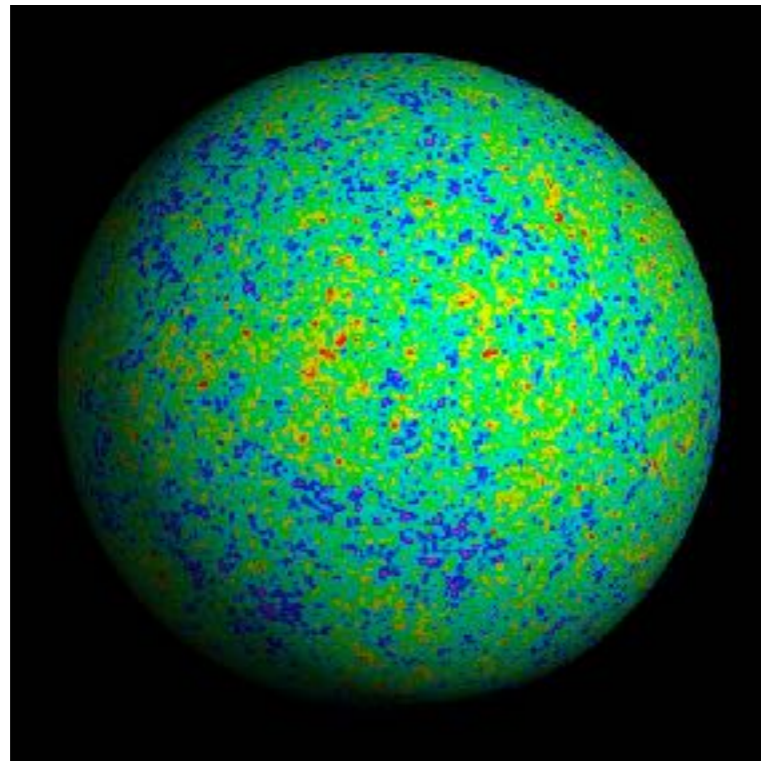
$$w(a) = w_0 + w_a(1 - a) \quad \text{dependent on redshift?}$$

this is just one possible way of parametrizing what is really an infinite set of possibilities, if you are willing to consider alternative gravity models or exotic physics (cf. Dvali, Gabadadze, Porrati, etc.); most of these also can impact other observables, like the clustering of galaxies

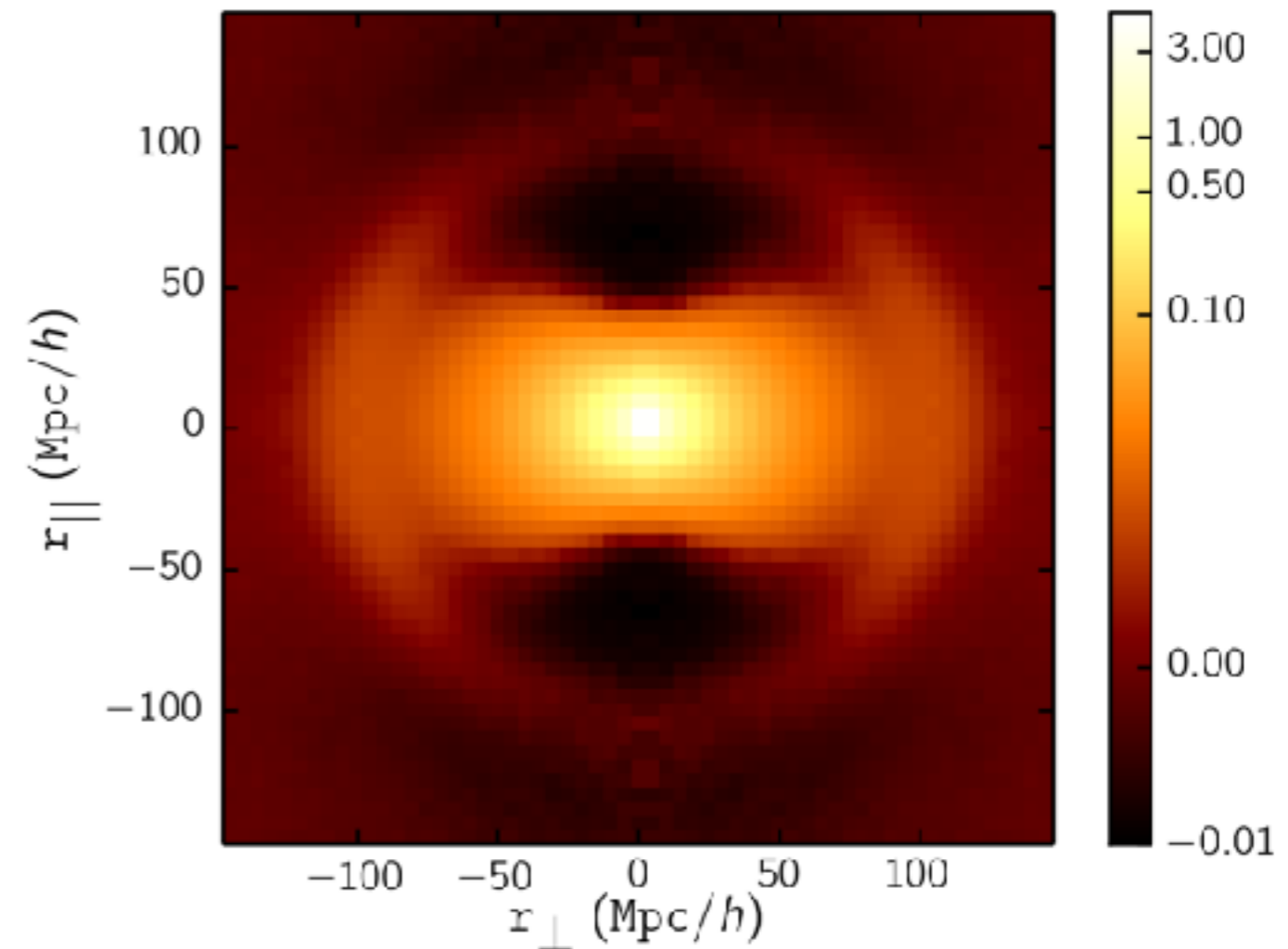


# Baryon Acoustic Oscillation: correlation function

Physical scale of feature measured  
in CMB at  $z \sim 1100$

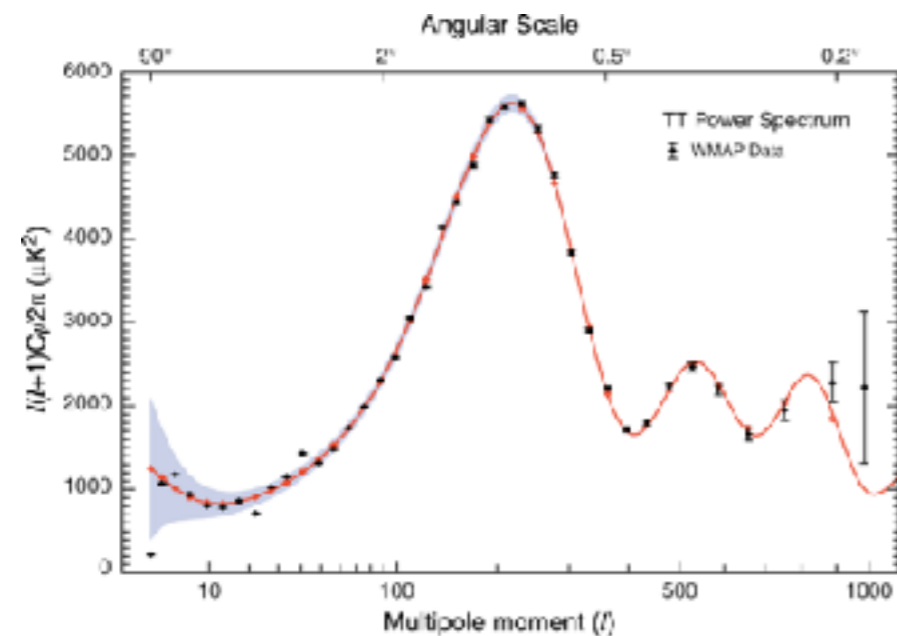
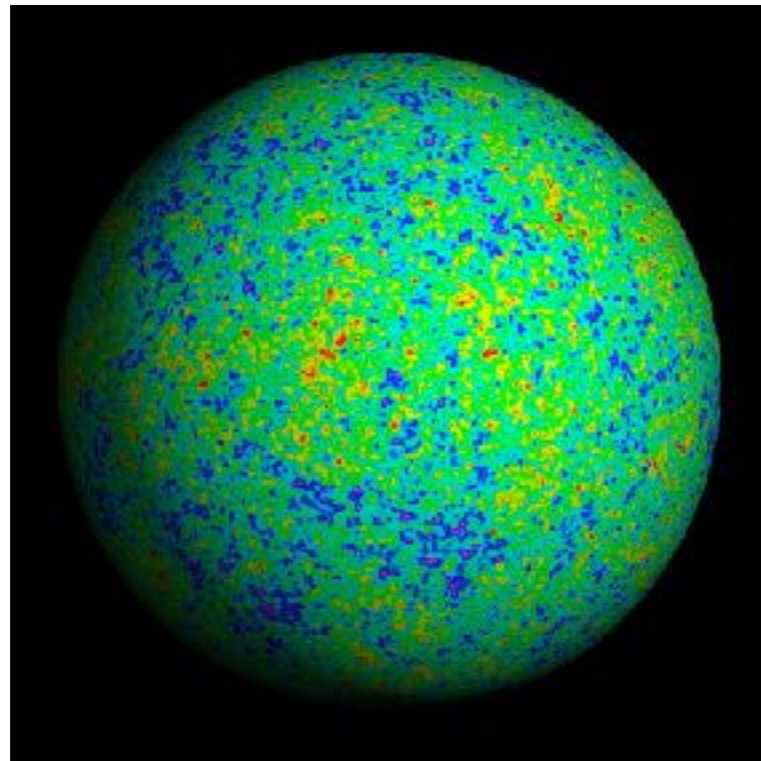


Redshift scale of feature measured at  
 $z \sim 0$  in large-scale structure

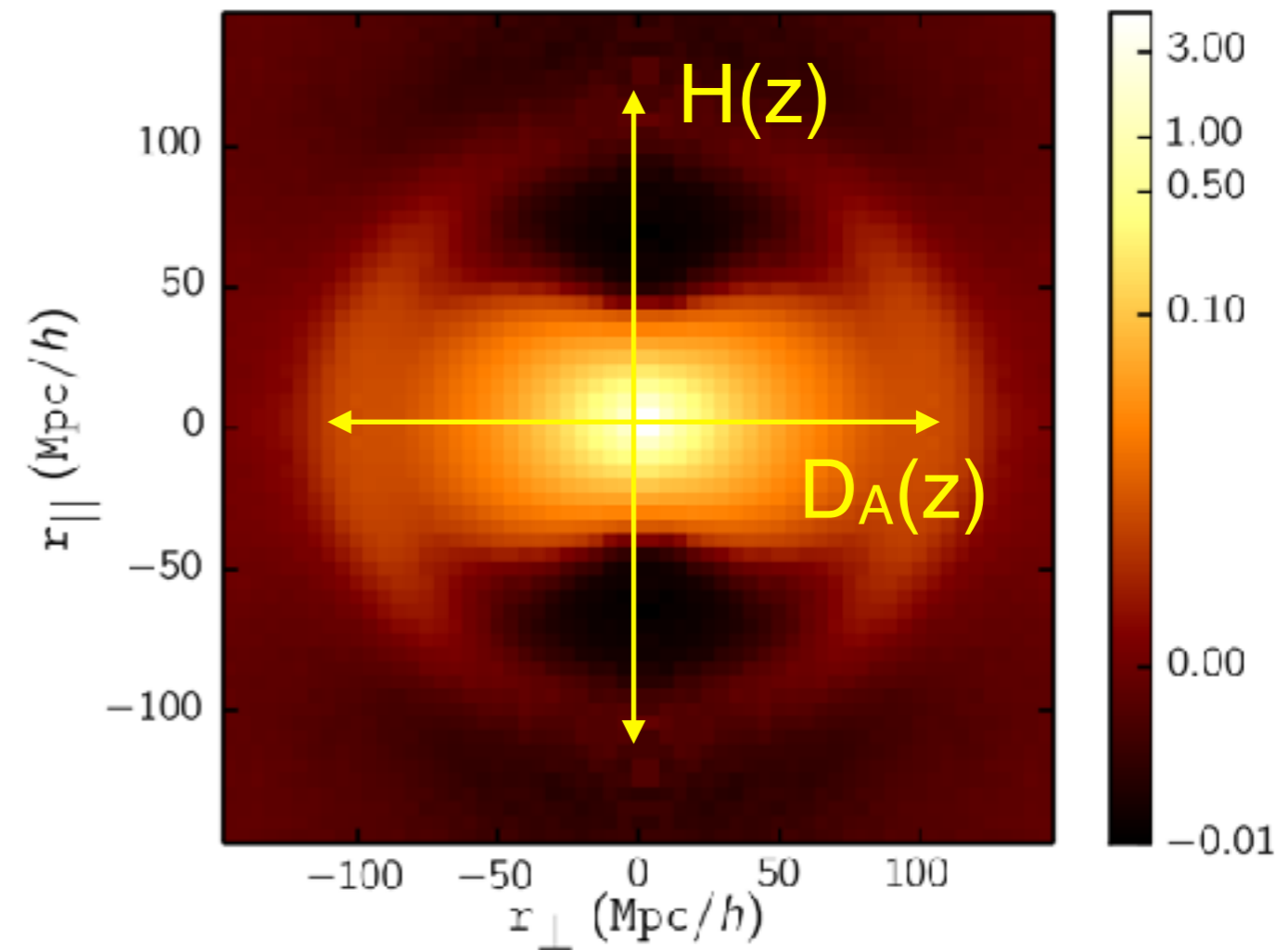


# Baryon Acoustic Oscillation: correlation function

Physical scale of feature measured  
in CMB at  $z \sim 1100$



Redshift scale of feature measured at  
 $z \sim 0$  in large-scale structure

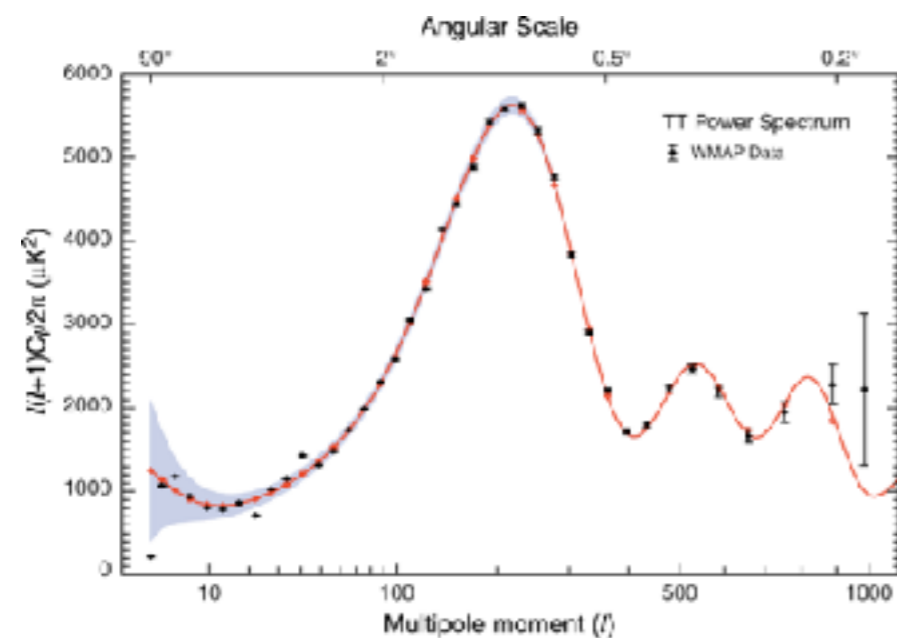
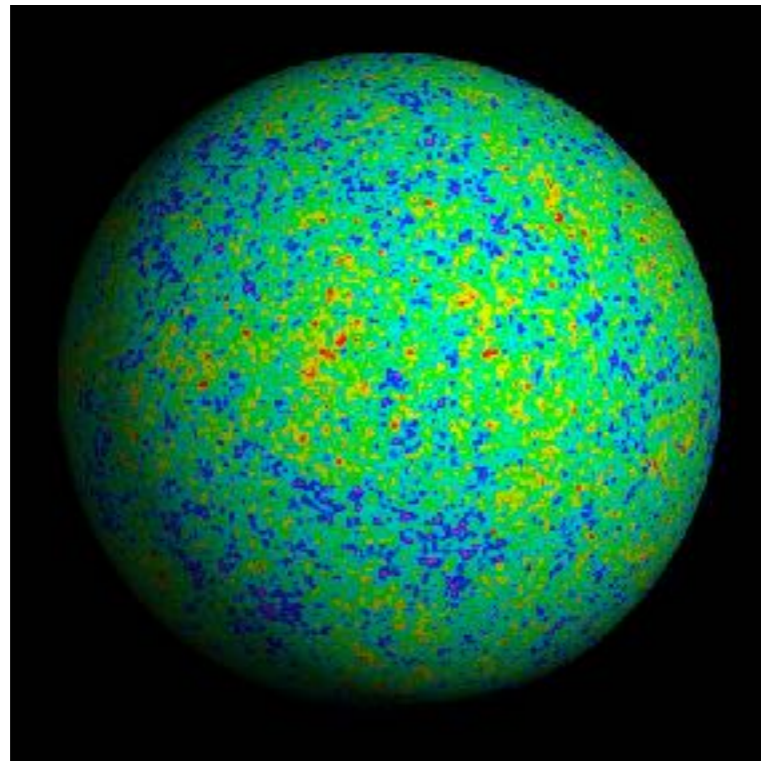


A standard ruler of  $\sim 1\%$  precision.

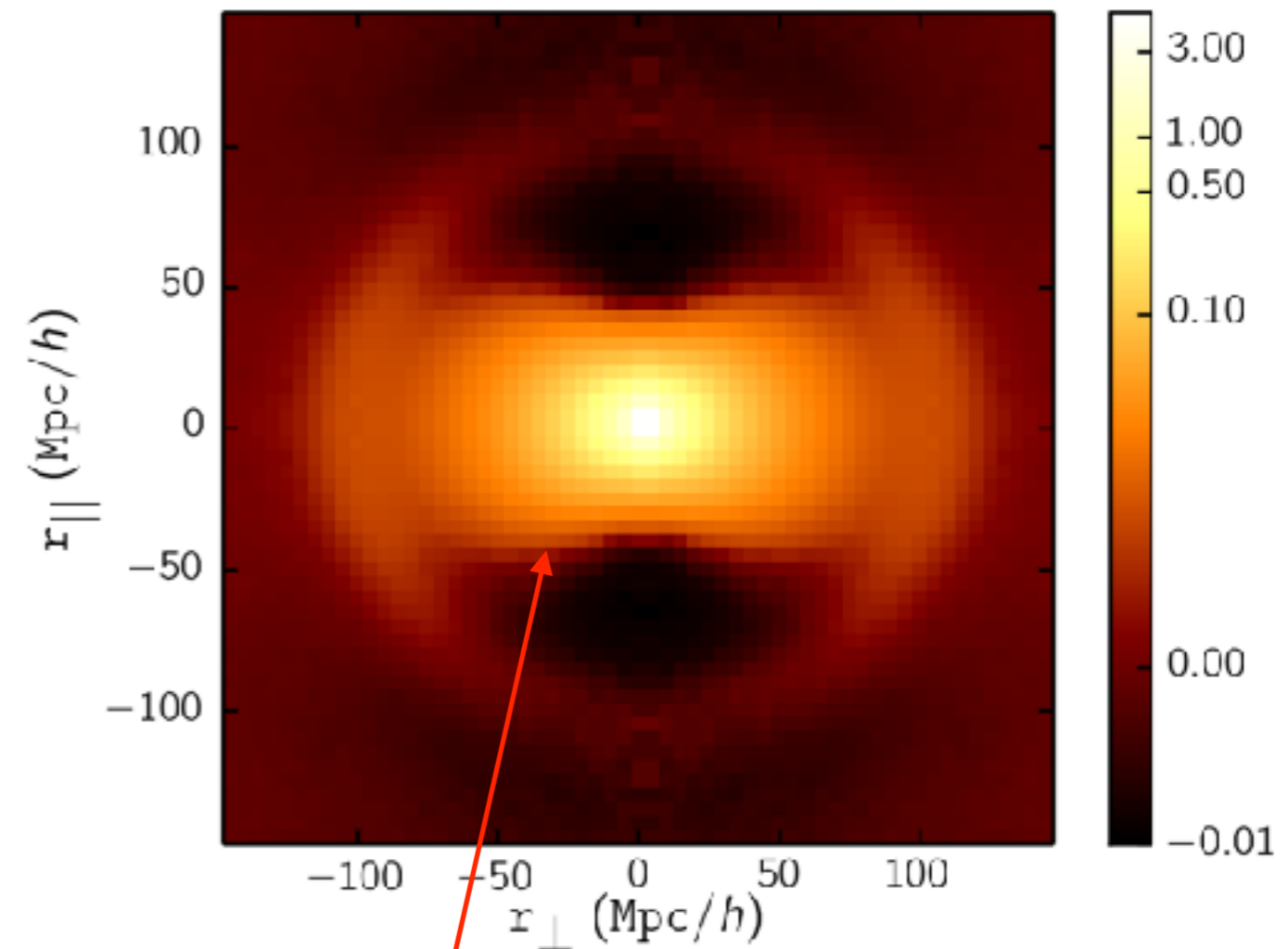


# Baryon Acoustic Oscillation: correlation function

Physical scale of feature measured  
in CMB at  $z \sim 1100$



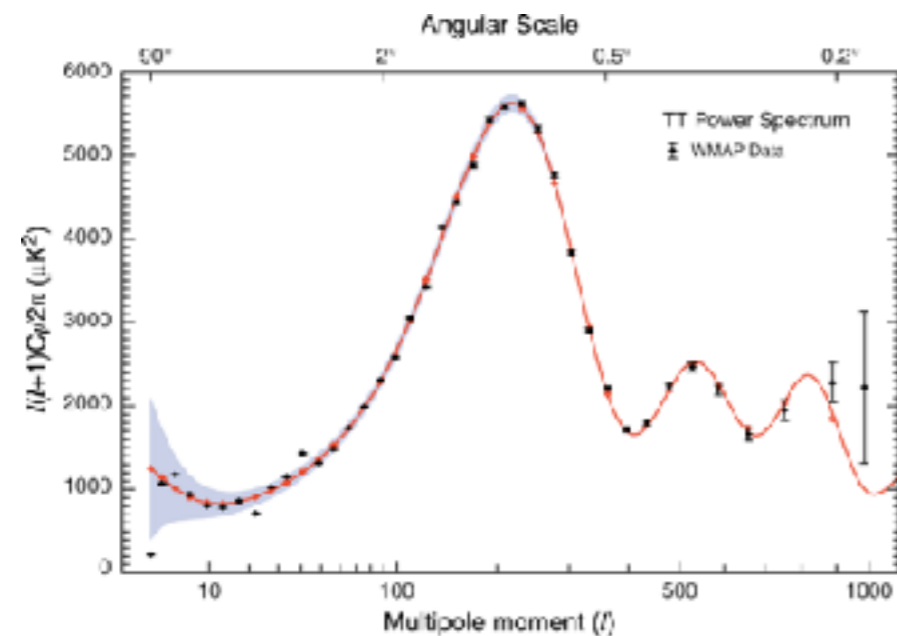
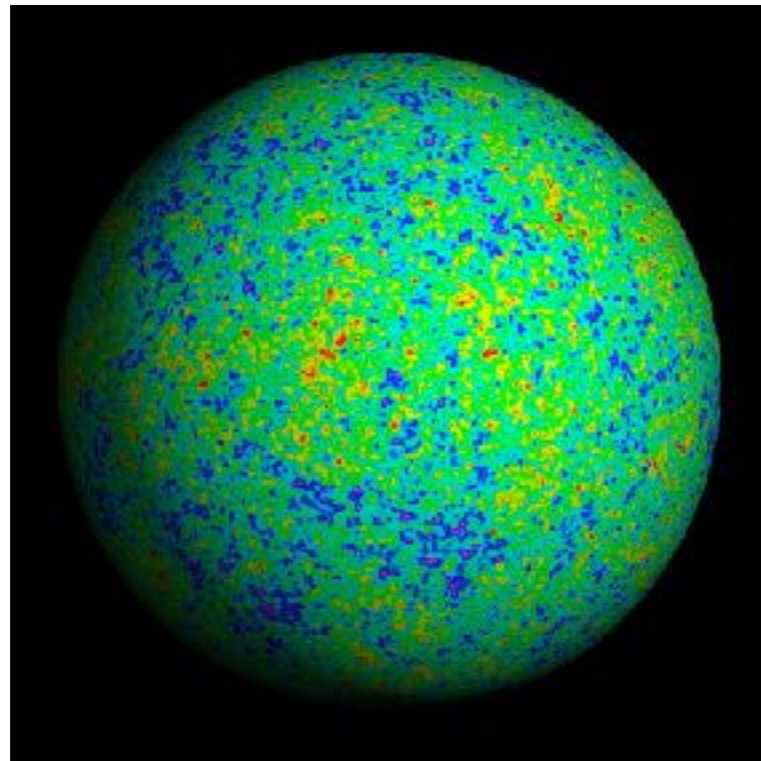
Redshift scale of feature measured at  
 $z \sim 0$  in large-scale structure



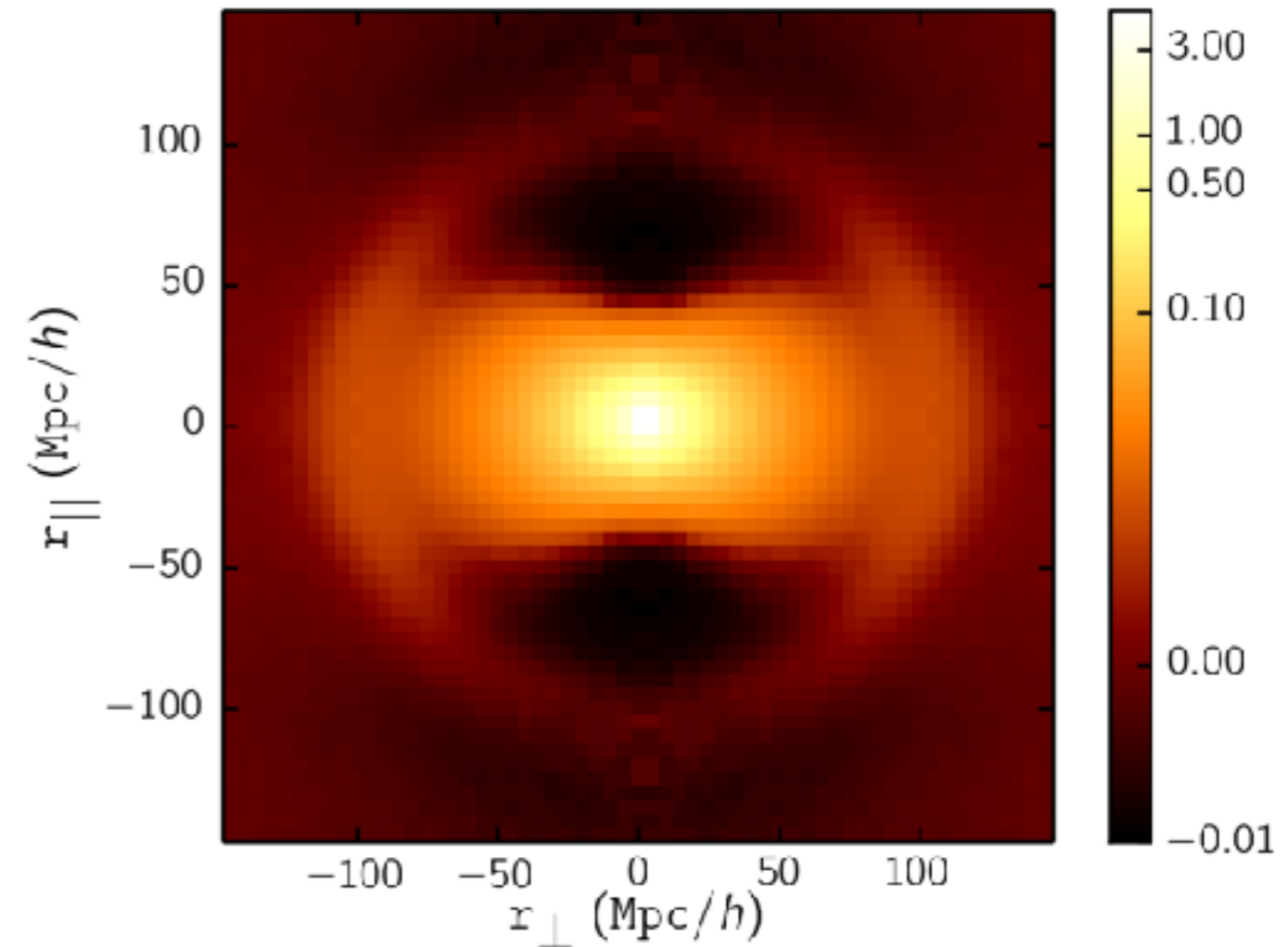
“Redshift space distortions” yield  
growth rate of structure

# Baryon Acoustic Oscillation: correlation function

Physical scale of feature measured  
in CMB at  $z \sim 1100$



Redshift scale of feature measured at  
 $z \sim 0$  in large-scale structure



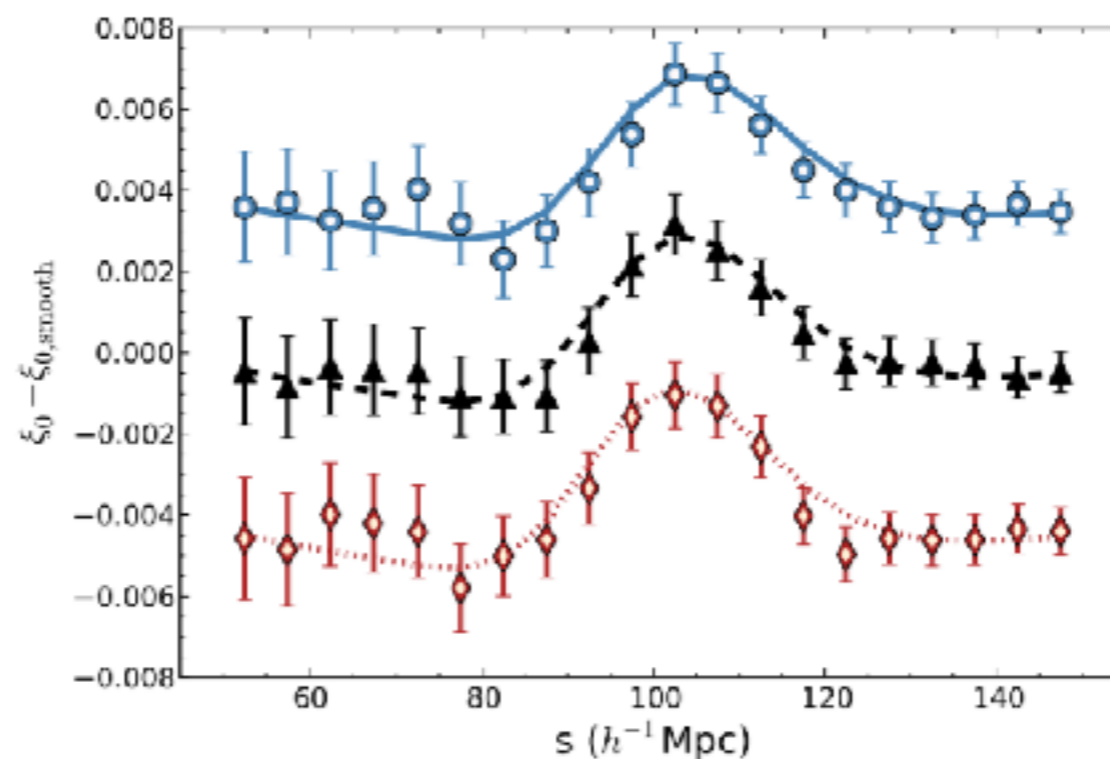
quantify line-of-sight vs. transverse  
using monopole and quadrupole



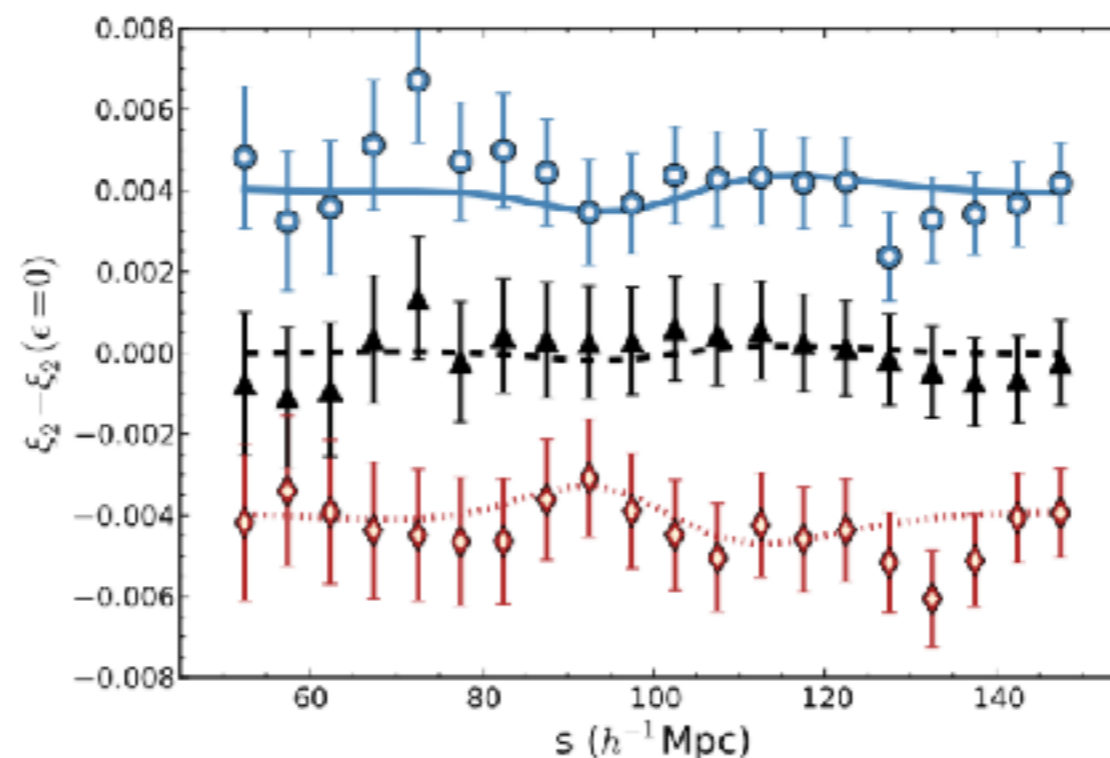
# Final BOSS BAO measurements

*correlation function*

*monopole*



*quadrupole*



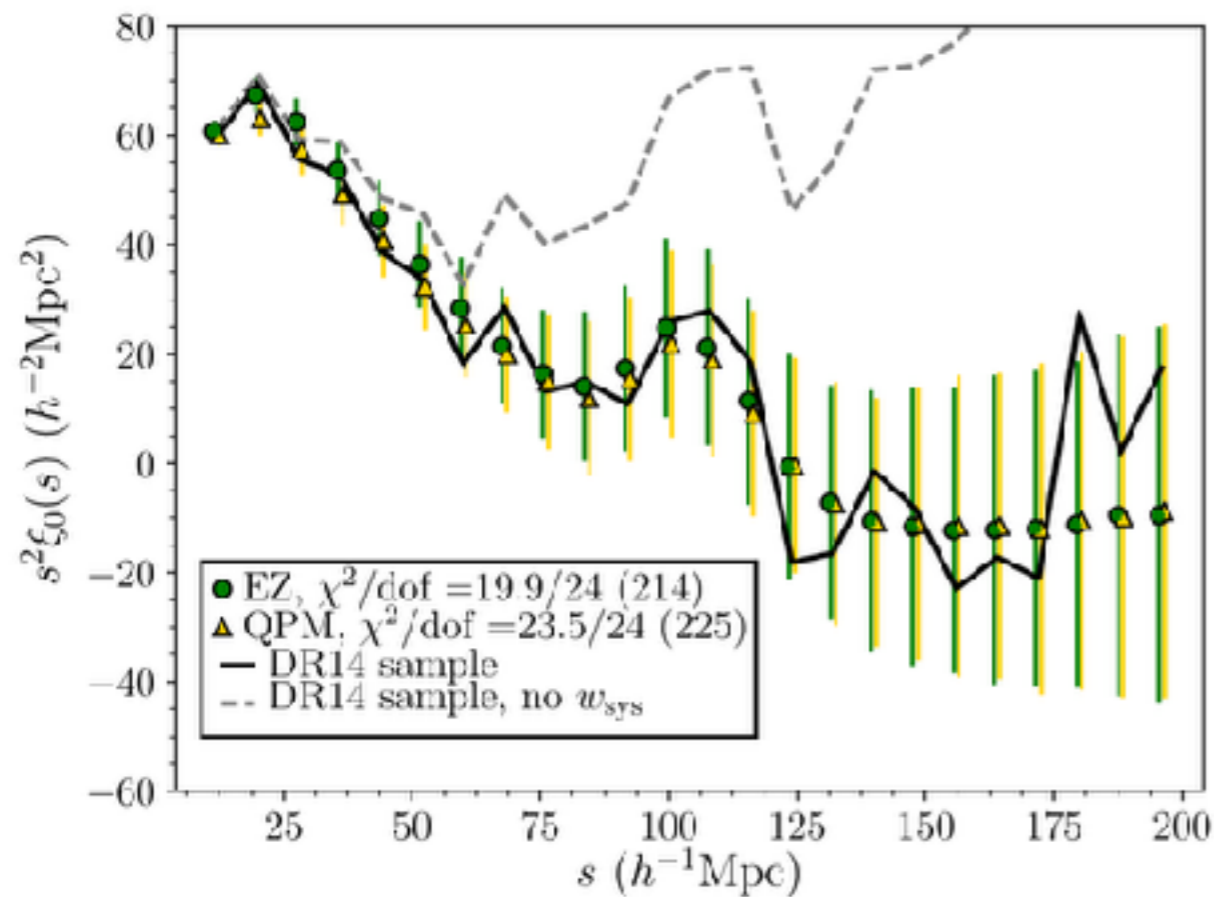
*redshift separation (Mpc / h)*

# eBOSS 2-year BAO measurements

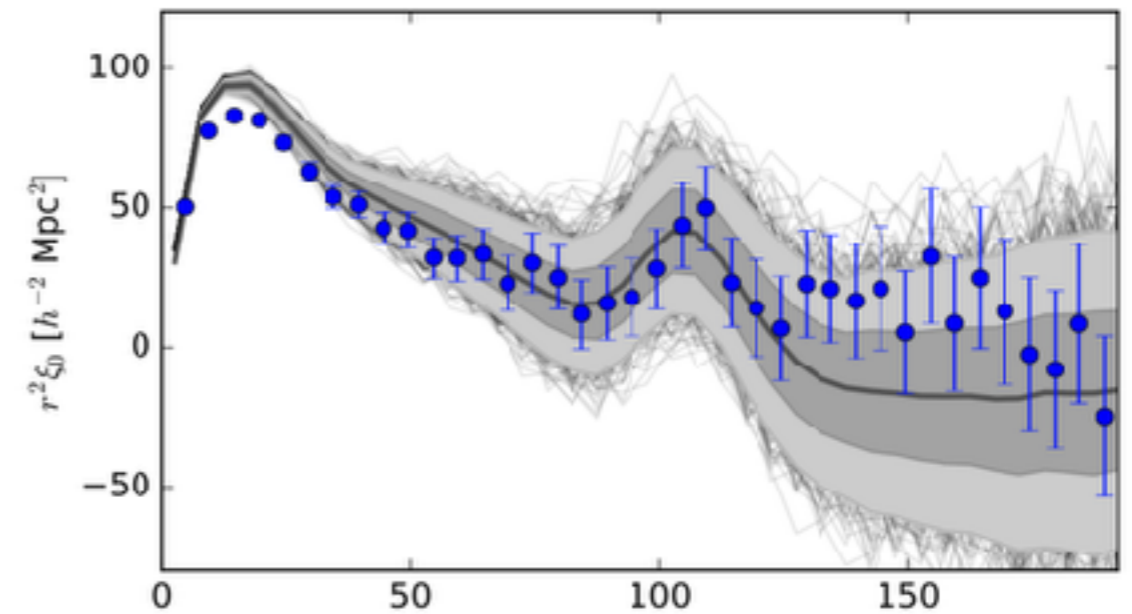
*luminous red galaxy correlation function  
Bautista et al. (2018); SDSS-IV*

*quasar correlation function*

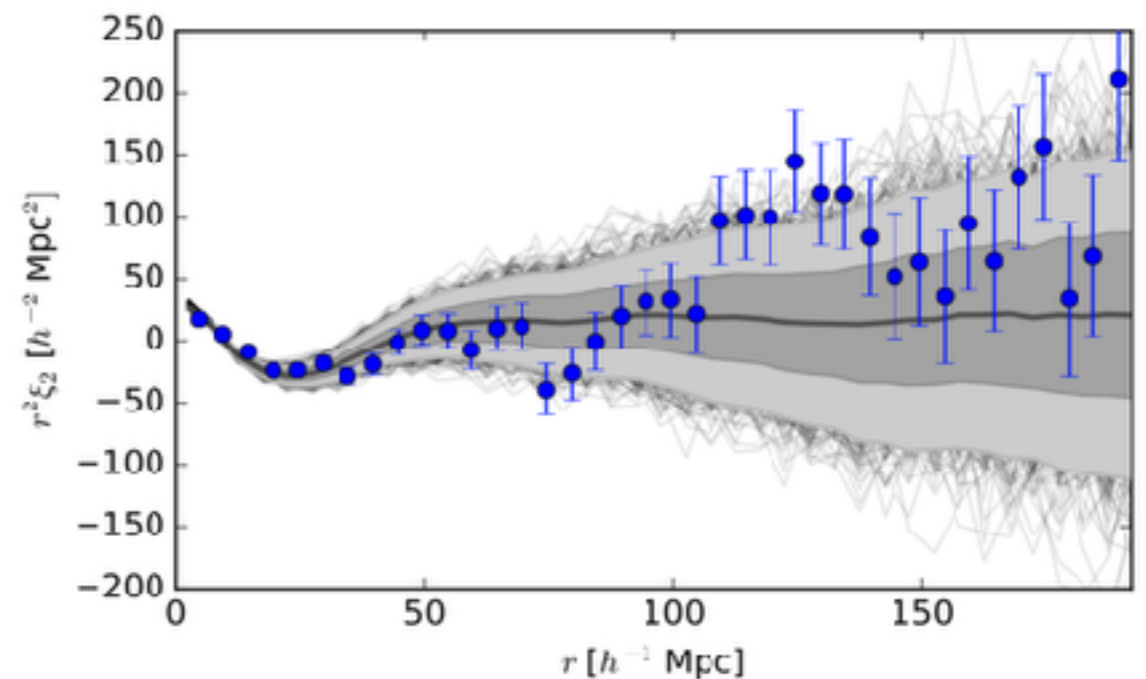
*Ata et al. (2017); SDSS-IV*



*separation (Mpc / h)*



*monopole*



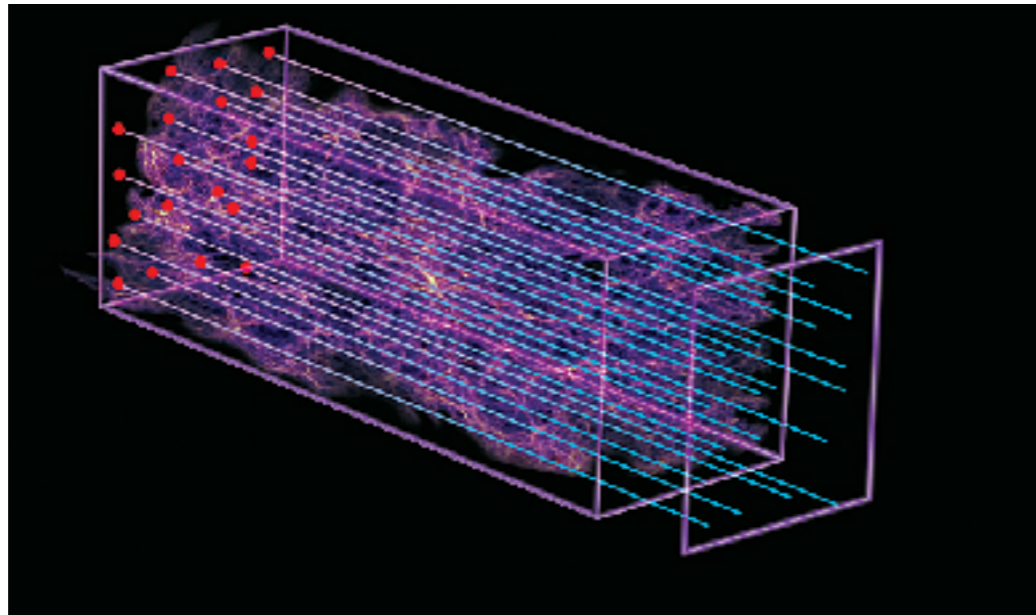
*quadrupole*

*separation (Mpc / h)*

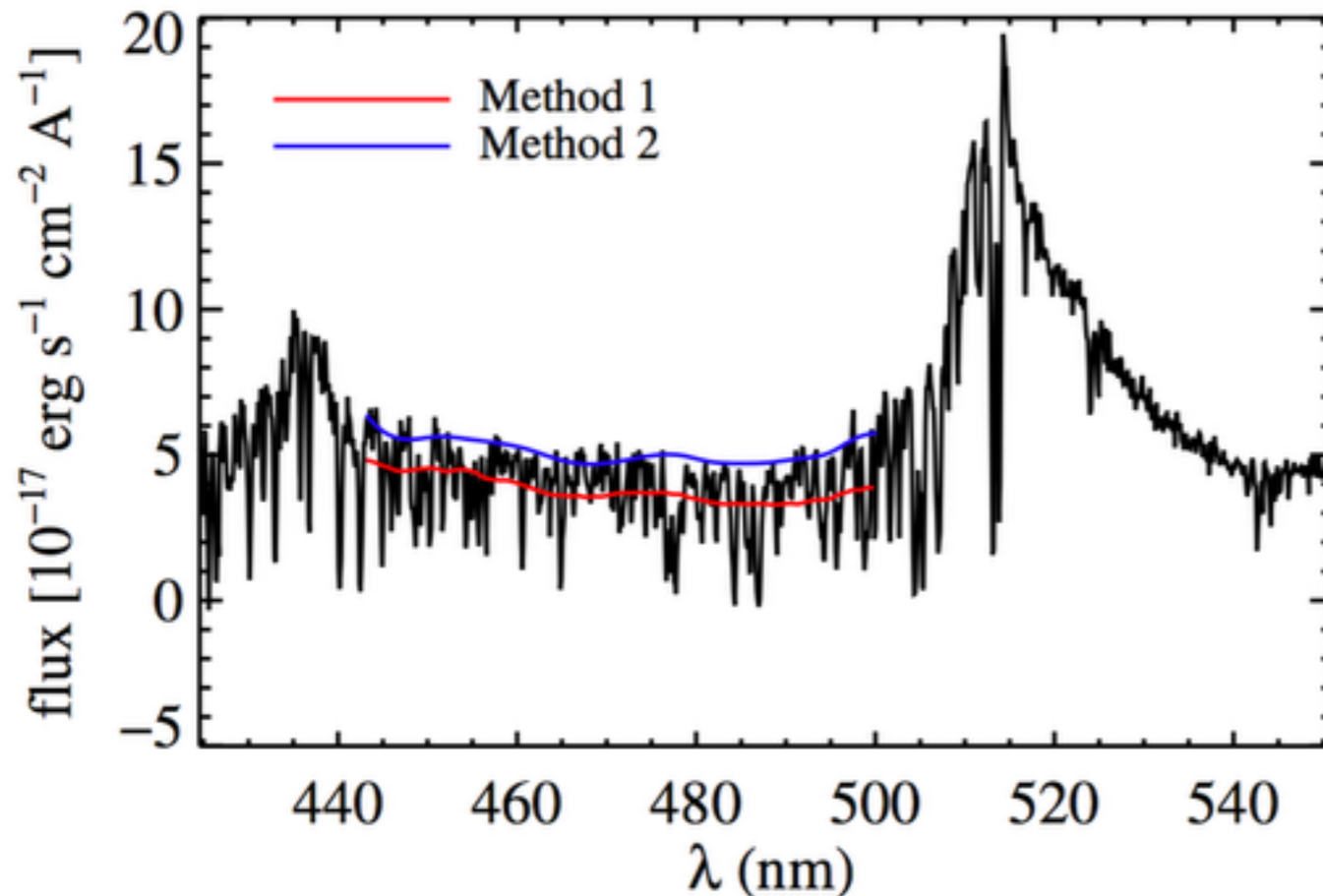
*after reconstruction*



# BOSS and eBOSS: Lyman-alpha forest at $z \sim 2.5$



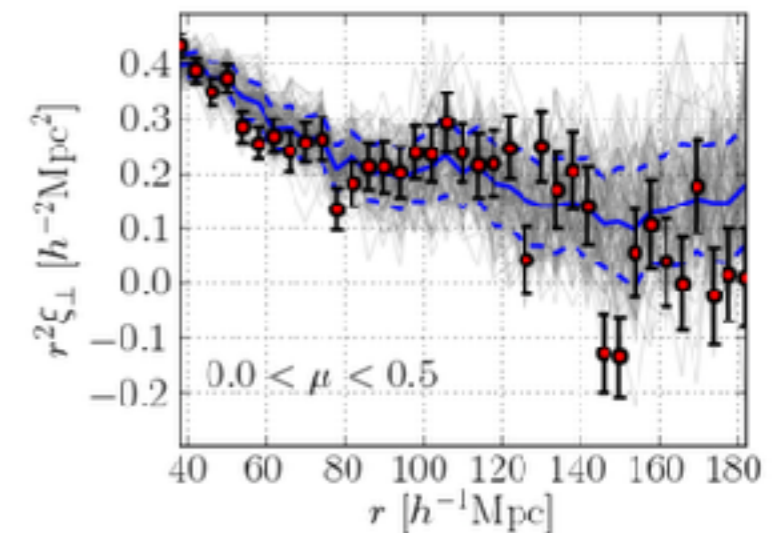
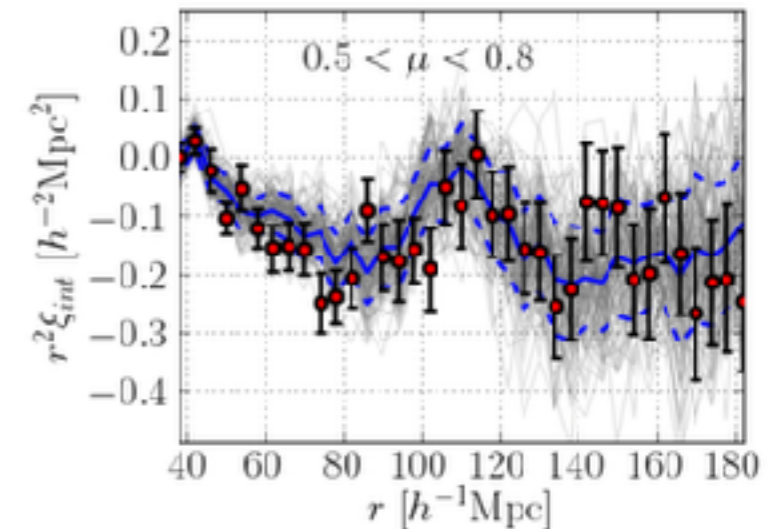
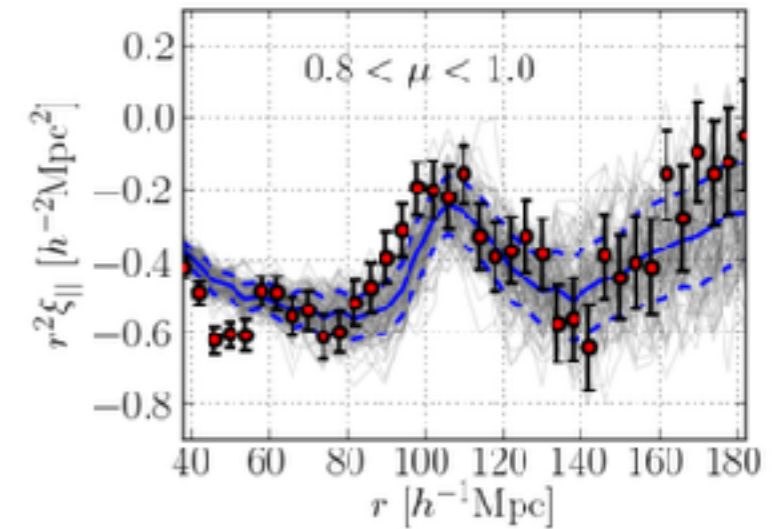
*Busca et al. (2013); SDSS-III*



line of sight

in between

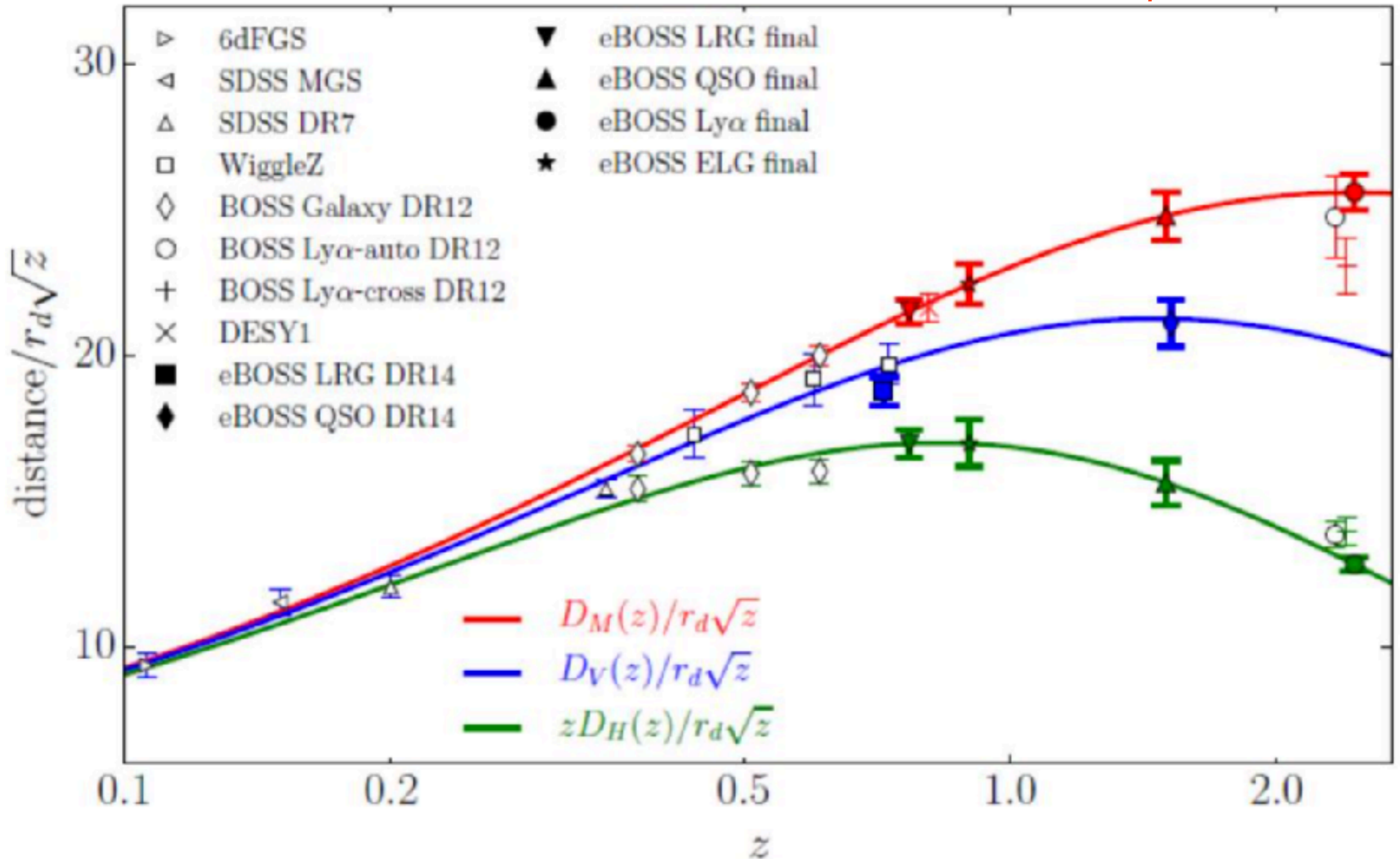
transverse



separation (Mpc / h)

# BAO Hubble Diagram

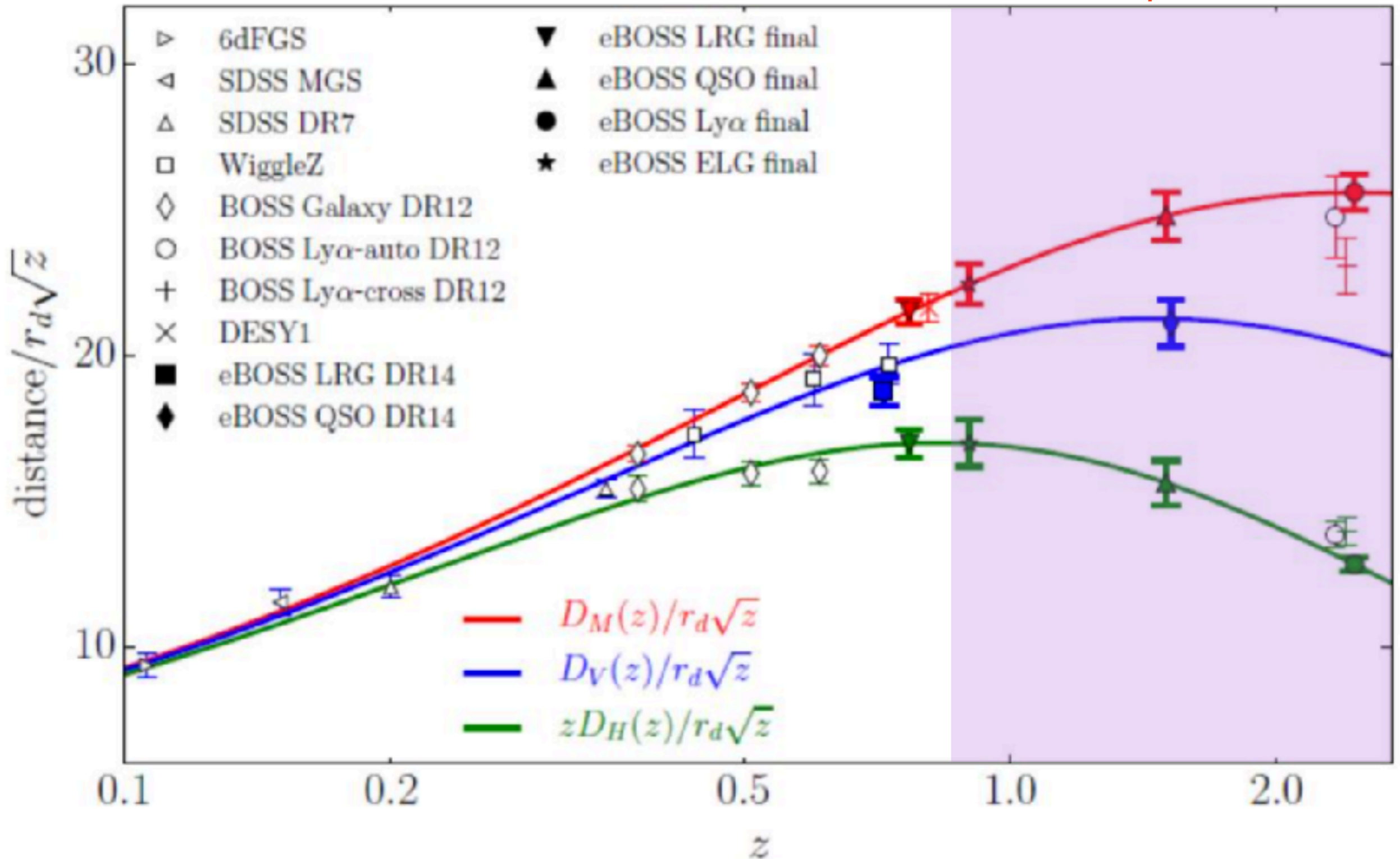
slide from K. Dawson





# BAO Hubble Diagram

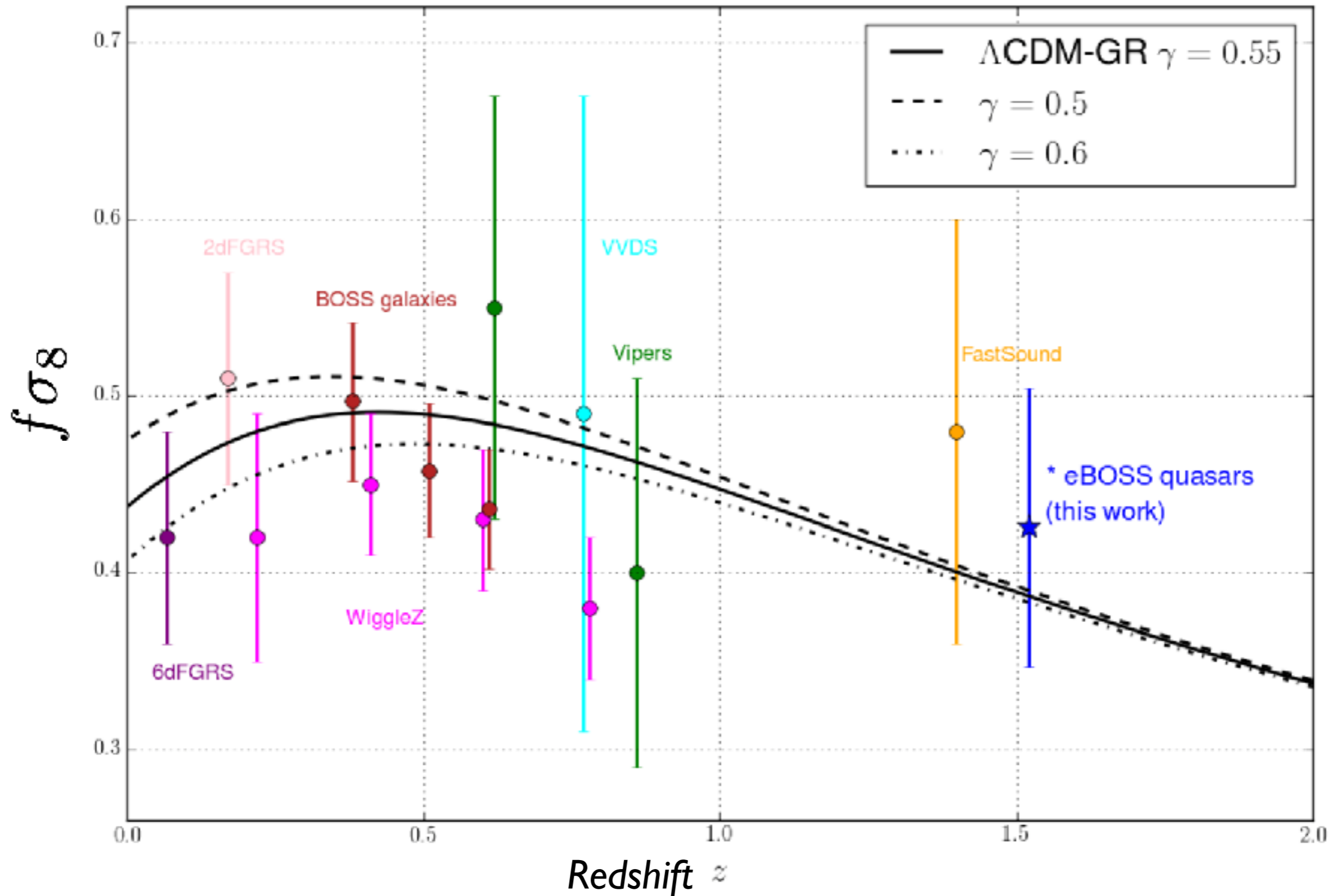
slide from K. Dawson





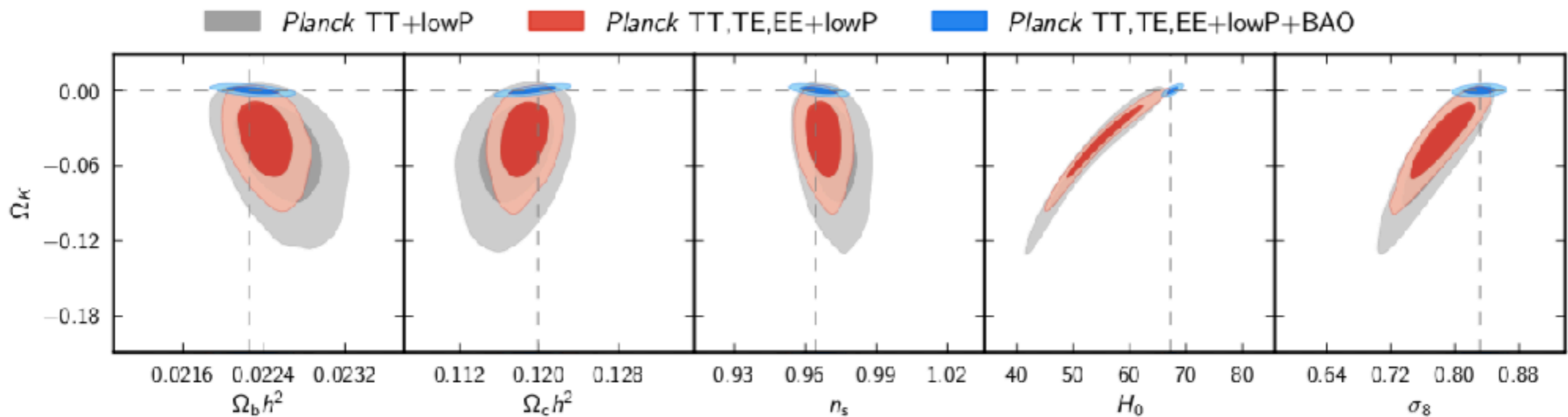
# Growth of Structure

Zarrouk et al. (2018)



# How LSS relates to: cosmic microwave background

- Cosmic Microwave Background constrains spectrum of fluctuations, the state of the universe at  $z \sim 1100$ , and integrals over redshift between  $z \sim 0$  and  $z \sim 1100$ . Very tightly constrains “flat” universe models with a cosmological constant (with degeneracies with Hubble constant).
- LSS nails down Hubble Constant and curvature (and other extensions) of the “base” model.



# How LSS relates to: Supernova Type Ia

- SN Type Ia were used for discovery of dark energy in 1998.
- BAO and Supernovae Type Ia both measure distance vs. redshift
  - *BAO precision is limited by volume of Universe, SN Type Ia limited only by telescope resources.*
  - *BAO accuracy theoretically very high ( $\sim 0.5\%$ ), SN Type Ia needs extensive astrophysical calibration, leading to systematic uncertainties.*

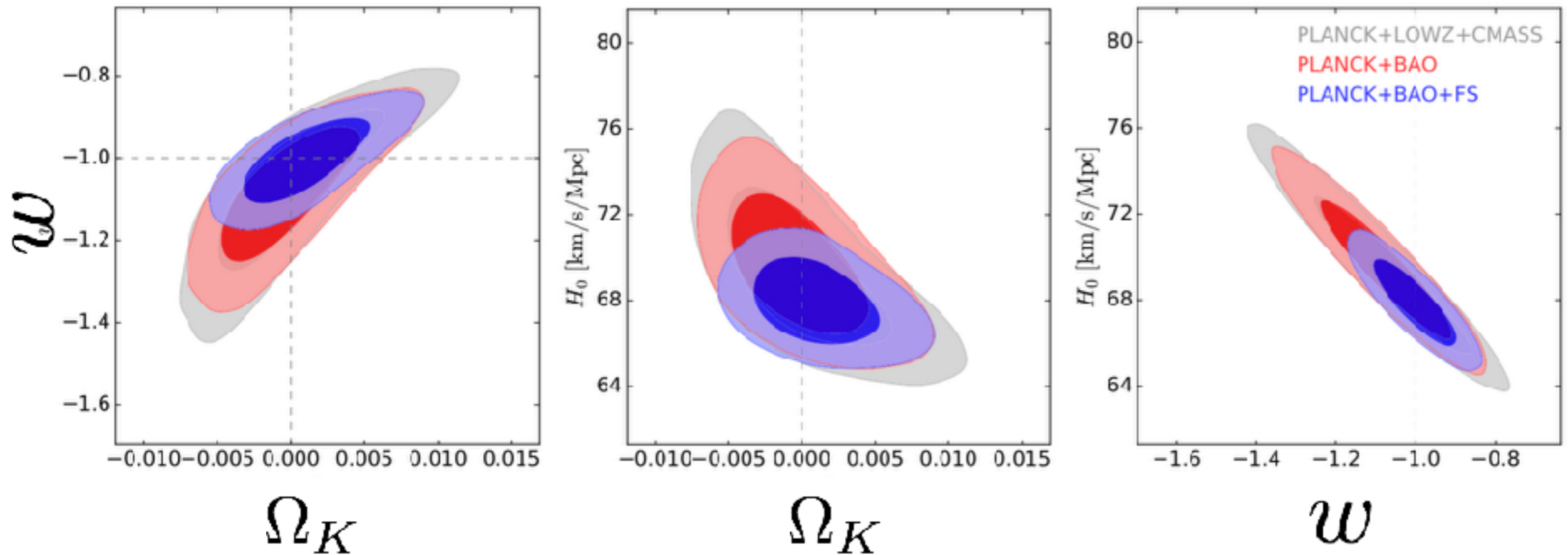


# How LSS relates to: Weak Lensing

- Weak gravitational lensing is used by Dark Energy Survey to map dark matter *directly* by measuring its lensing effect on background sources.
- Redshift space distortions and weak lensing both measure the growth of structure.
  - *With current experiments they are of comparable precision.*
  - *Redshift space distortions require somewhat more astrophysical calibration to use all of the information available.*
  - *Comparison of weak lensing and redshift space distortions yields test of general relativity.*

# Constraints from large-scale structure: $w$ parameters

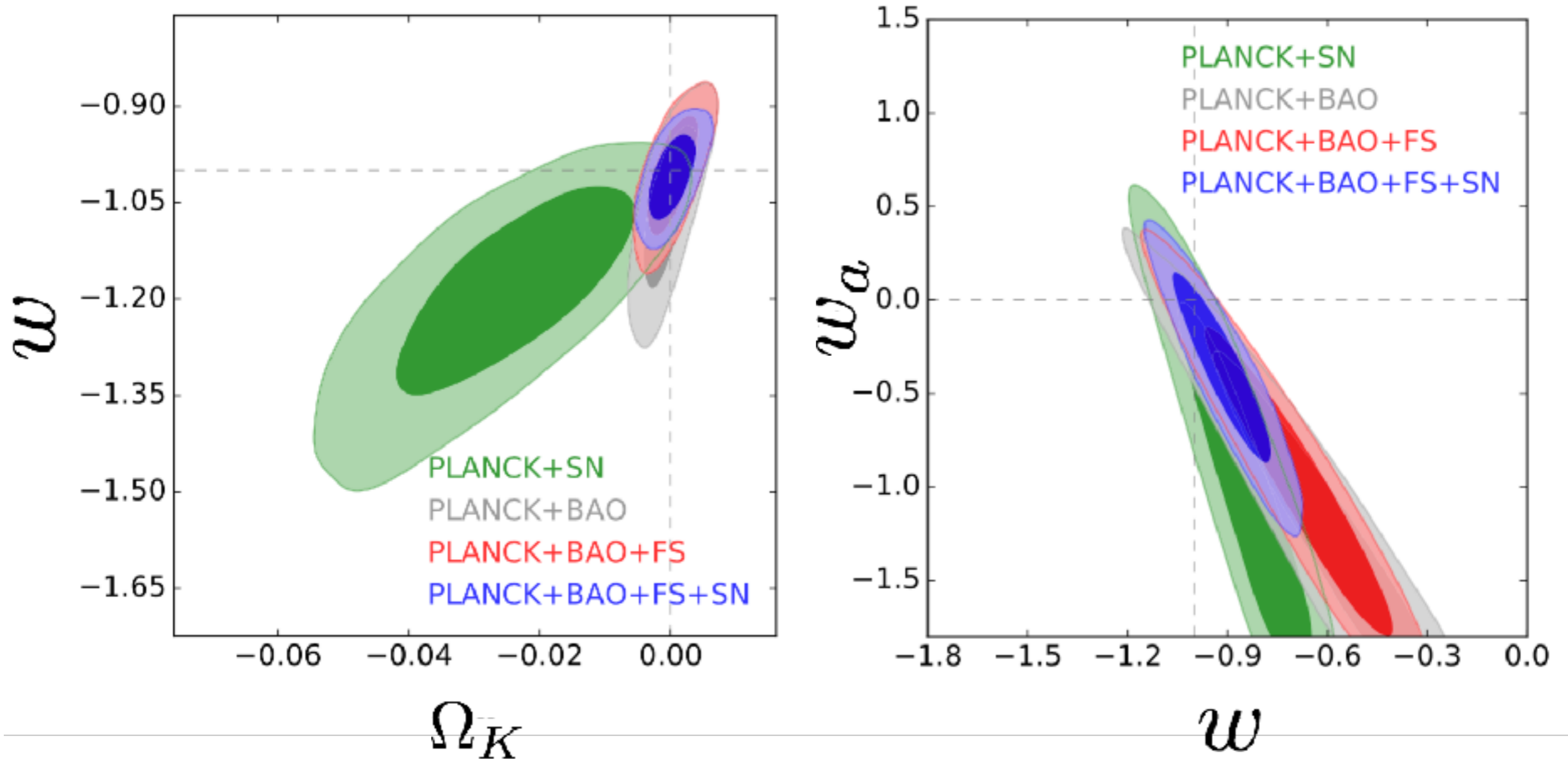
*Alam et al. (2017)*



*(non-flat,  $w$  not -1) model returns standard cosmology*

# Constraints from large-scale structure: $w$ parameters

*Alam et al. (2017)*

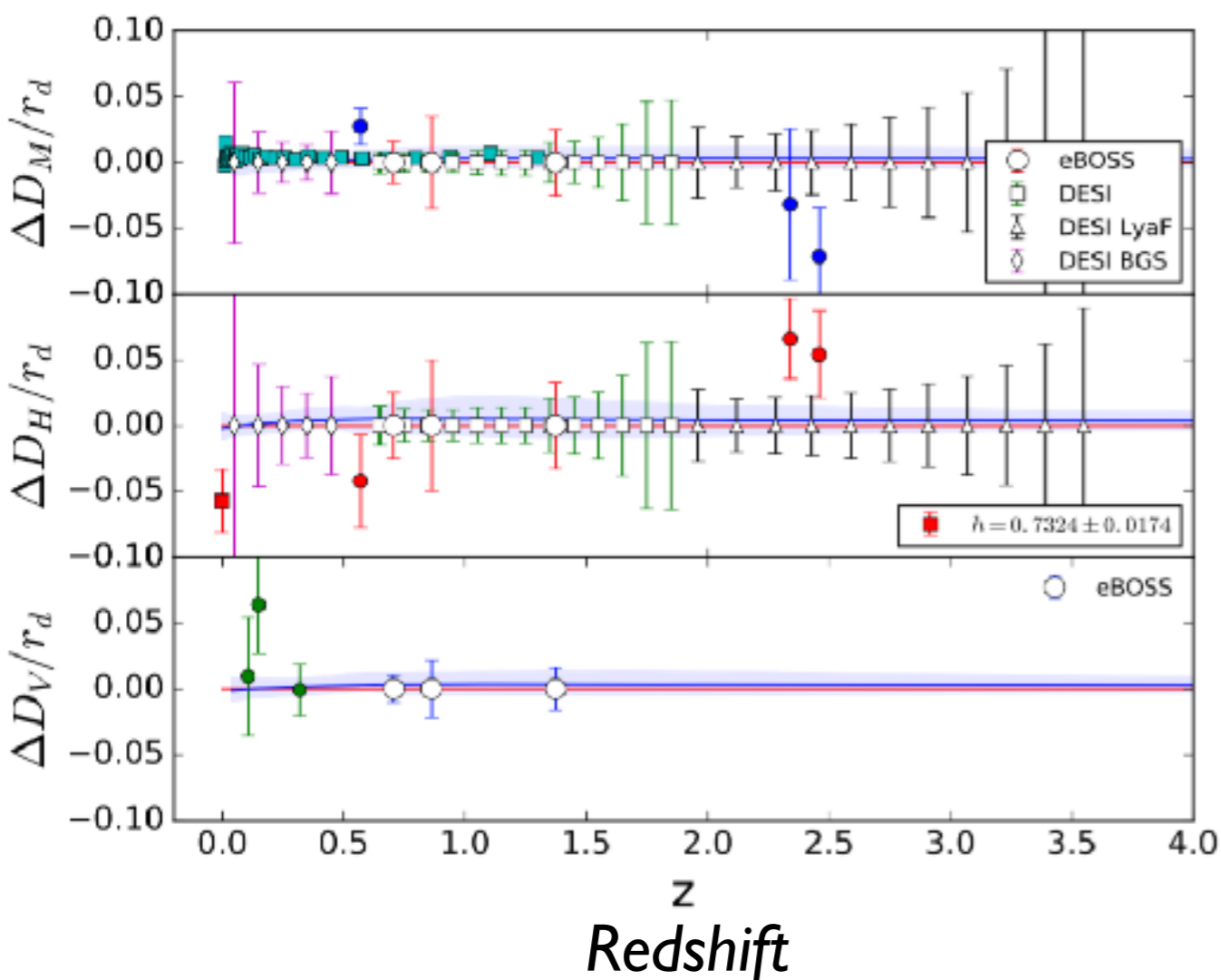


*non-flat, varying equation of state  
model also favors simplicity*

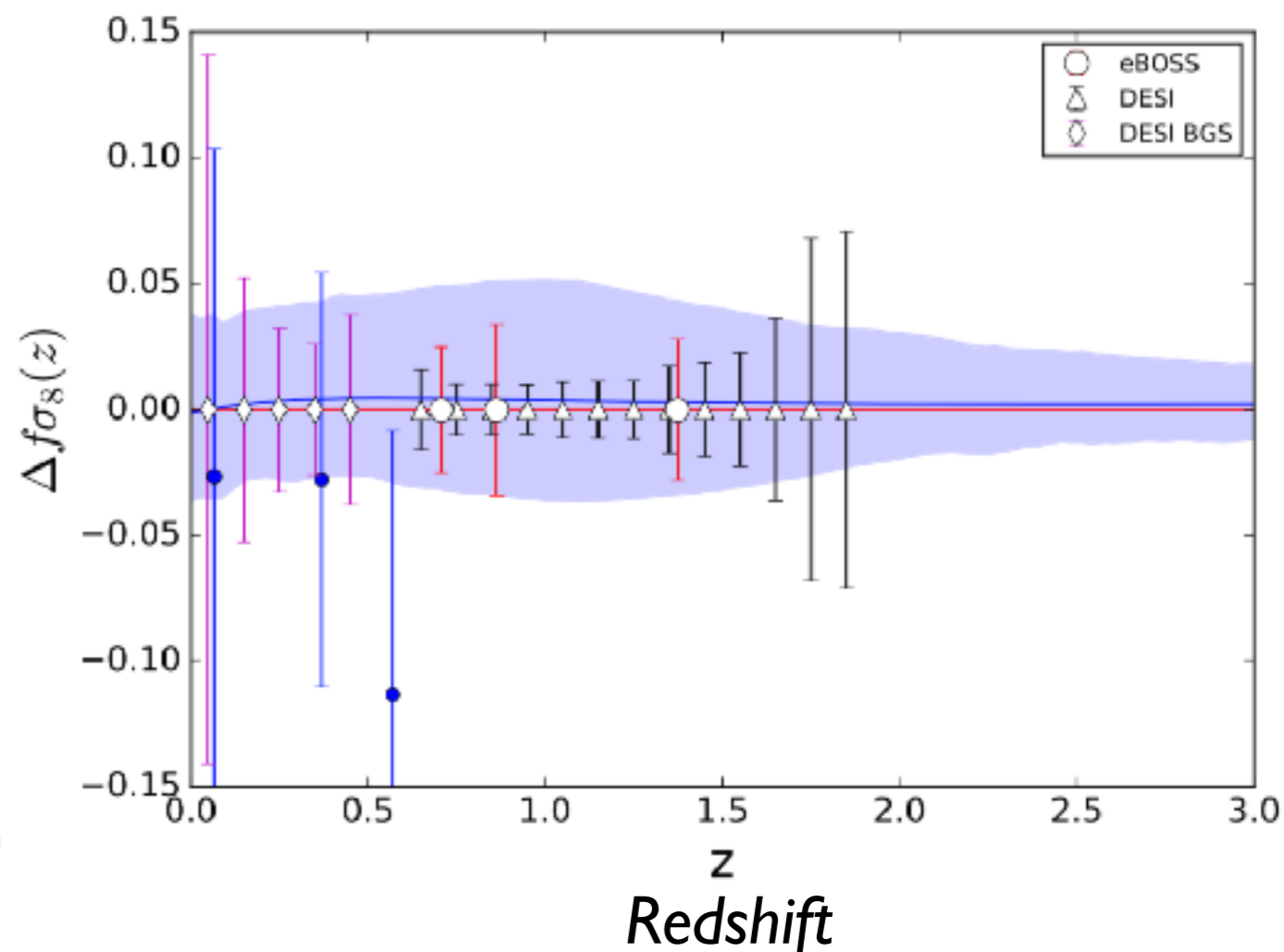


# Constraints from large-scale structure: *is the model right?*

*expansion*



*growth of structure*

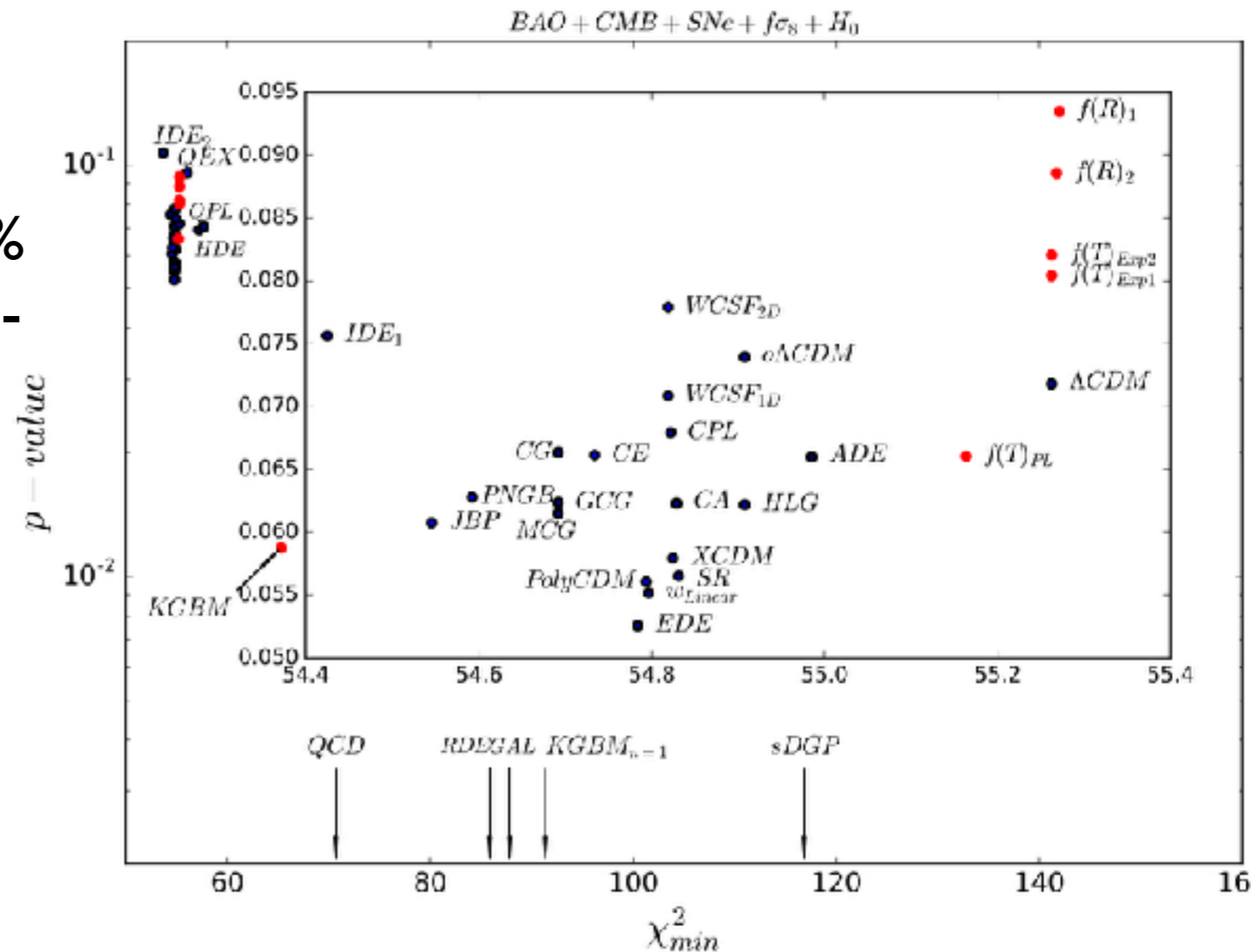


*$w_0$ - $w_a$  parametrization of dark energy equation of state*

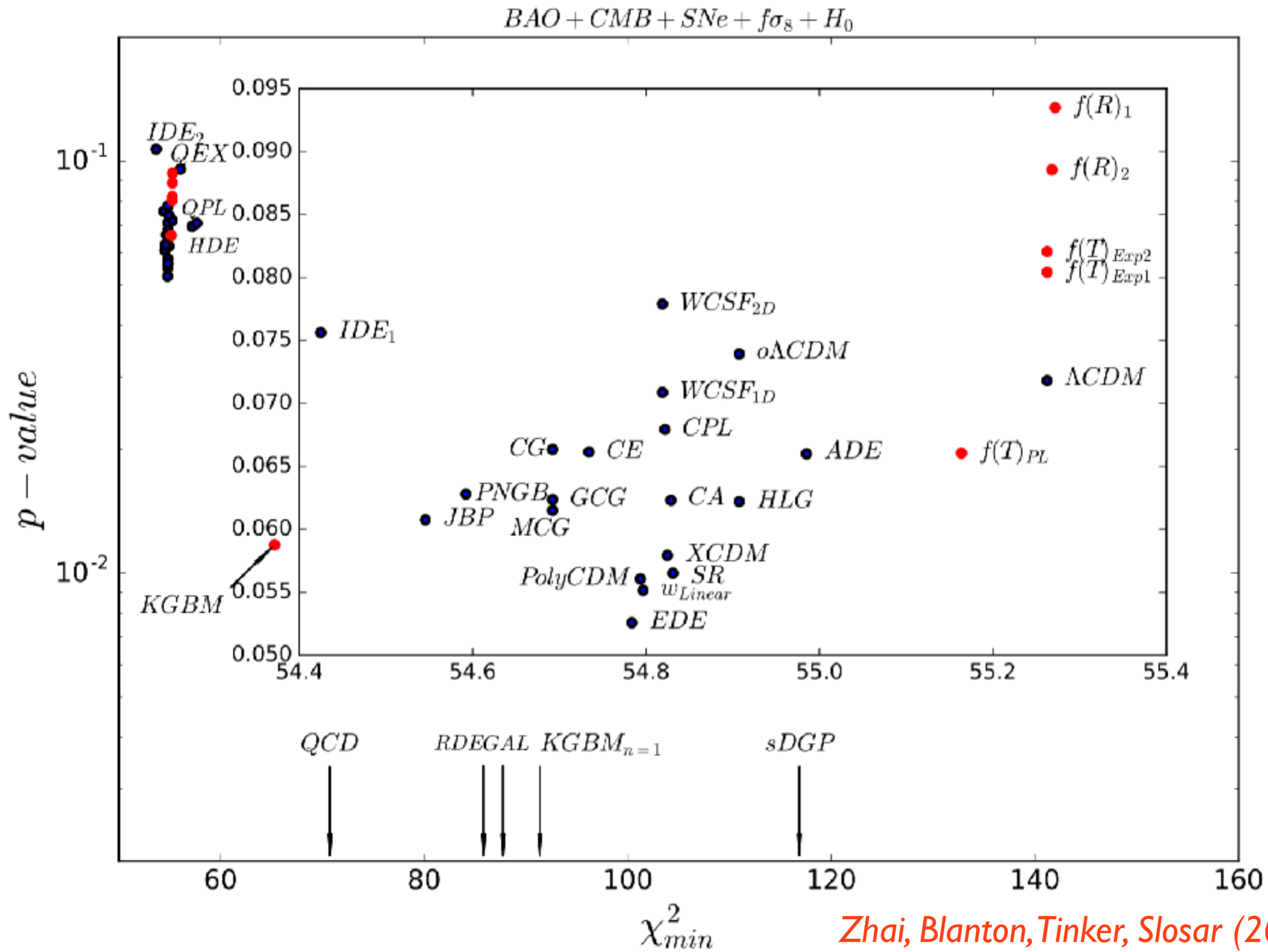
*Zhai, Blanton, Tinker, Slosar (2017)*

# Constraints from large-scale structure: *is the model right?*

- For a standard  $\Lambda$ CDM cosmology, BAO+CMB+SNe+ $H_0$  is a 5-10% outlier from expectations in chi-squared, *globally*.
- No physical model does much better, and phenomenological models have to be very tuned.
- But  $H_0$  is pretty far off *locally*, with local measurements 3-sigma high relative to BAO+CMB inference.



Zhai, Blanton, Tinker, Slosar (2017)

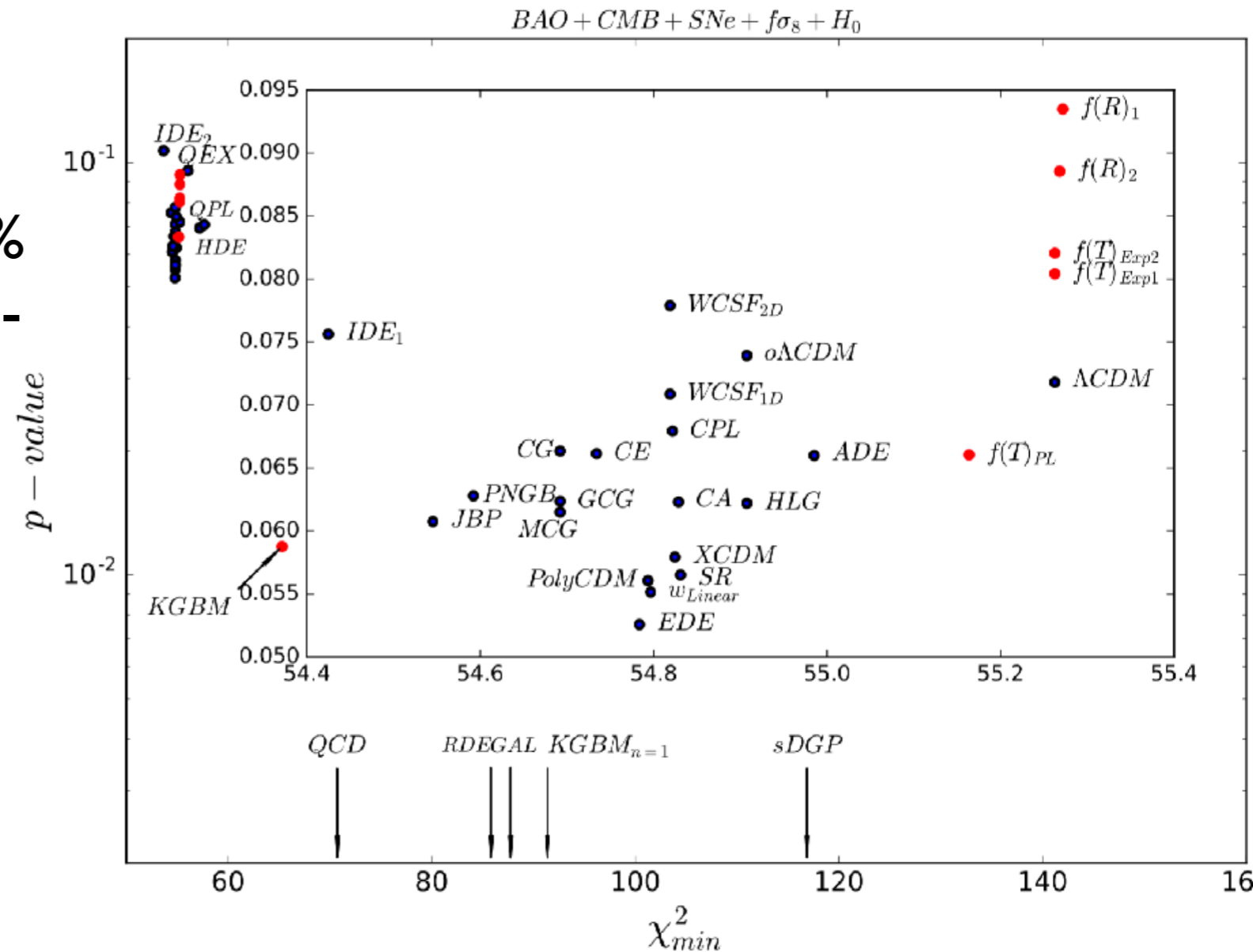


Zhai, Blanton, Tinker, Slosar (2017)



# Constraints from large-scale structure: *is the model right?*

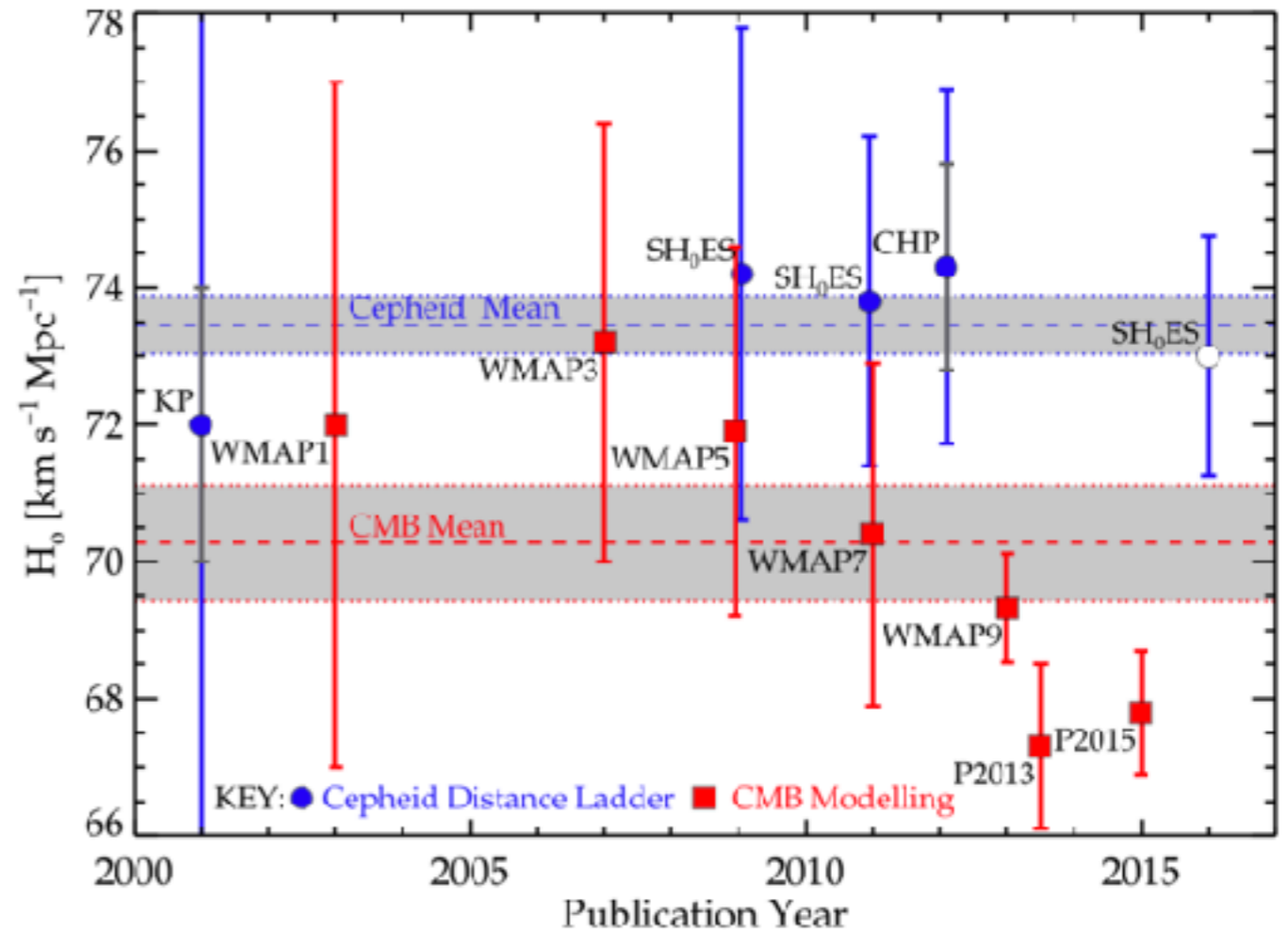
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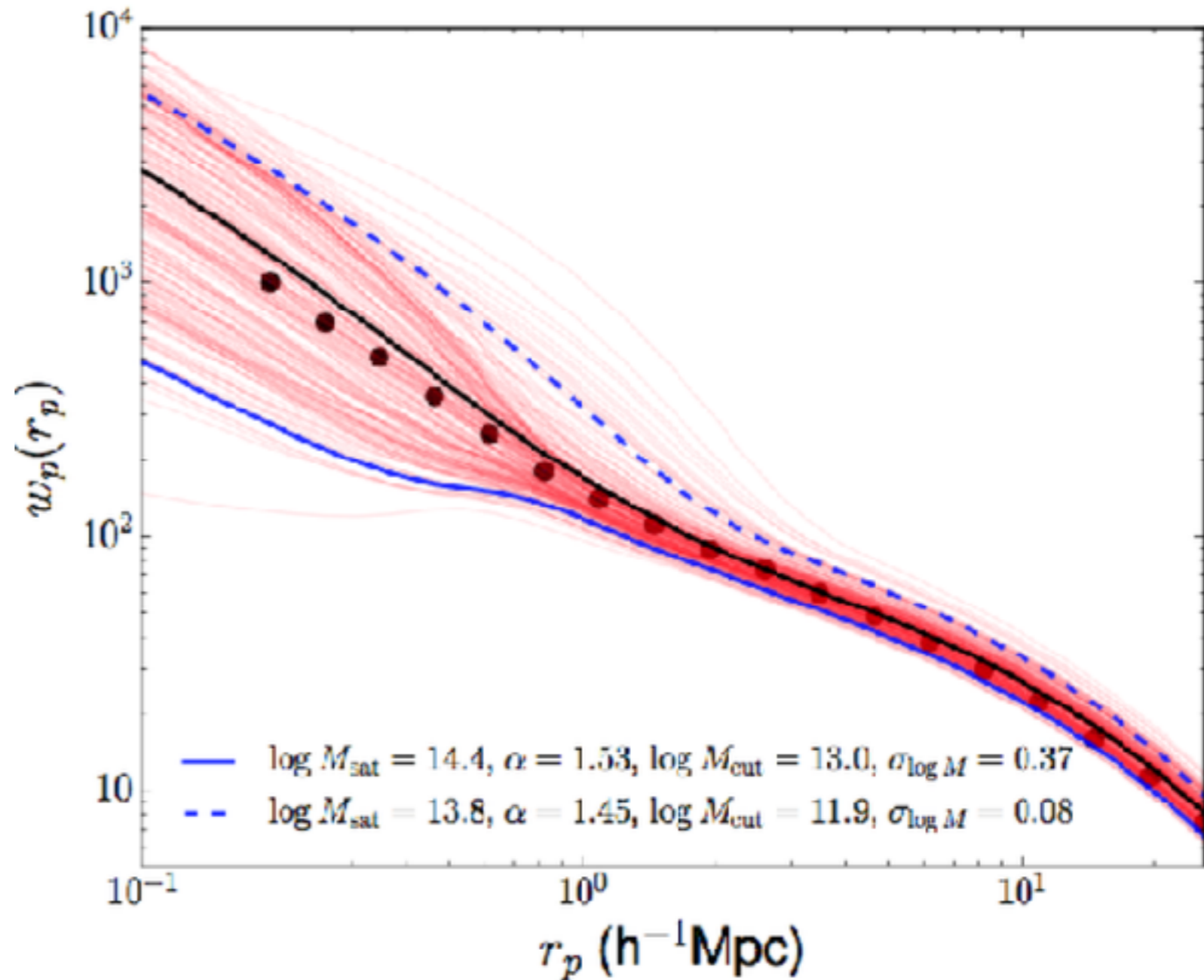
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*Beaton et al. (2016)*

# Beyond the basics: *pushing to small scales*

- Statistical power in many LSS samples is mostly on scales of around a Mpc: nonlinear scales in gravity and galaxy bias.
- Need efficient methods to predict based on cosmology and galaxy formation.
- One approach is emulation: train a Gaussian process on a range of cosmology and halo model parameters, and optimize on the Gaussian process predictions.

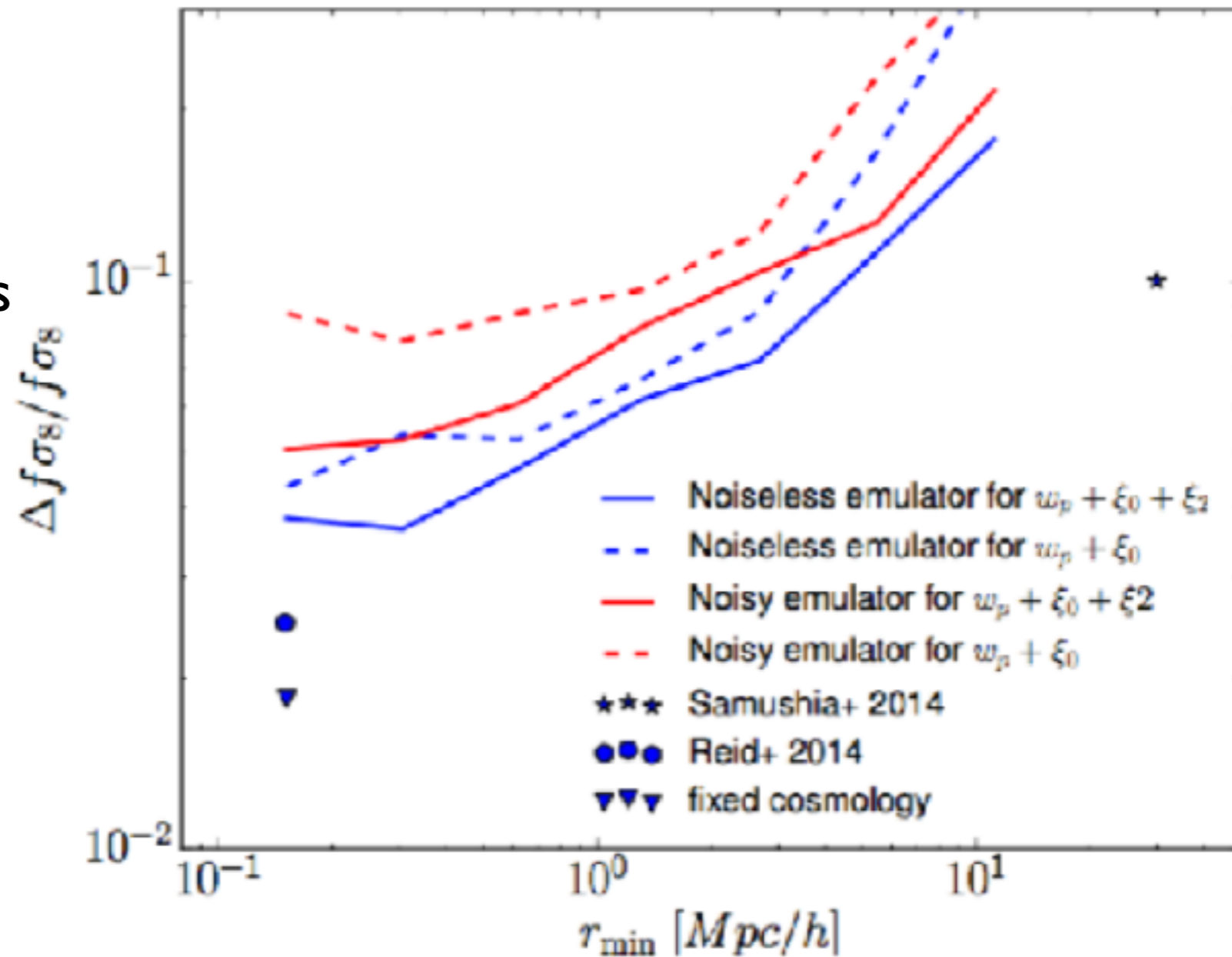


*Zhongxu Zhai, Jeremy Tinker, Risa Wechsler, Eduardo Rozo, Joe DeRose, Sean McLaughlin, Tom McClintock; the Aemulus Project*



# Beyond the basics: pushing to small scales

- For example, using monopole and quadrupole predictions, make growth of structure measurements using scales less than a Mpc.
- Factor of several increase in precision.



*Zhongxu Zhai, Jeremy Tinker, Risa Wechsler, Eduardo Rozo, Joe DeRose, Sean McLaughlin, Tom McClintock; the Aemulus Project*

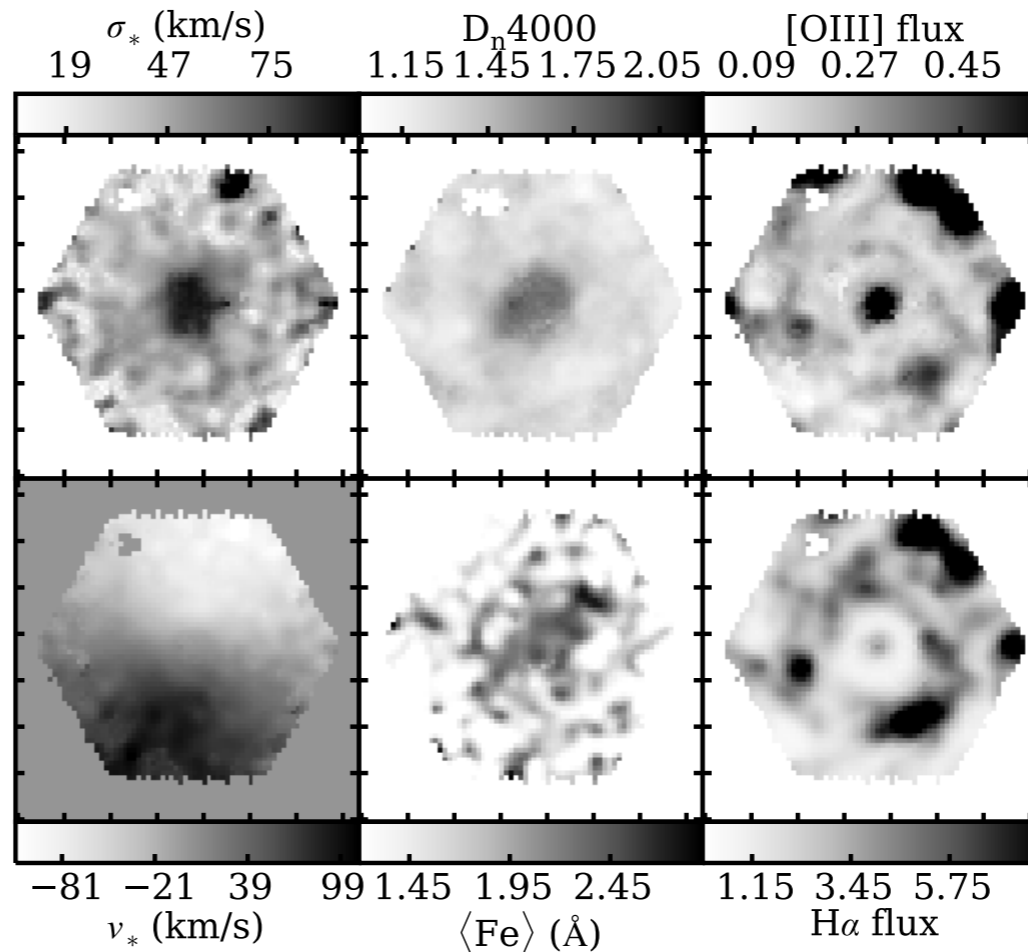
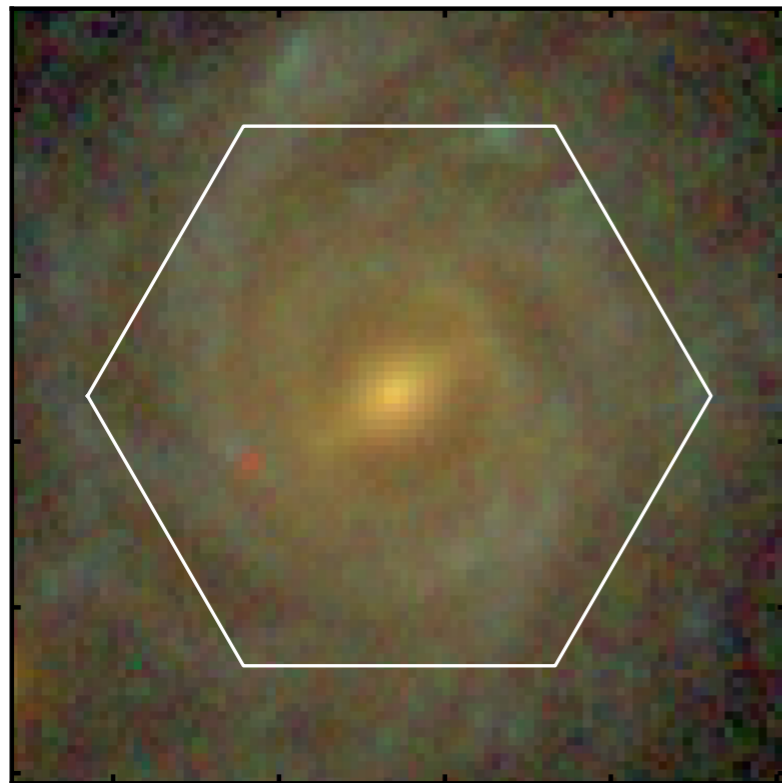
# Summary of large scale structure

- Large-scale structure supplies an *absolute scale* for the low redshift Hubble parameter, based on the CMB.
- Constrains variations from flat cosmology arising from late time phenomena — dark energy, etc.
- Measures growth of structure, providing another constraint on extensions.
- **Flat cosmology holds.**
- **Hubble constant is problem, maybe within almost any model).**
- ... next phase of LSS experiments requires bigger telescopes. eBOSS ends in February 2019. Dark Energy Science Instrument (DESI) planned to come on-line late 2019.

# MaNGA: Mapping Nearby Galaxies at APO

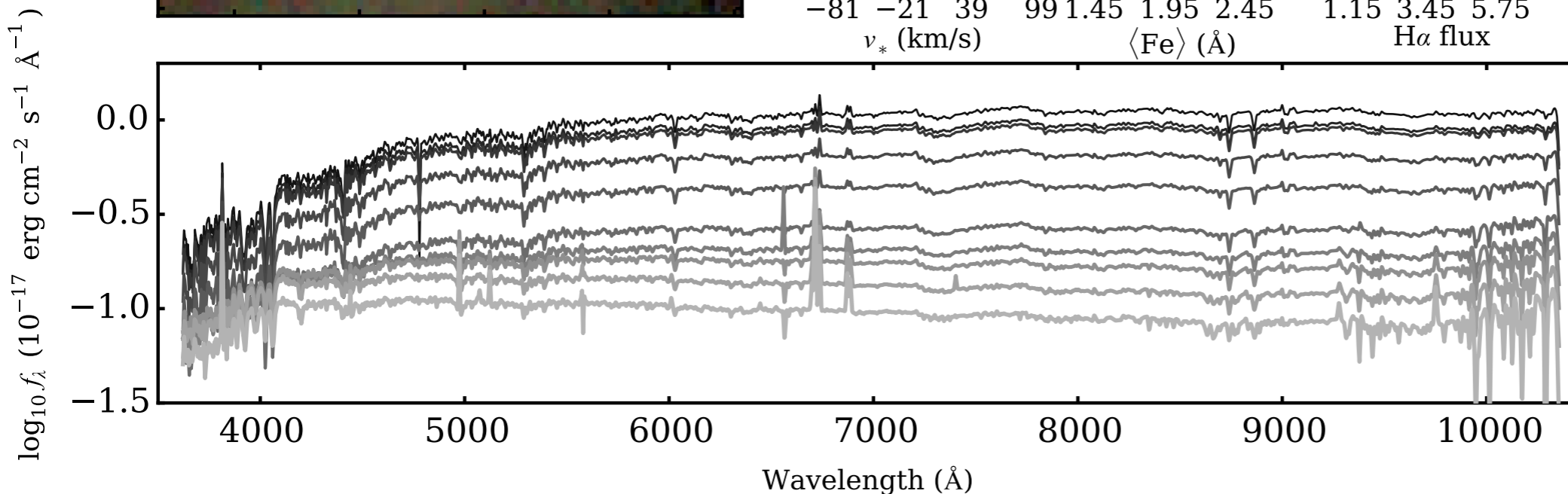
(K. Bundy, PI)

8083-12704 NSAID=645723



*data like this for 10,000 galaxies in a statistically well-understood sample*

*note that age gradient in stellar population also noticeable for this galaxy ...*



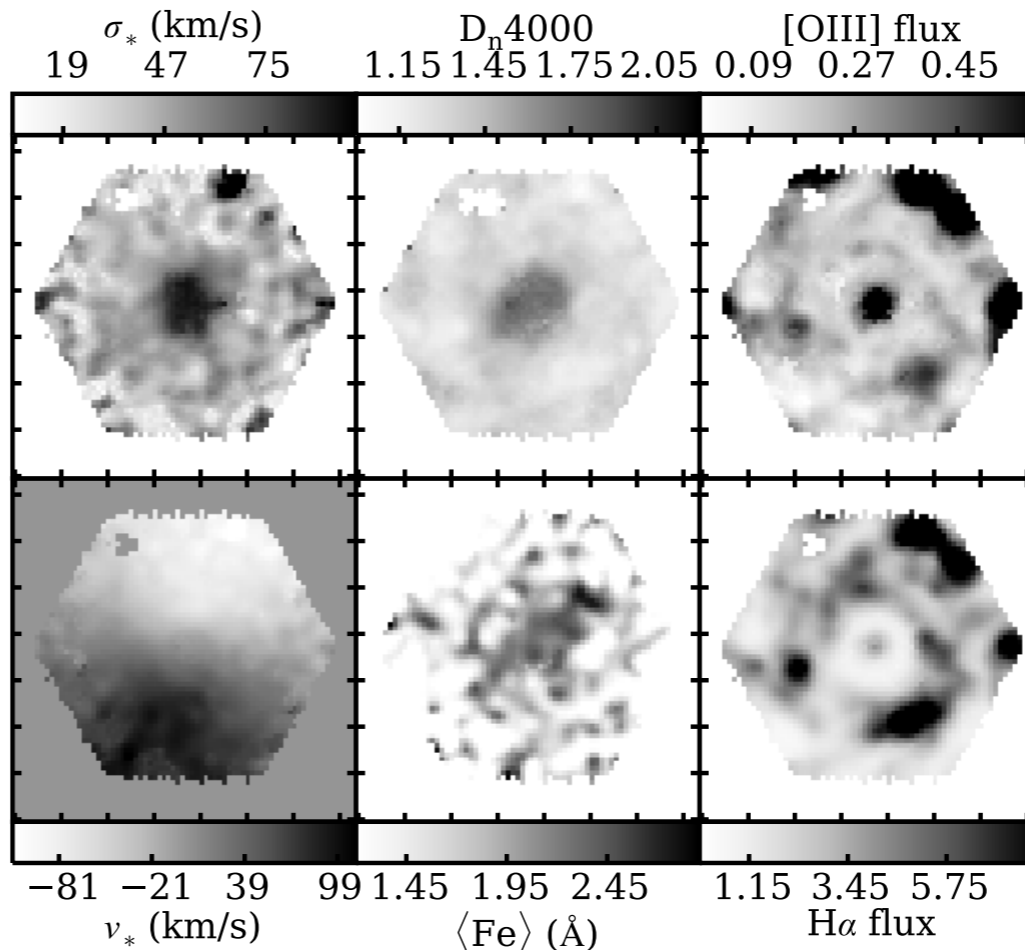
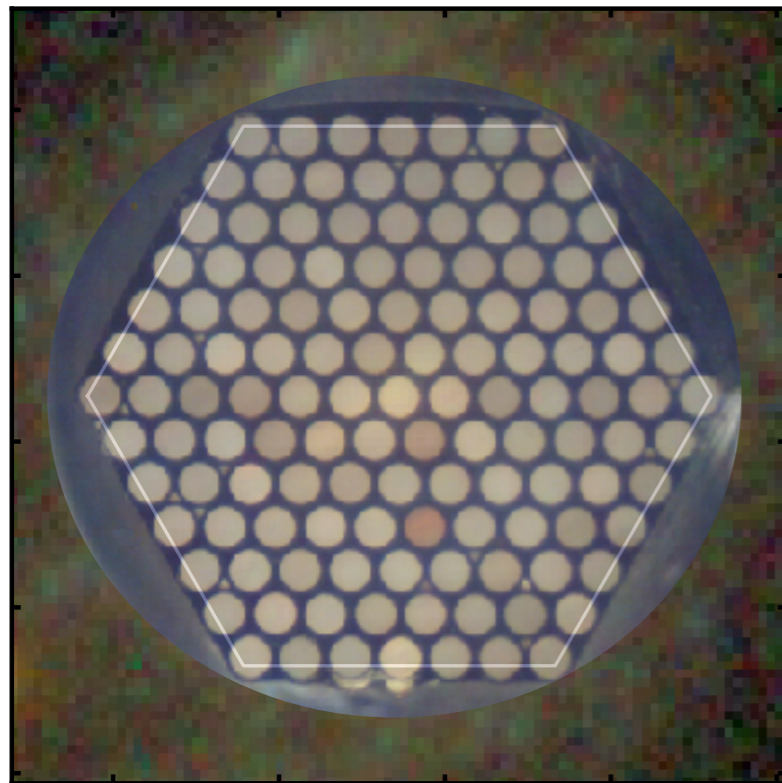
*see Drory et al., Bundy et al., Law et al., Yan et al., Belfiore et al., Wilkinson et al., Li et al., etc.*



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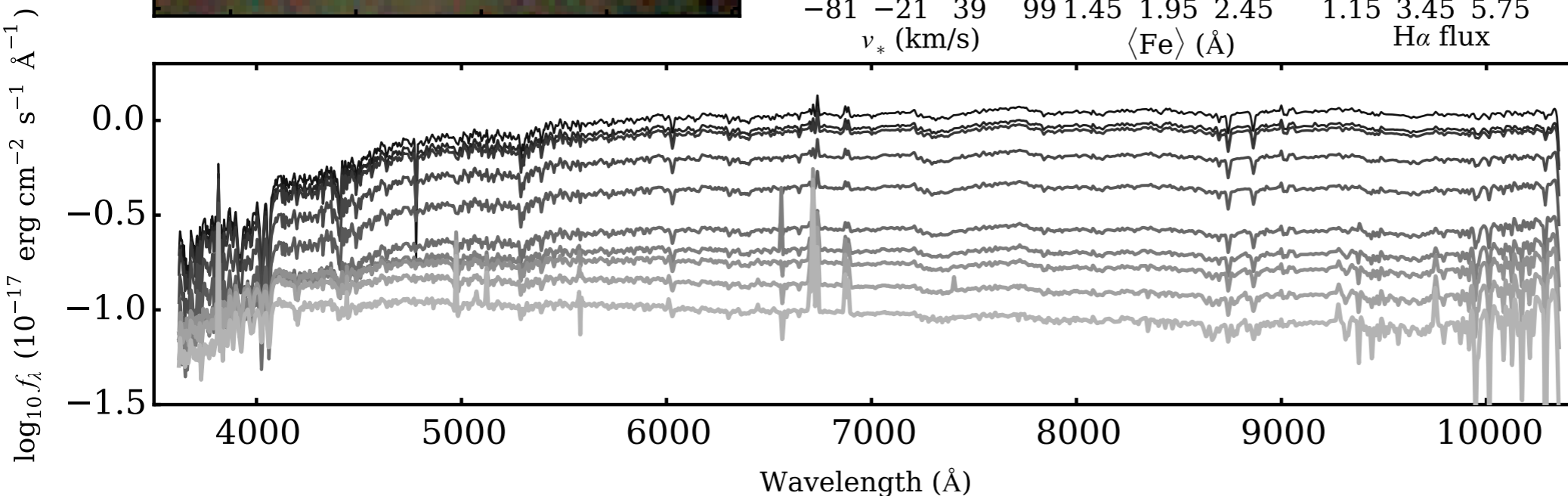
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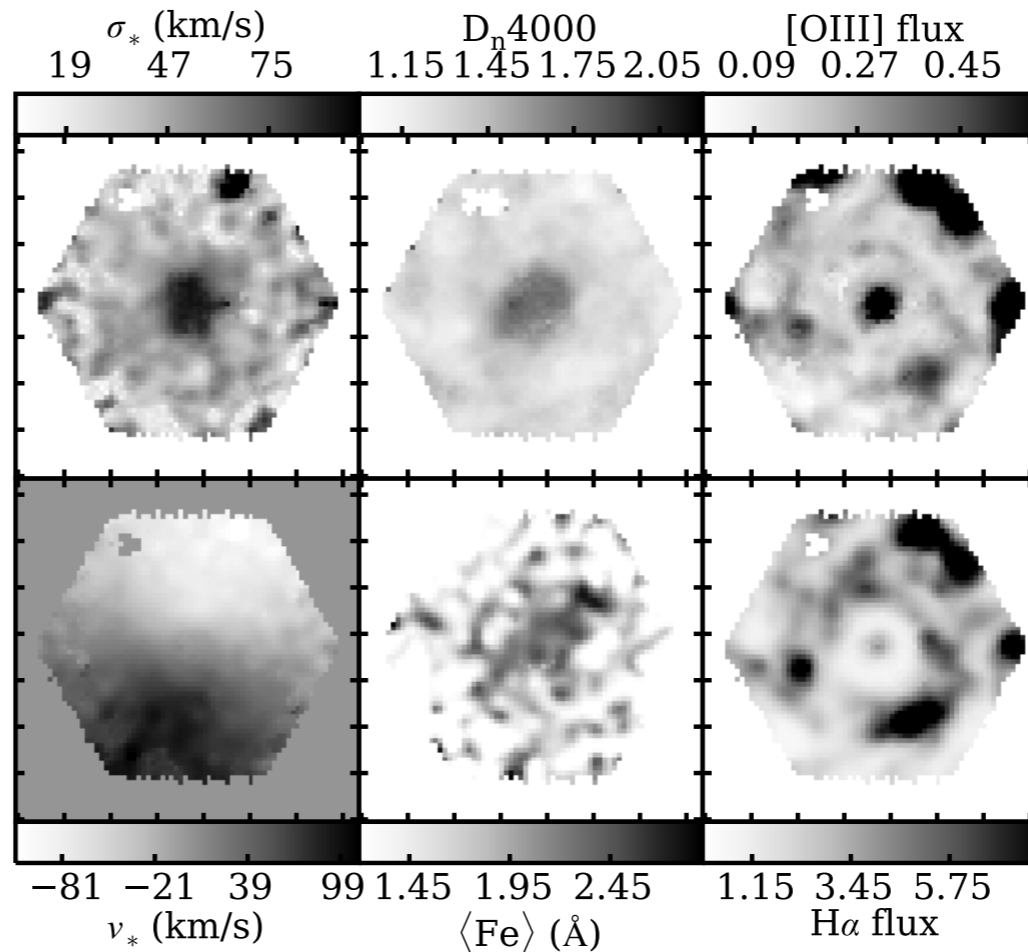
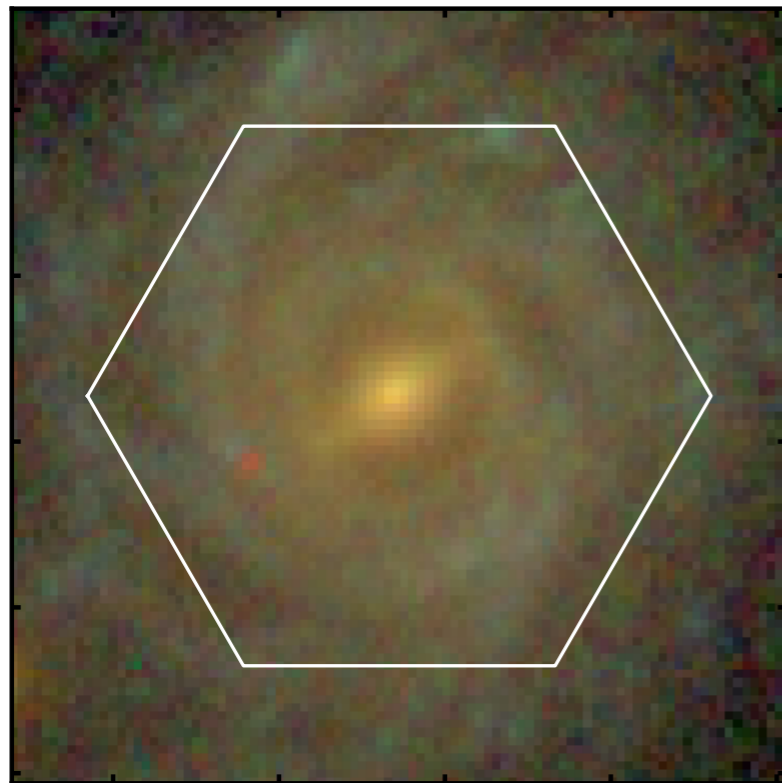


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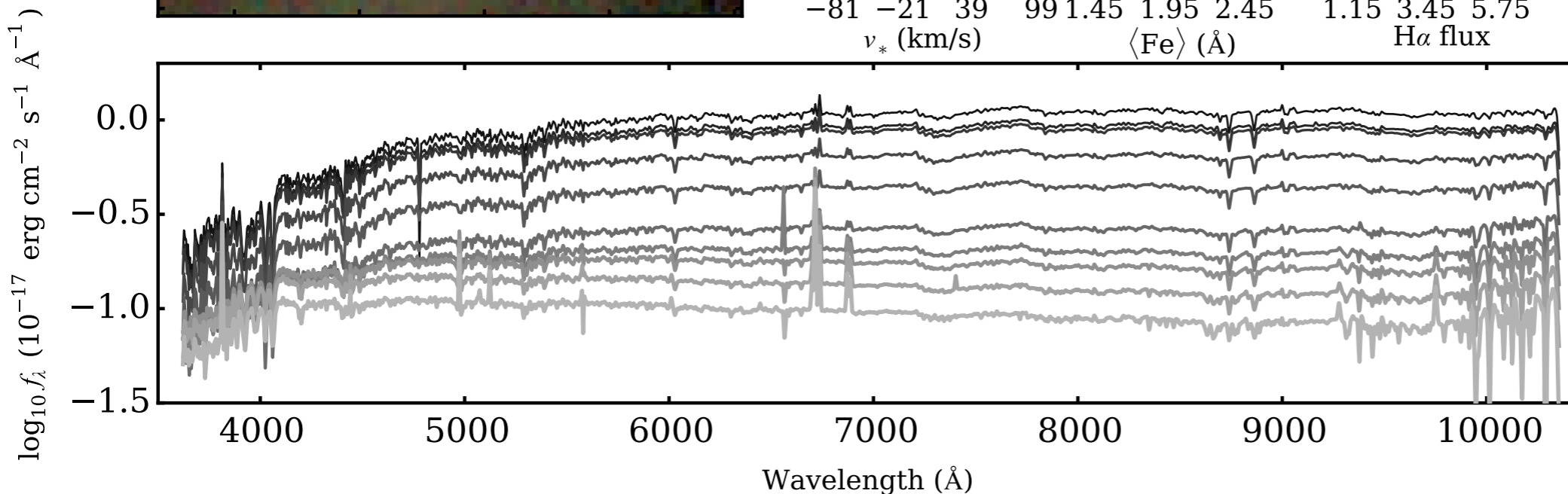
(K. Bundy, PI)

8083-12704 NSAID=645723



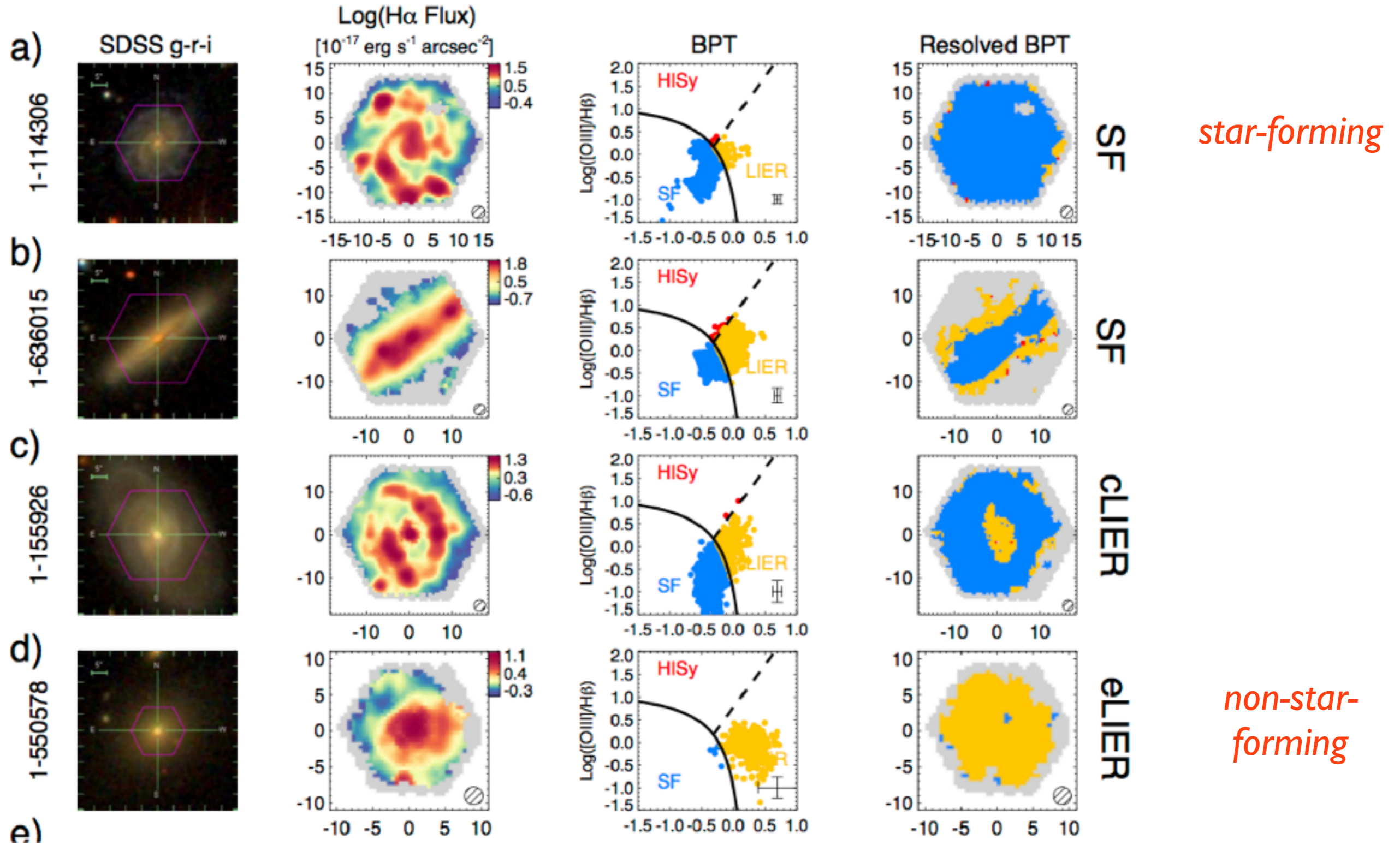
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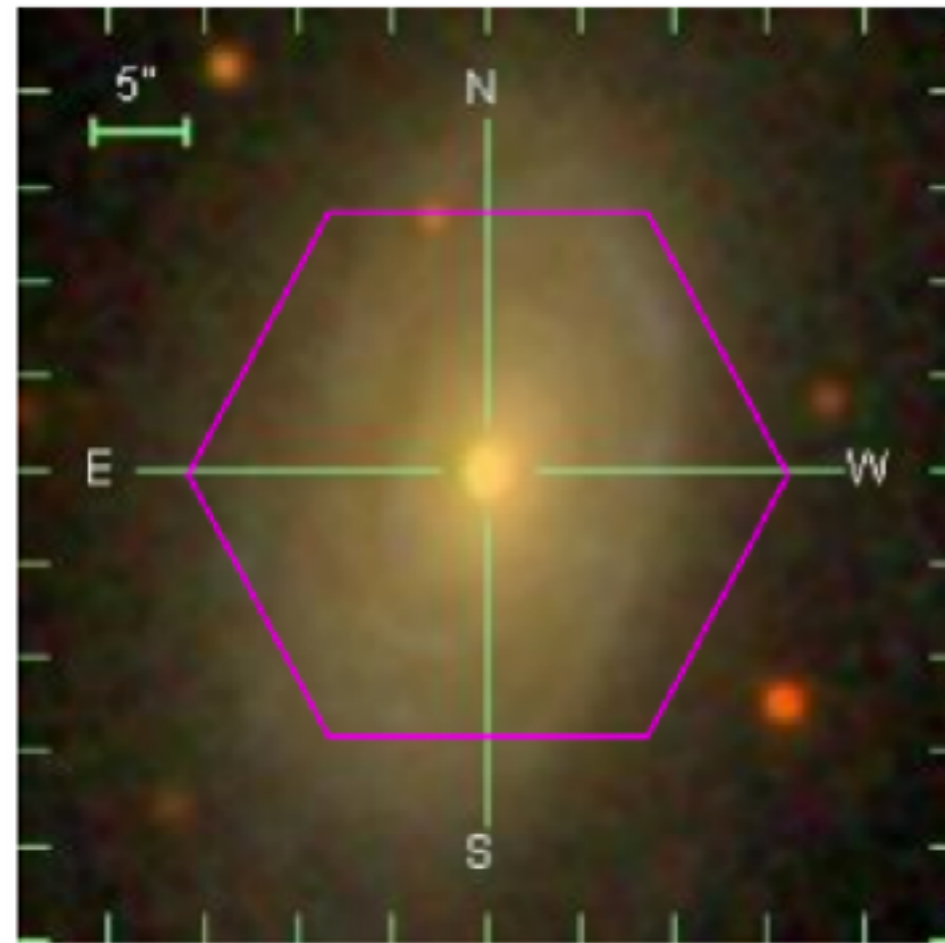
# Line emission in galaxies



*Belfiore et al. (2016) provides a comprehensive view of this, again supporting the evolved star hypothesis.*

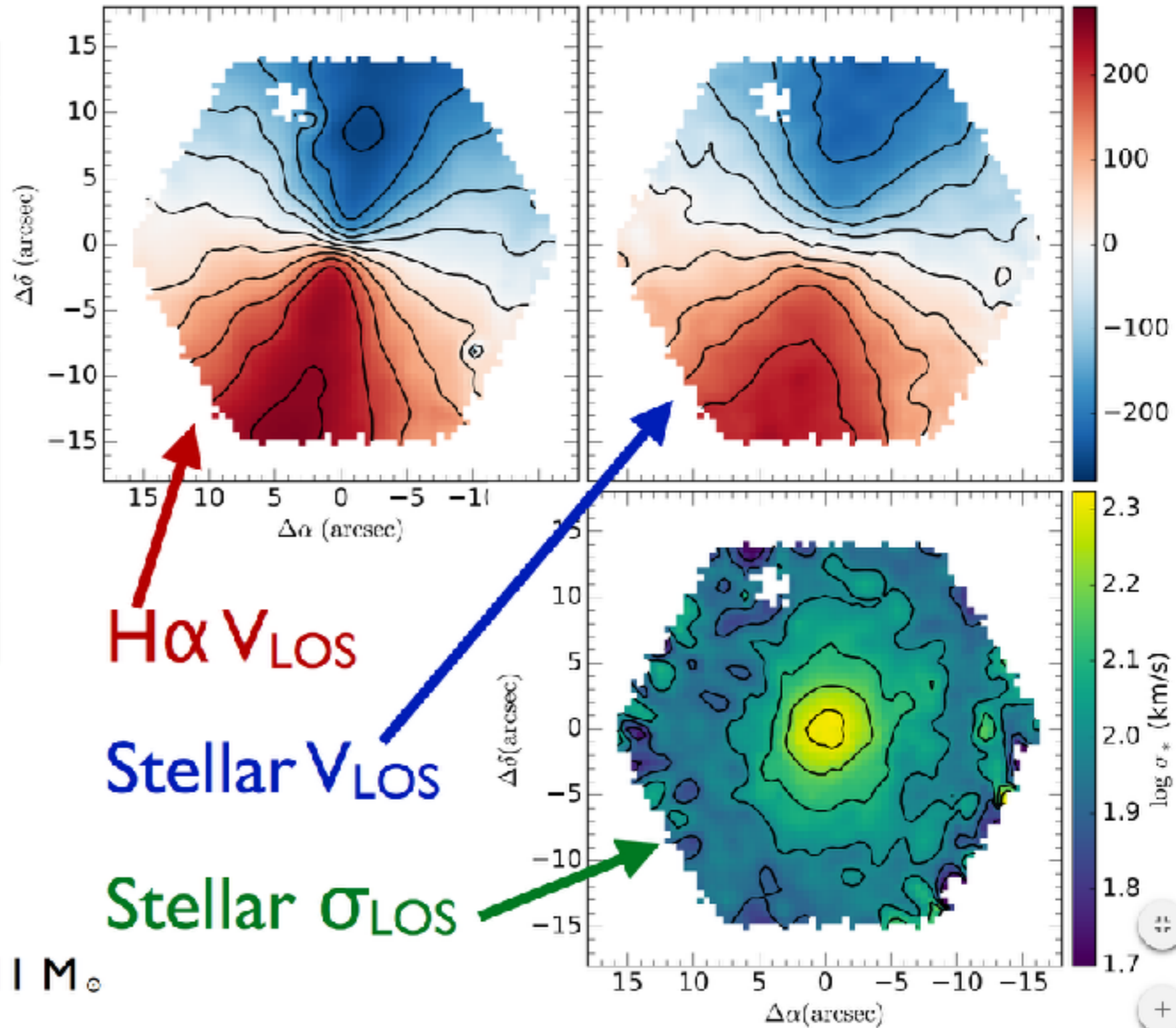


# Example: gas and stellar dynamics



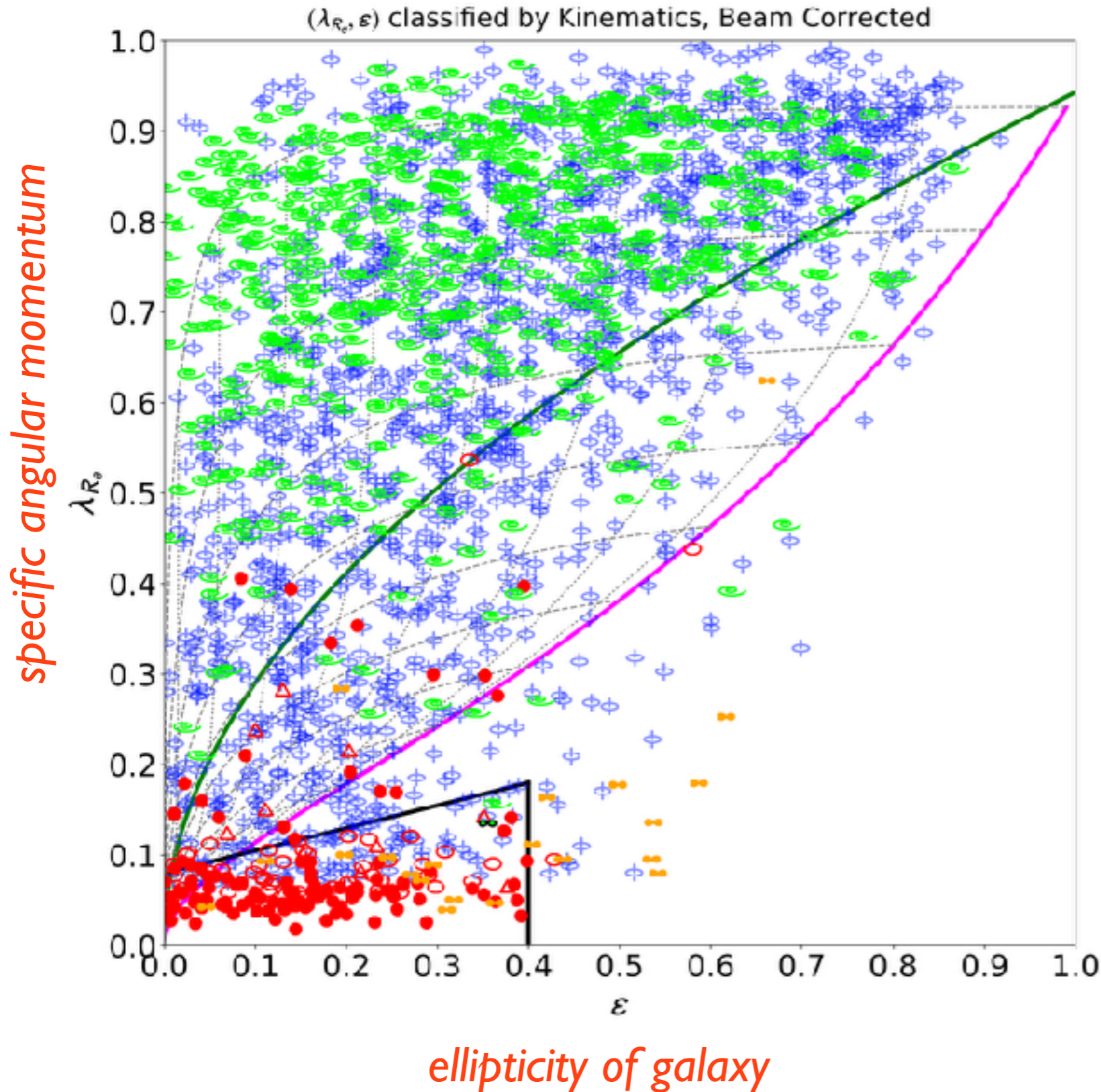
MaNGA ID:  
I-339041

$M_i = -22.6$   
 $NUV-r = 4.0$   
 $g-i = 1.2$   
 $z = 0.031$   
 $M_{*,NSA} = 1.0e11 M_{\odot}$



Westfall et al. in prep

# Example: angular momentum



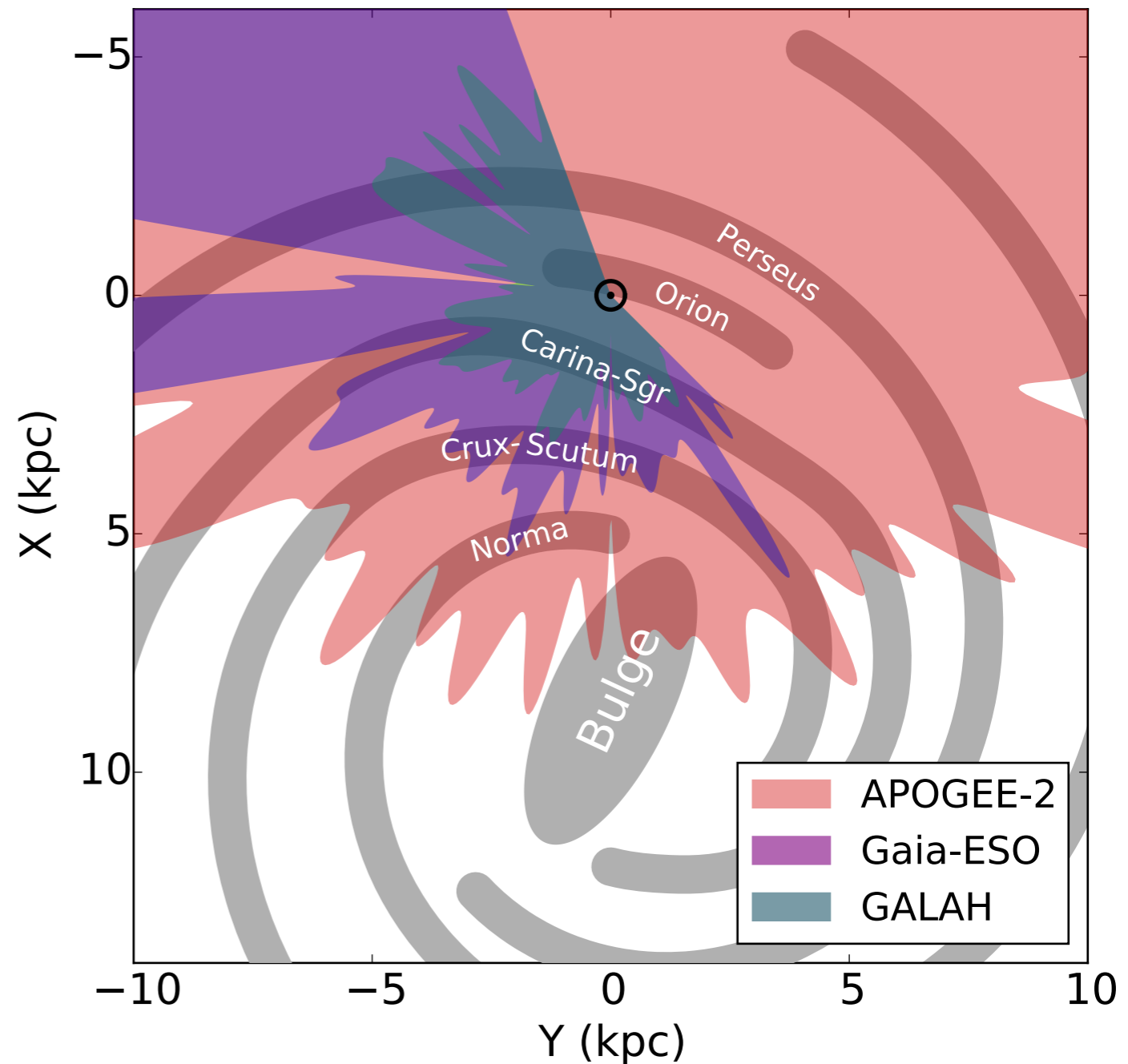
*Graham et al. (2018)*



# APOGEE-2: mapping the Milky Way

(S. Majewski, PI)

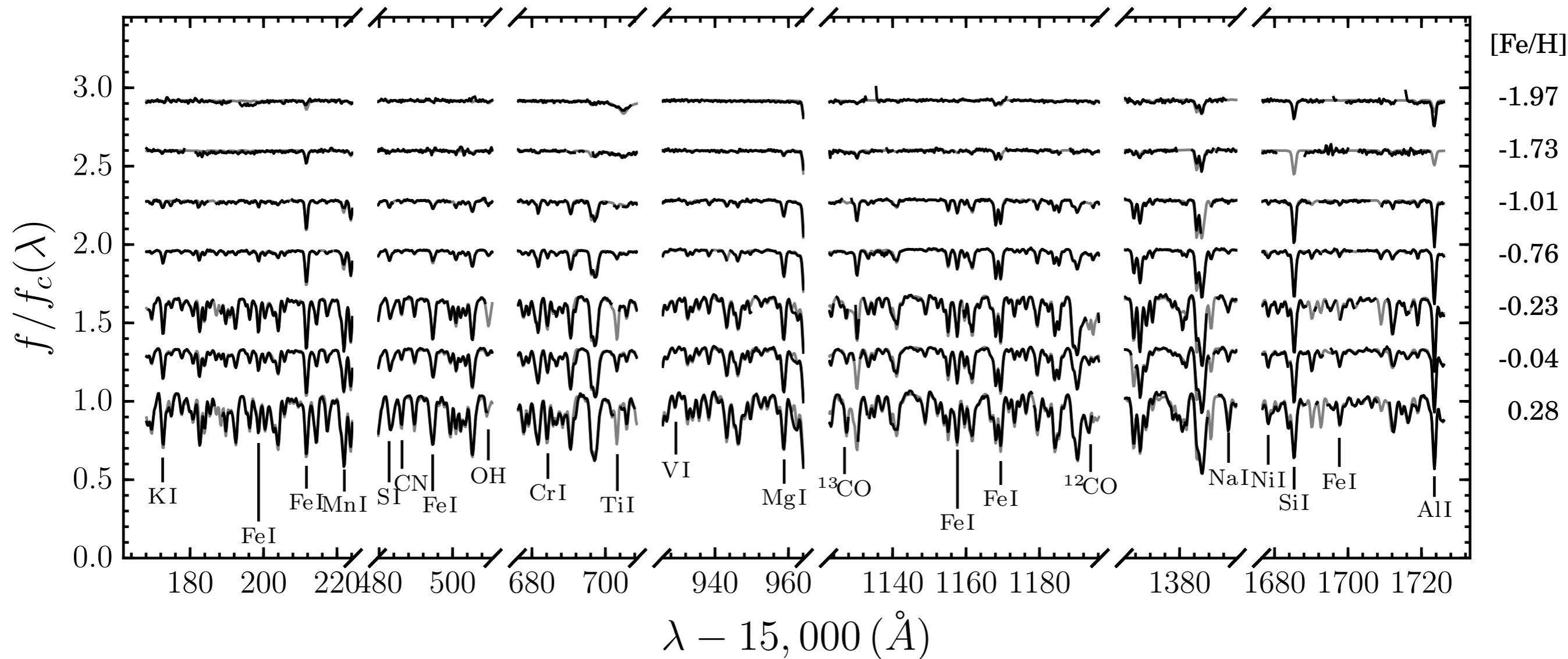
- Spectroscopy of Milky Way stars at high resolution and signal-to-noise.
- Explores *all* regions of the Milky Way in detail.
- Velocities, 15-20 element abundances, stellar parameters.
- Synergy with *Gaia*, *Kepler*, *TESS*, ...



*estimates from Jon Bird for  
~ 2 solar mass TRGB star*

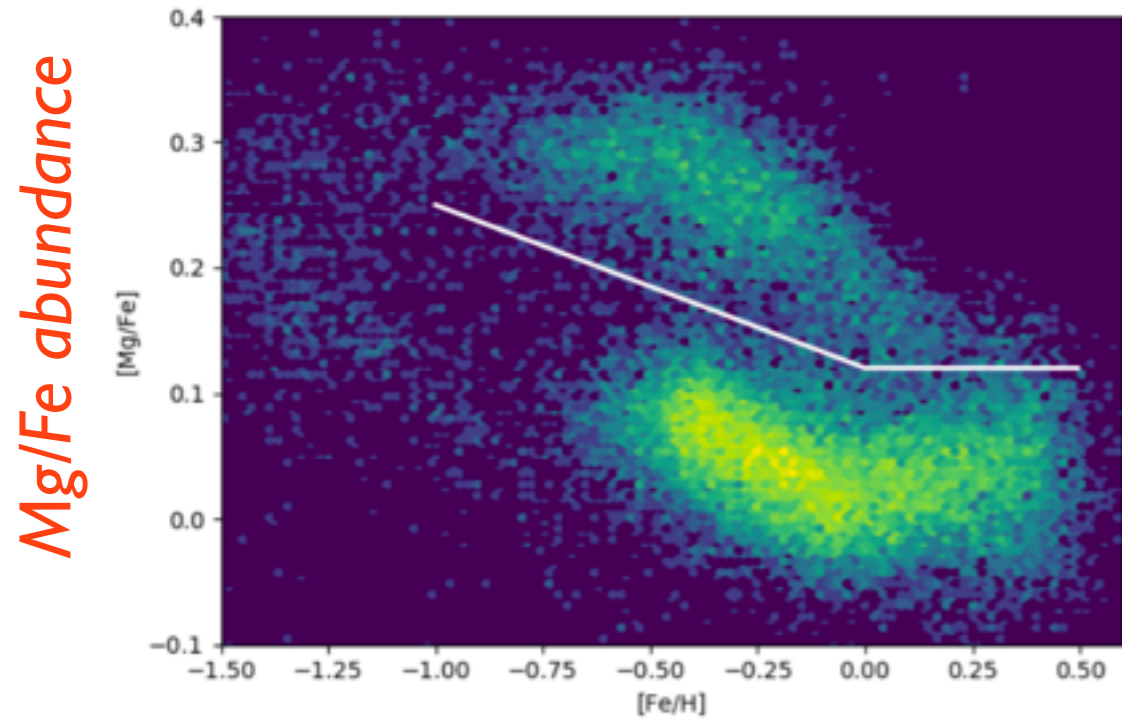


# Mapping the Milky Way: APOGEE measures stars precisely



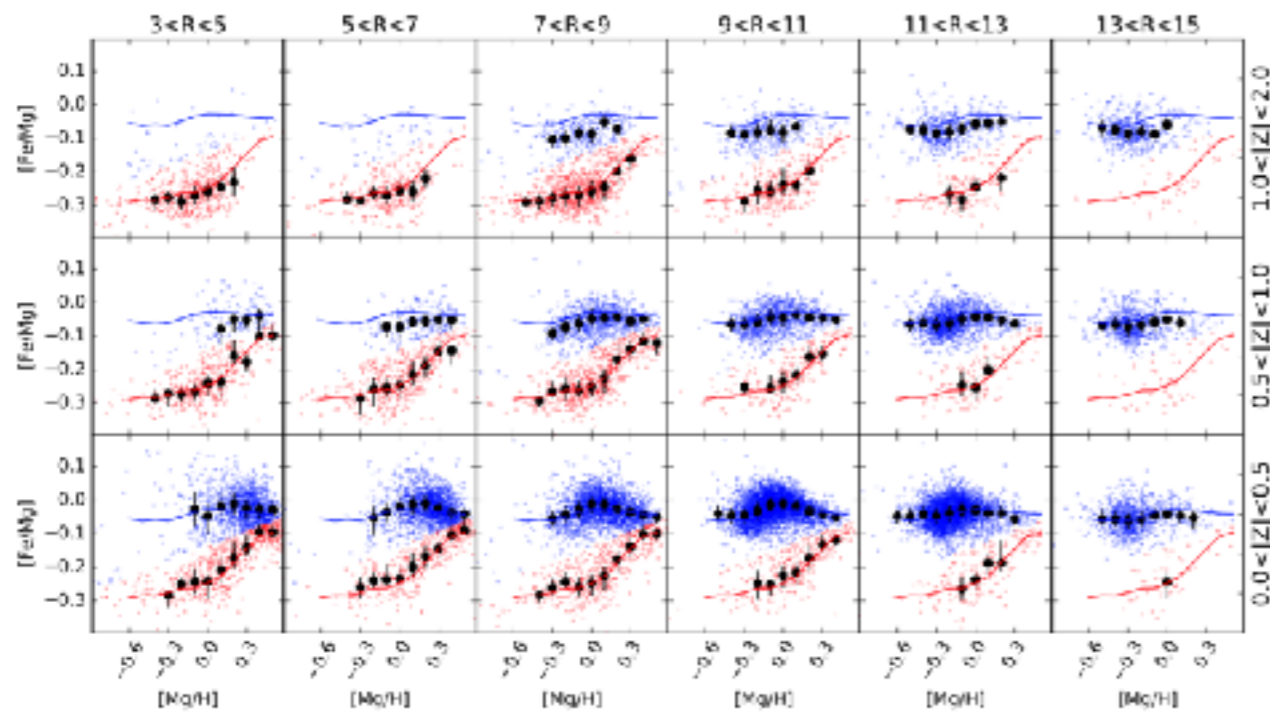
*15 - 20 precisely measured abundances  
(including C, N, O, and many others)*

# Mapping the Milky Way: APOGEE measures stars precisely

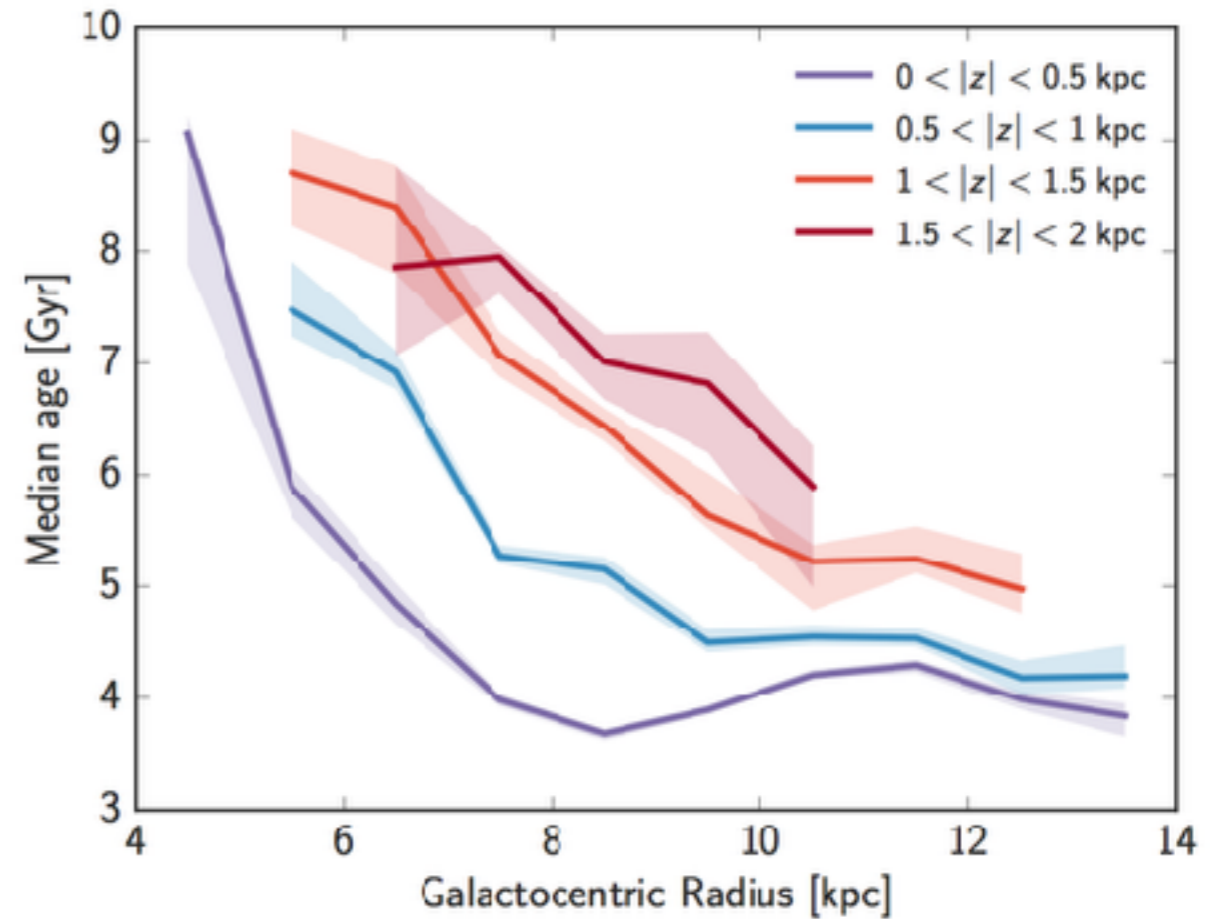


Mg/Fe abundance

metallicity



patterns vs. Galactic zone;  
Weinberg et al. in prep



Ness et al. (2016);  
Martig et al. (2016)



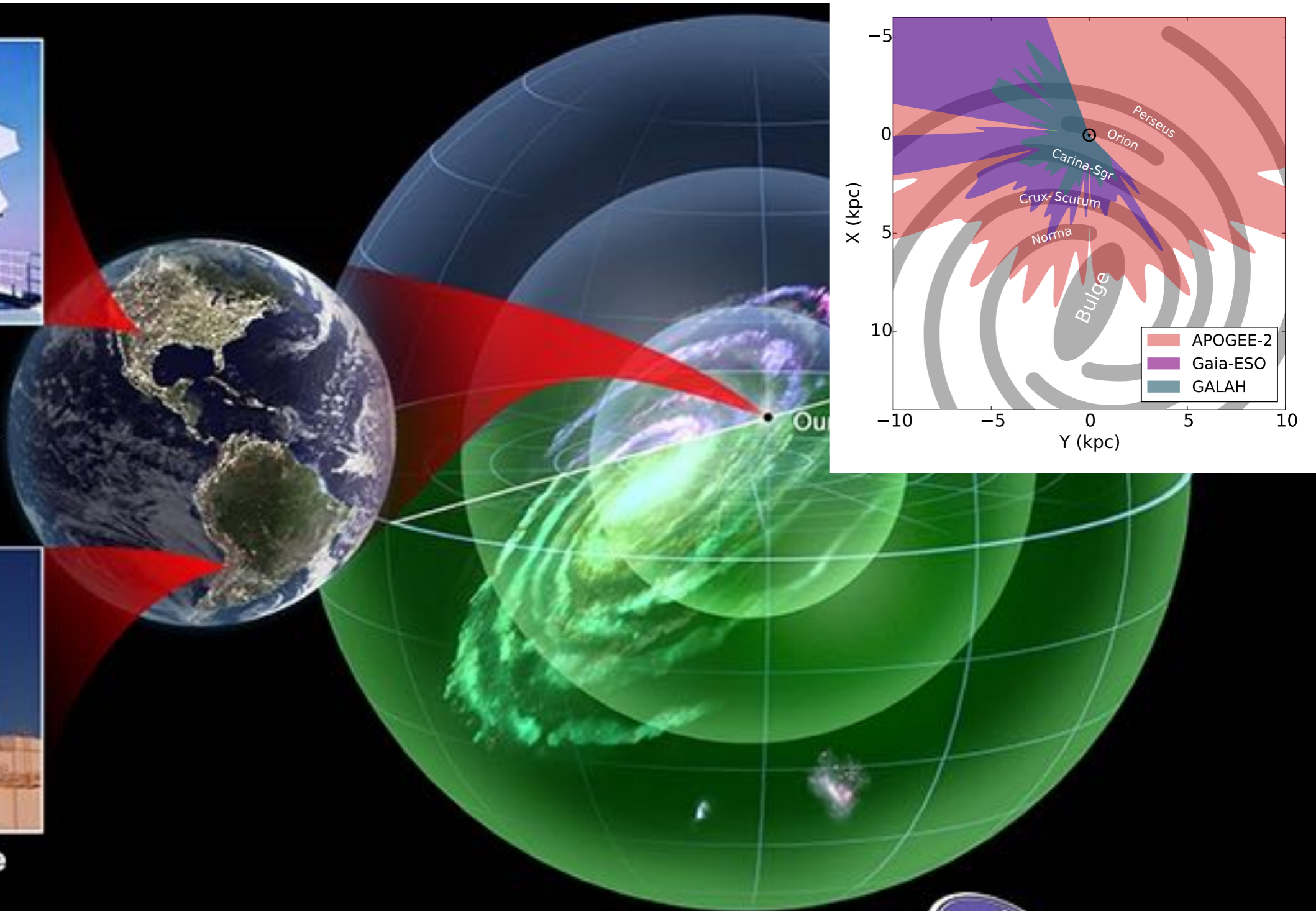
# Mapping all parts of the Milky Way: APOGEE South!



Sloan Foundation  
Telescope  
New Mexico, U.S.A.



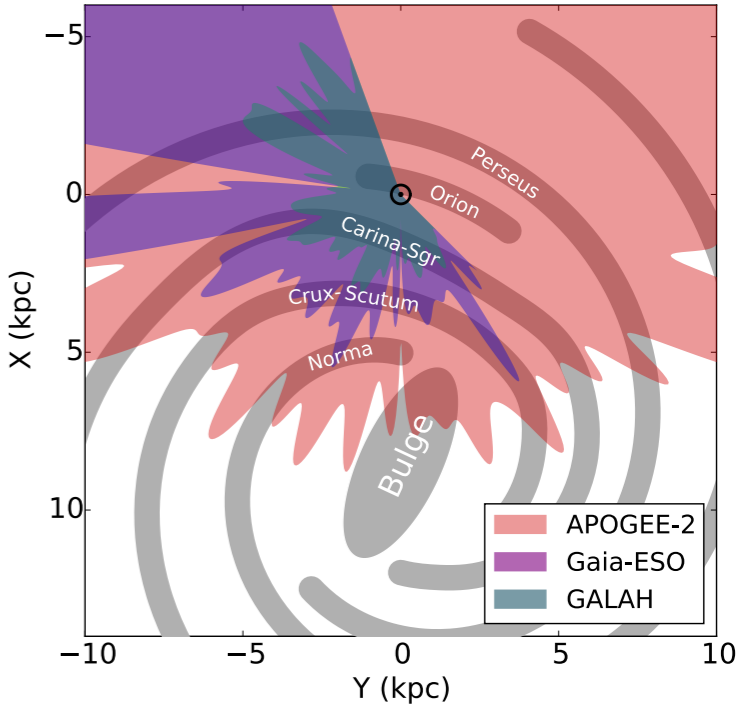
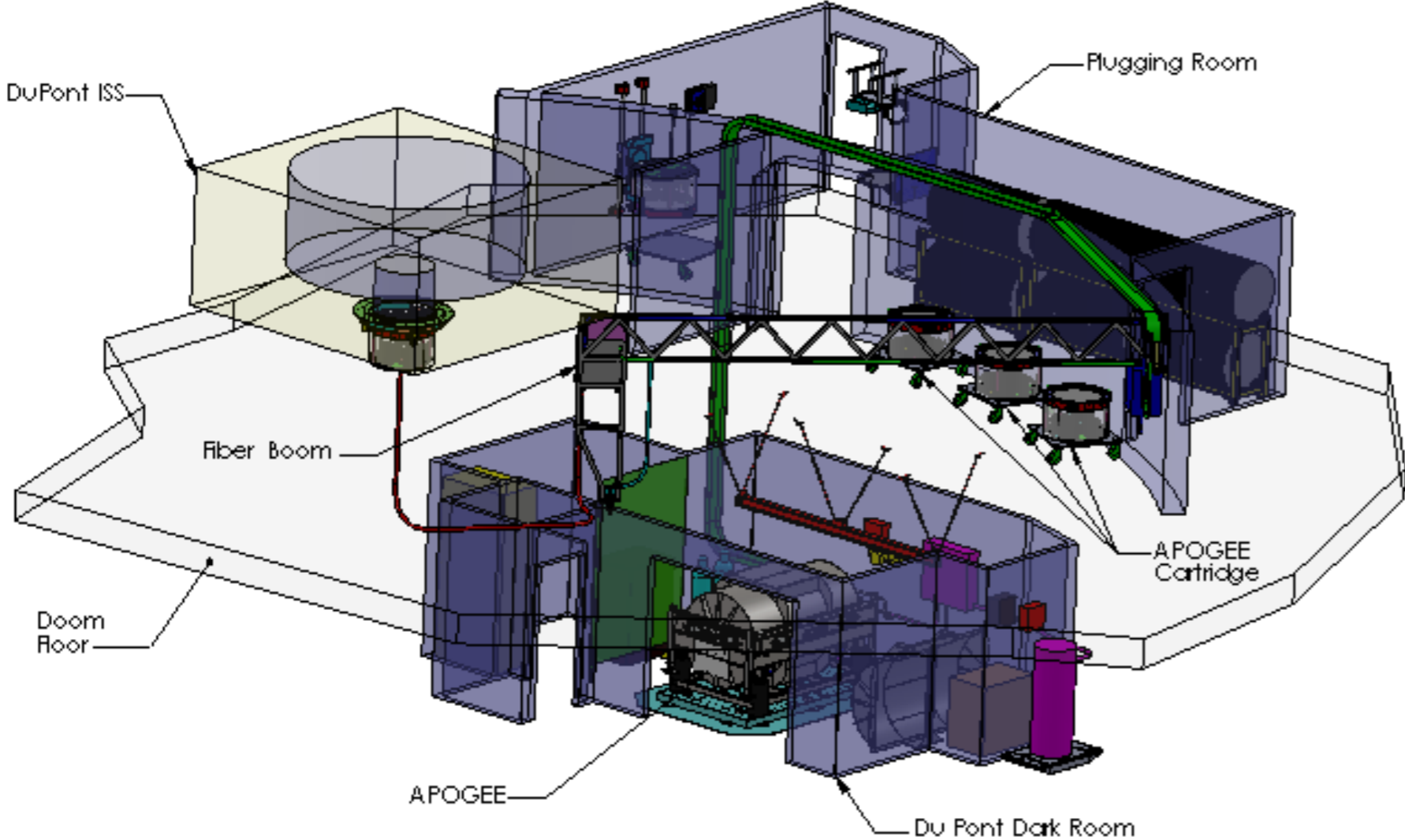
du Pont Telescope  
Chile





# APOGEE-2: mapping the Milky Way

(S. Majewski, PI)



photos from Lead Observer  
Andres Almeida

# MaNGA & APOGEE-2: *near-field cosmology*

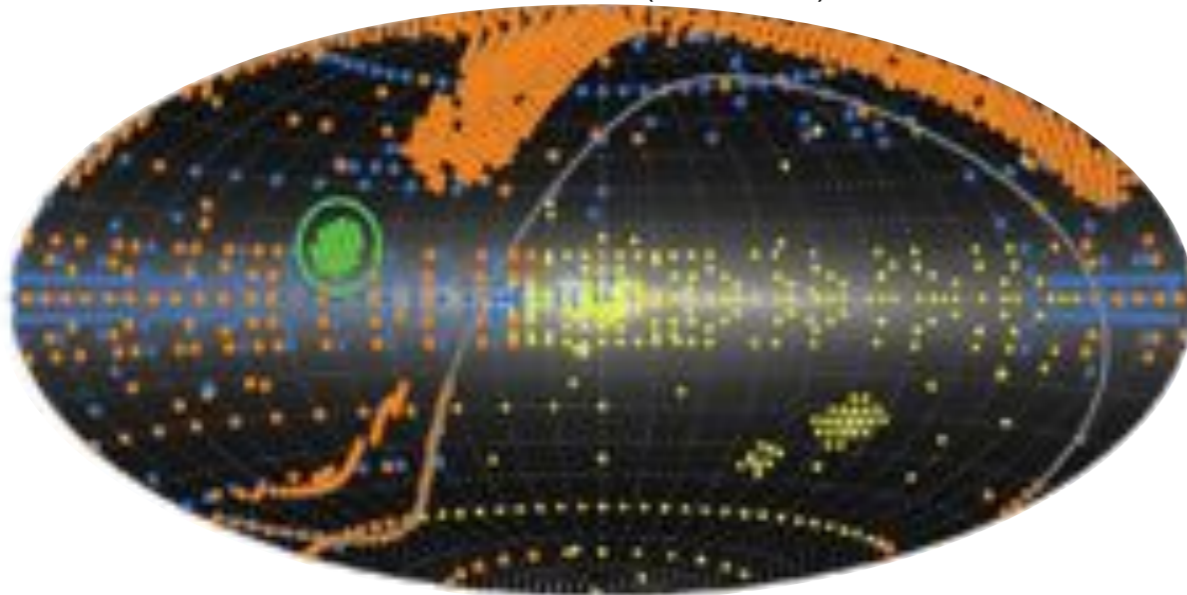
- Small-scale structure, dark matter content, formation history of galaxies through dynamical, gaseous, stellar population, and lensing signatures.
- Complex physics and phenomena, but ultimately will be untangled and may reveal new dark matter physics.

# What comes after SDSS-IV? SDSS-V.

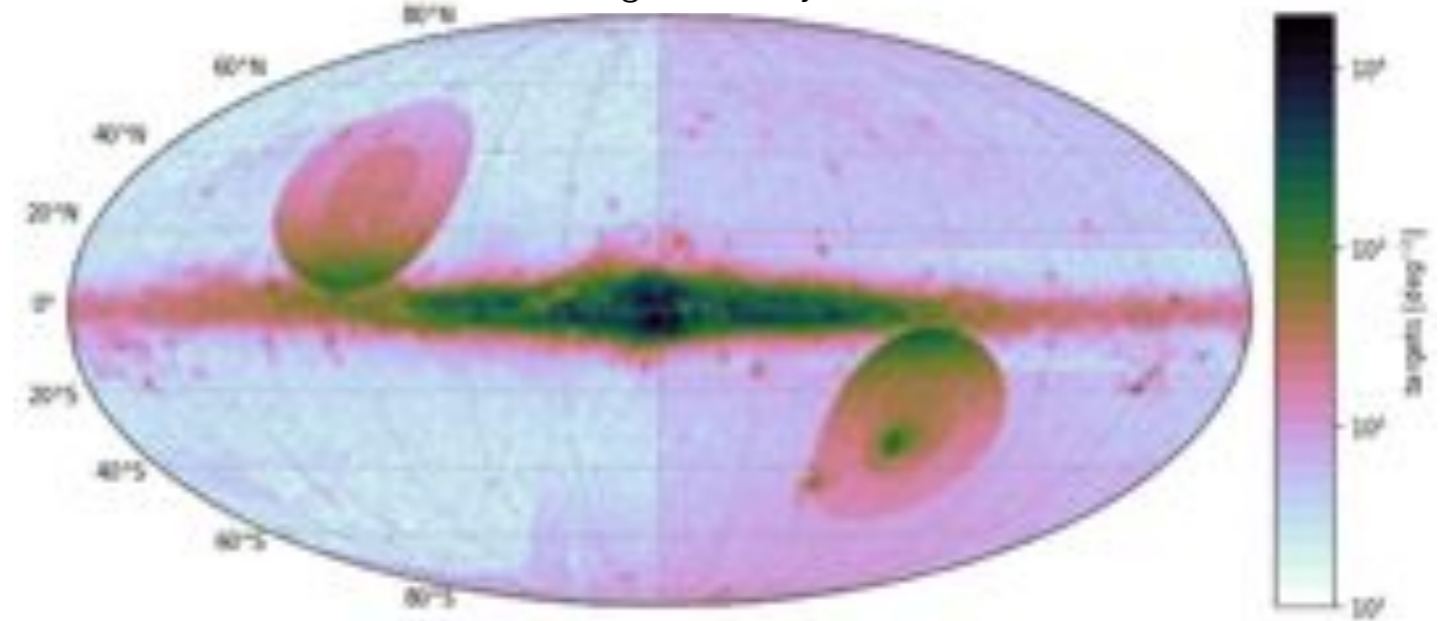
<http://www.sdss.org/future/>  
*Kollmeier et al. (2017)*

- Director: Juna Kollmeier
- Project Scientist: Hans-Walter Rix
- Milky Way Mapper (Jennifer Johnson, Program Head)
- Black Hole Mapper (Scott Anderson, Program Head)
- Local Volume Mapper (Niv Drory, Program Head)

SDSS-IV Fields (APOGEE)



AS4 Target Density

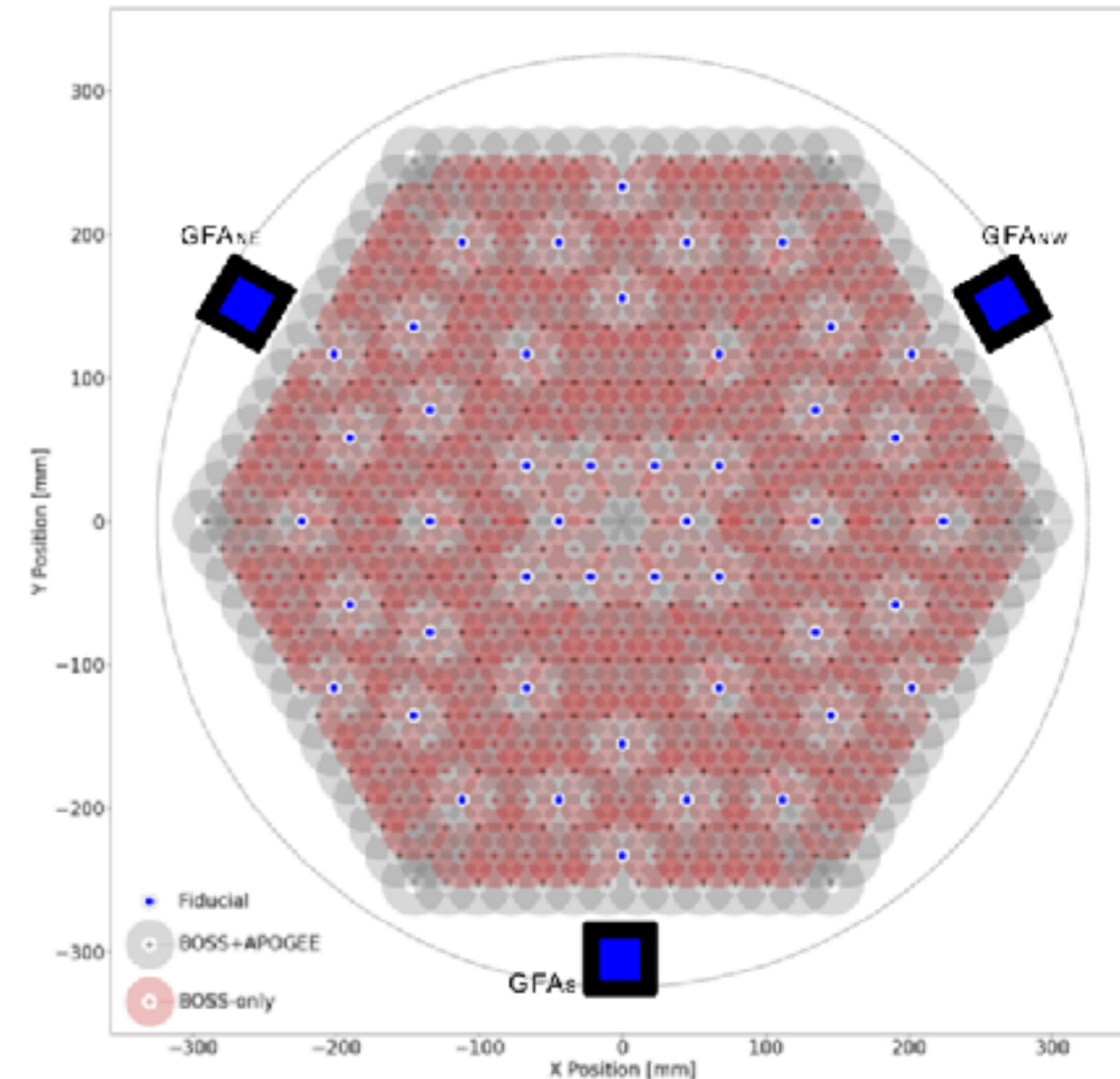
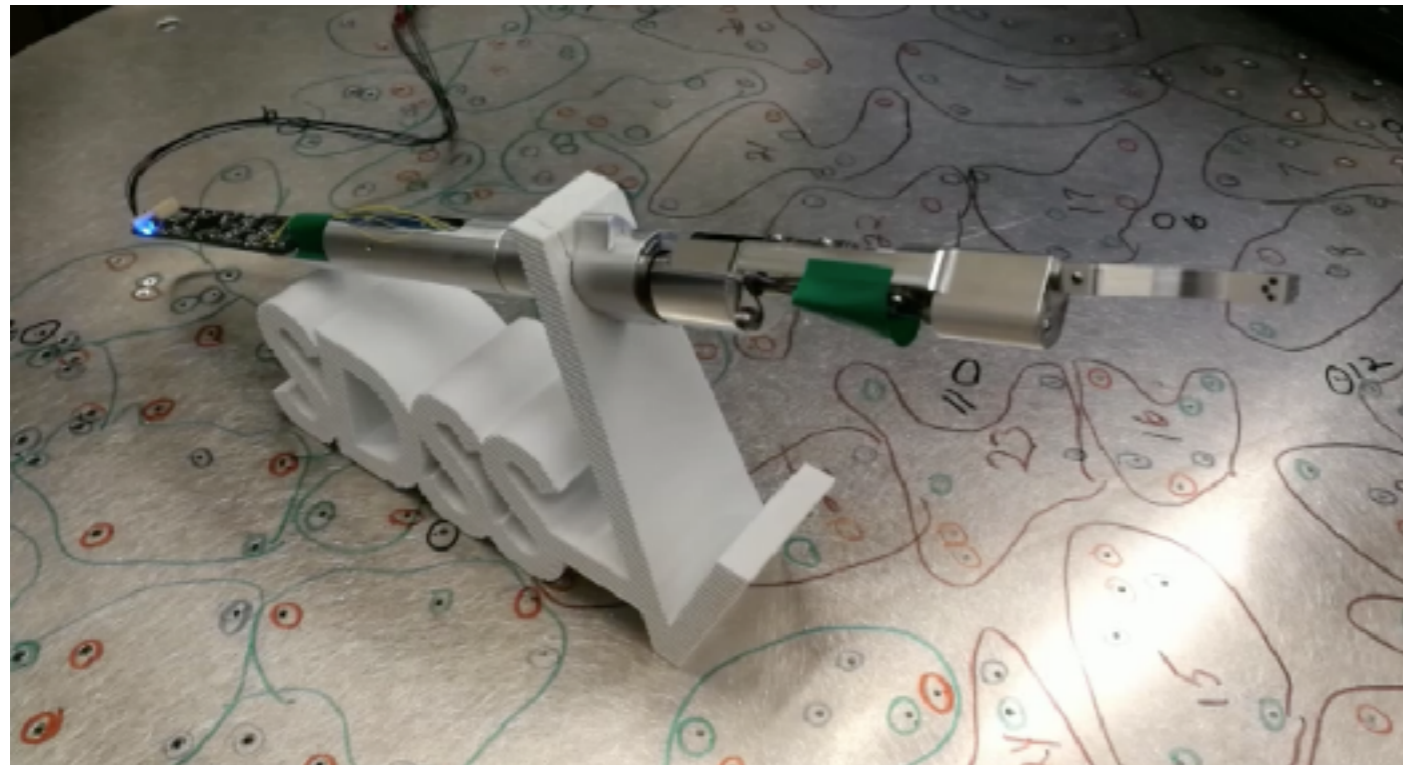
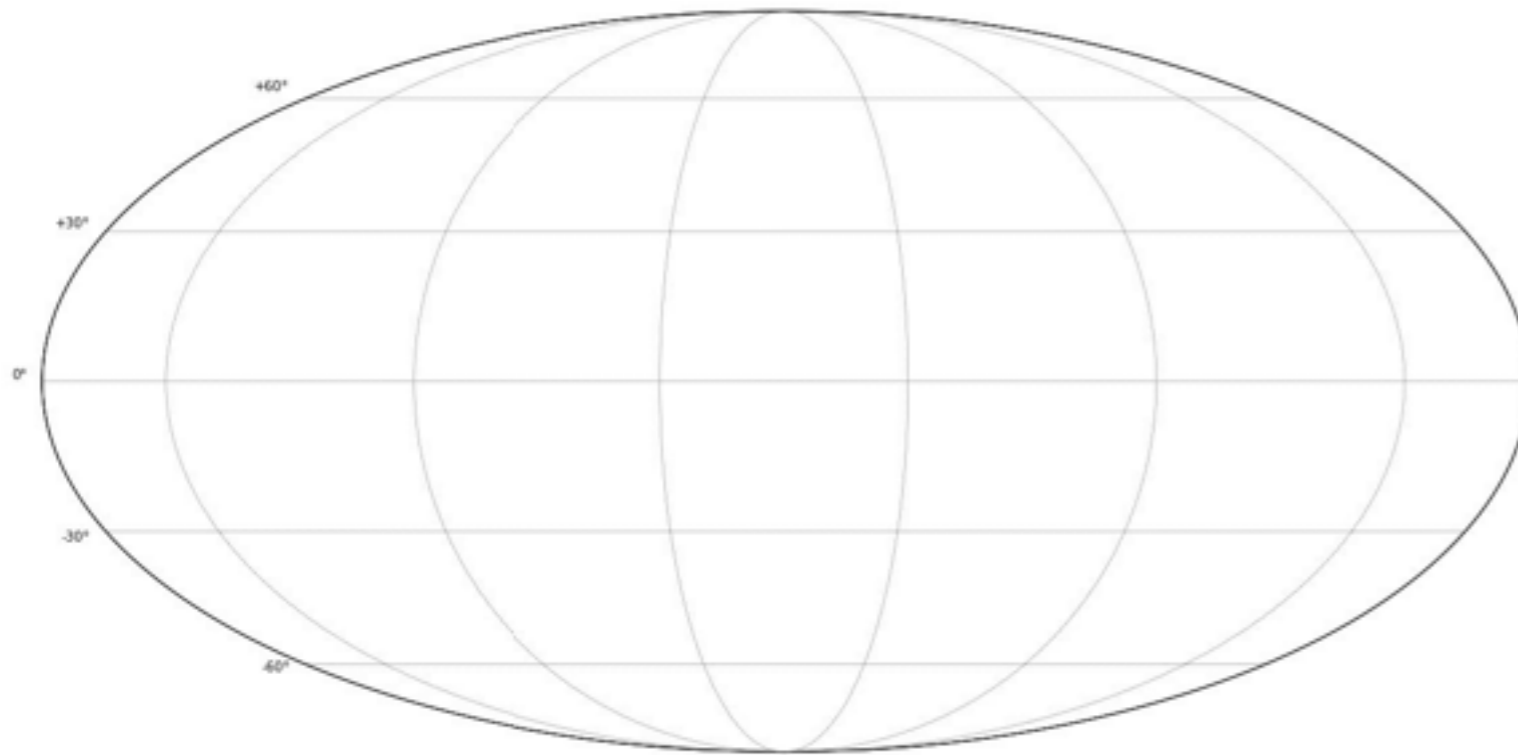




# Robot for Milky Way Mapper and Black Hole Mapper

*video is 2016-era concept, don't take literally*

<http://www.sdss.org/future/>

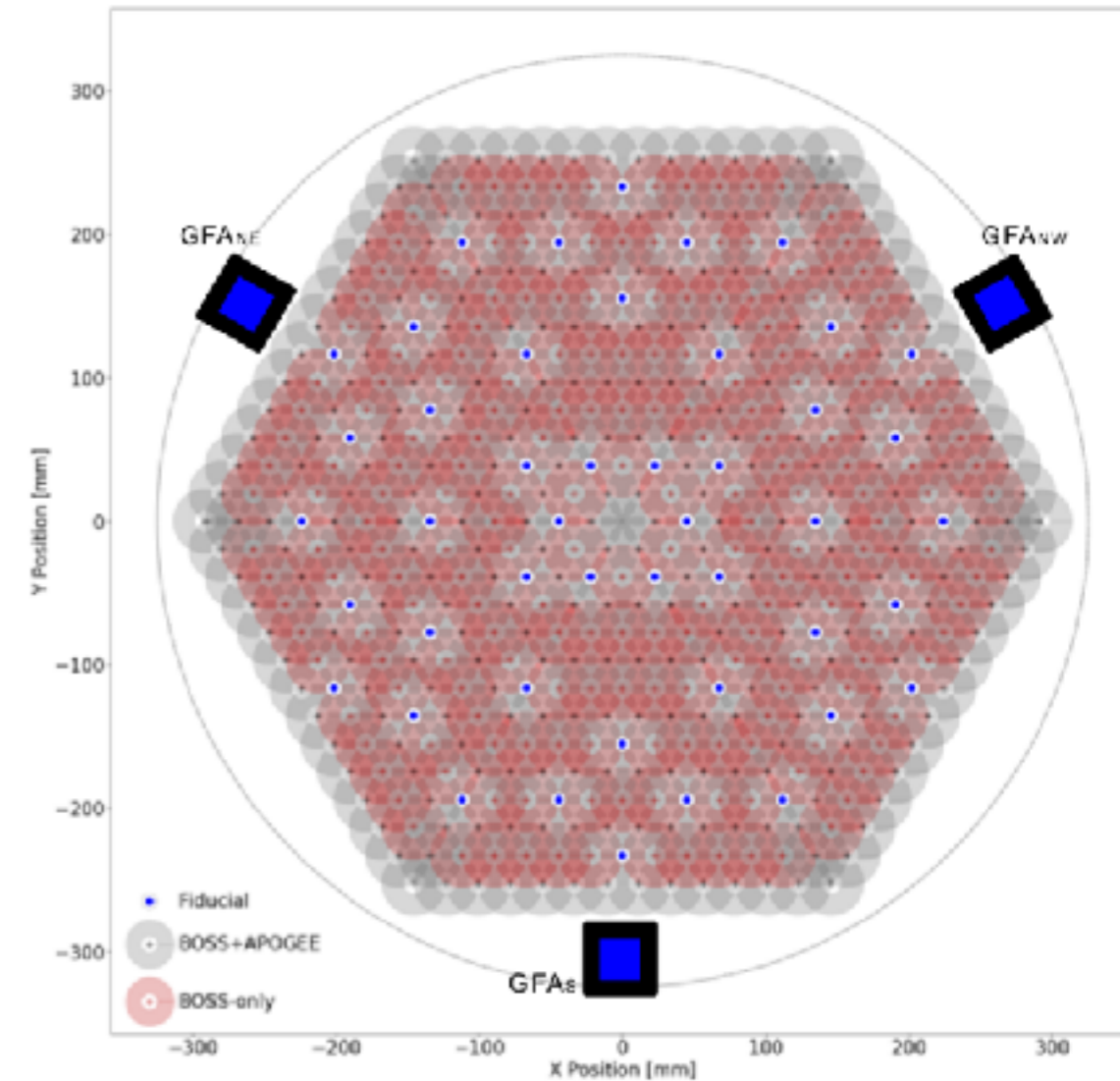
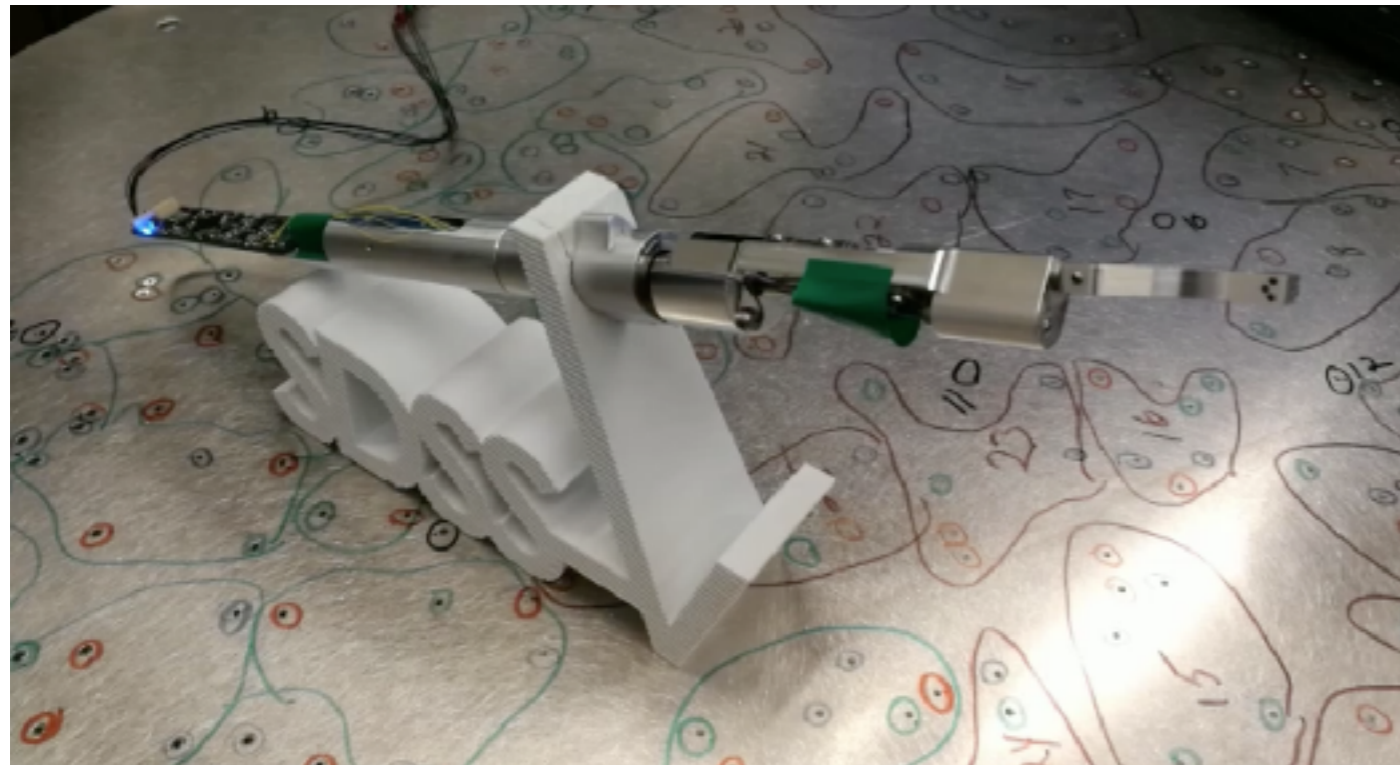
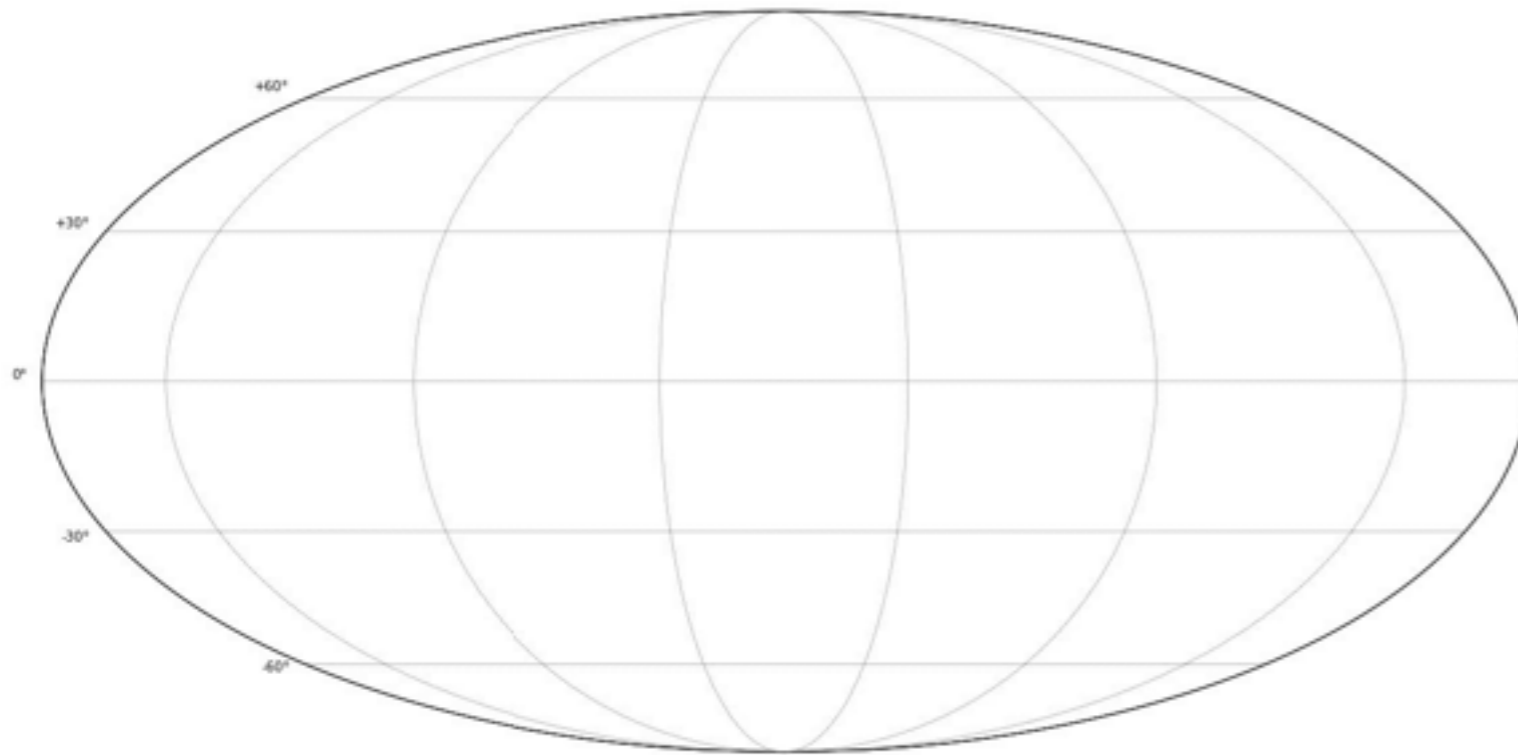


*At both Apache Point  
and at Las Campanas*

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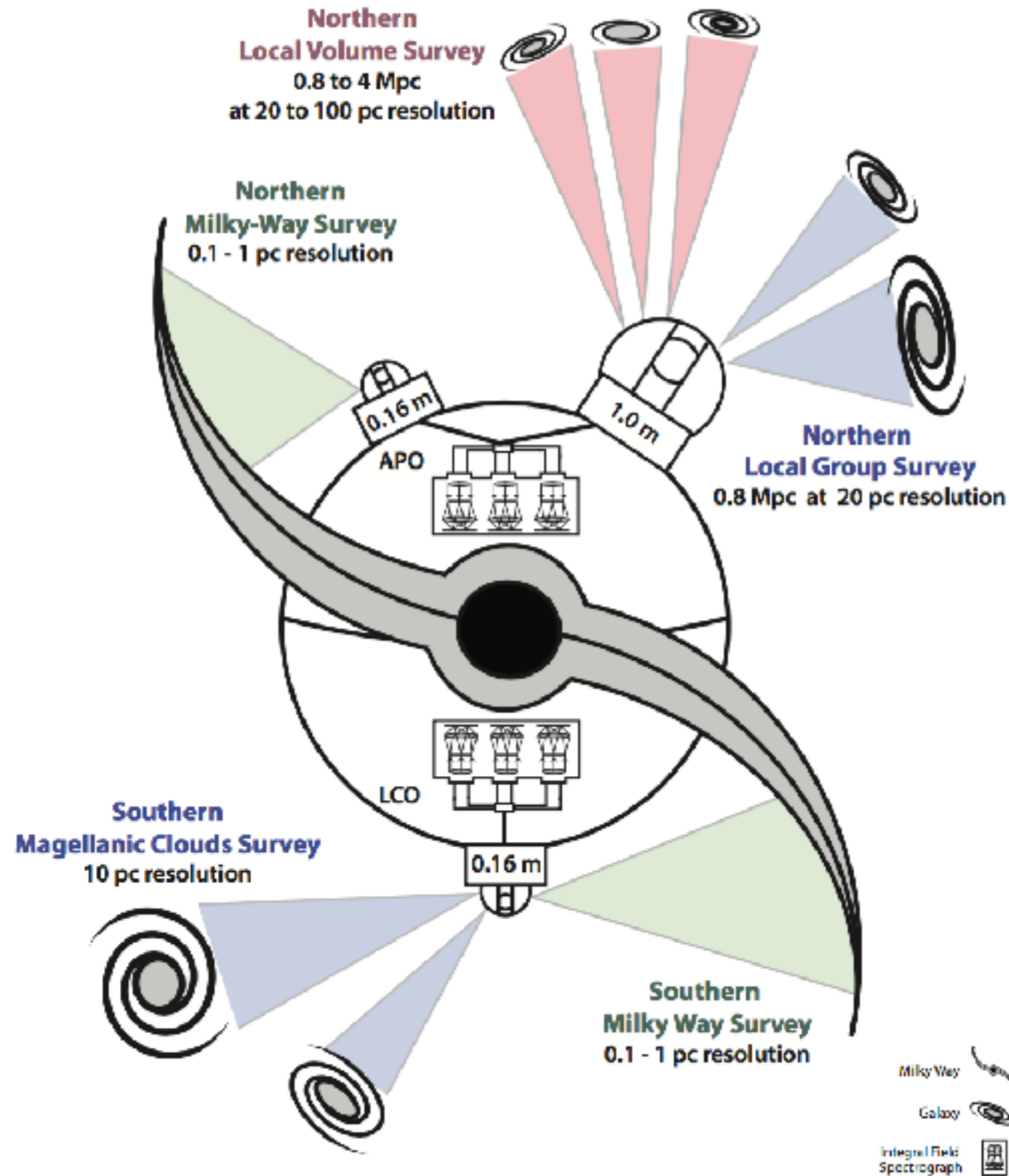


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# Local Volume Mapper

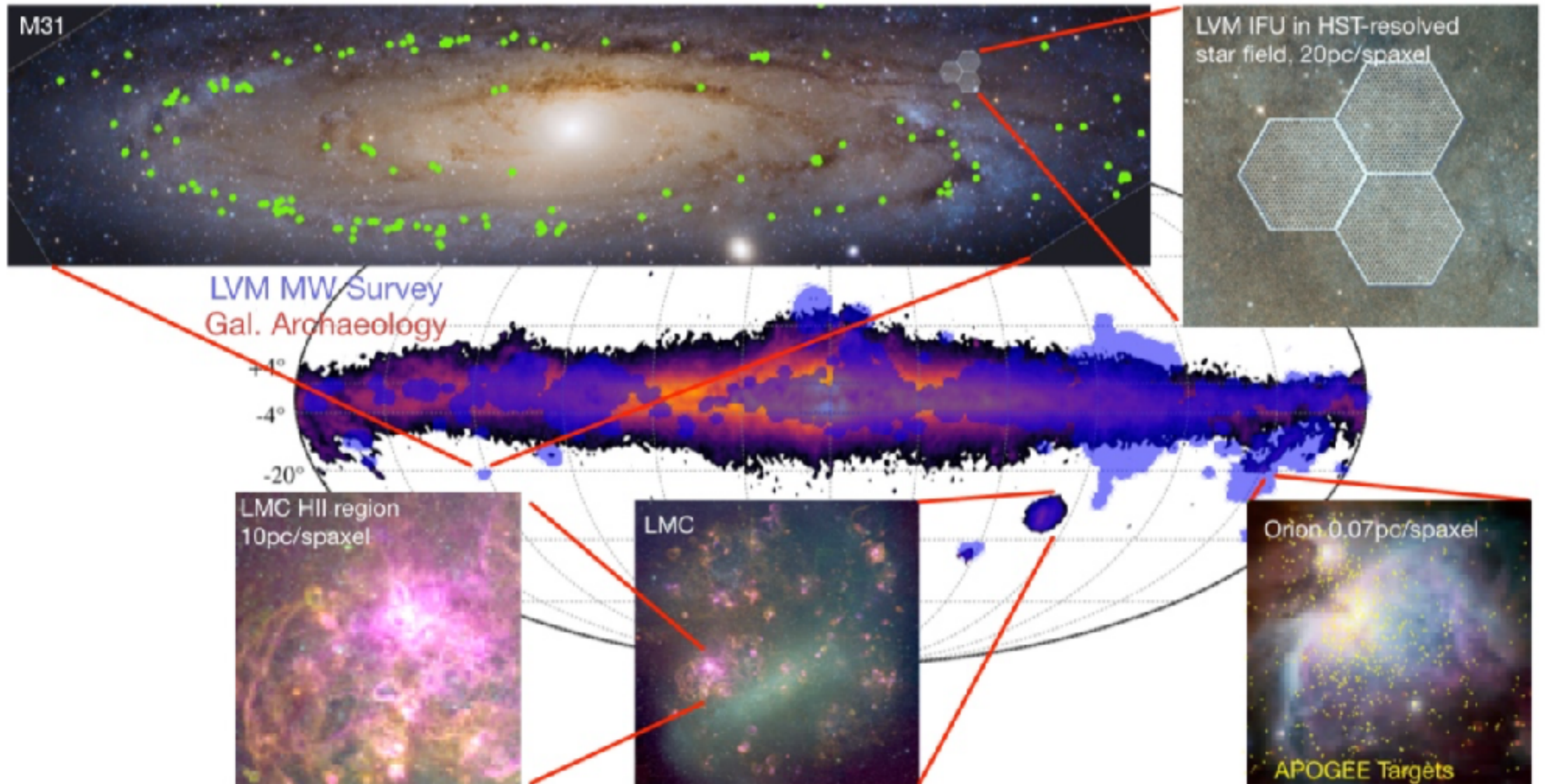
<http://www.sdss.org/future/>





# Local Volume Mapper

<http://www.sdss.org/future/>



# Summary

- SDSS is still going!
- Soon finishing its redshift surveying mission, leaving a rich legacy in cosmology.
- Focusing now on near-field cosmology, stellar astrophysics, and quasar astrophysics.
- The physicists should not ignore this — new cosmological tools have often arisen out of better understanding of astrophysics.

